

FINANCIAL TRENDS

ROMANIA – 2012-2022

Piata fabricarii produselor din carne

Noiembrie 2018



BREVIAR

Cadranul 1 (c1) – valoare productie 2017 > valoare productie medie 2017, CAGR 2012-2017 < CAGR 2012-2017 medie

Cadranul 2 (c2) – valoare productie 2017 < valoare productie medie 2017, CAGR 2012-2017 < CAGR 2012-2017 medie

Cadranul 3 (c3) – valoare productie 2017 < valoare productie medie 2017, CAGR 2012-2017 > CAGR 2012-2017 medie

Cadranul 4 (c4) – valoare productie 2017 > valoare productie medie 2017, CAGR 2012-2017 > CAGR 2012-2017 medie

CAGR – Compound annual growth rate (Rata (medie) compusa de crestere anuala)

mln. Euro – milioane euro

mld. Euro – miliarde euro

Categorii produse

cp1 = Porcine

cp2 = Bovine

cp3 = Pasare

cp4 = Carnati

Subcategorii produse

Produs 1 – Jamboane, spete si parti din acestea, nedezosate, din carne de animale din specia porcine, sarate, in saramura, uscate sau afumate

Produs 2 – Piept de porc si parti din acesta, sarate, in saramura, uscate sau afumate

Produs 3 – Carne de porc sarata, in saramura, uscata sau afumata (inclusiv bacon, parti 3/4/mijloc, parti anterioare si bucati din acestea; excluzand jamboane, spete si parti din acestea nedezosate, piepturi si parti din acestea)

Produs 4 – Carne de animale din specia bovine sarata, in saramura, uscata sau afumata

Produs 5 – Carne sarata, in saramura, uscata sau afumata; faina comestibila si pudra de carne sau de organe comestibile (excluzand carnea de porc si de bovine sarata, in saramura, uscata sau afumata)

Produs 6 – Carnati si produse similare din ficat si preparate alimentare bazate pe acestea (excluzand alimente si preparate alimentare)

Produs 7 – Carnati si produse similare din carne, organe sau sange si preparate alimentare bazate pe acestea (excluzand carnati din ficat si alimente si preparate alimentare)

Produs 8 – Preparate sau conserve din ficat de gasca sau rata (excluzand carnati si alimente si preparate alimentare)

Produs 9 – Preparate sau conserve din ficat provenind de la alte animale (excluzand carnati si alimente si preparate alimentare)

Produs 10 – Preparate sau conserve din carne sau organe de curcan (excluzand carnati, preparate alimentare pe baza de ficat si alimente si preparate alimentare)

Produs 11 – Alte preparate sau conserve de carne de pasare de curte (excluzand carnati, preparate din ficat si alimente si preparate alimentare)

Produs 12 – Preparate sau conserve din carne de porcine: jamboane si parti din acestea (excluzand alimente si preparate alimentare)

Produs 13 – Preparate sau conserve din carne de porcine: spete si parti din acestea (excluzand alimente si preparate alimentare)

Produs 14 – Preparate sau conserve din carne, organe si amestecuri din carne de animale domestice din specia porcina, care contin < 40 % carne sau organe de orice fel si grasimi de orice fel (excluzand carnati si produse similare, preparate omogenizate, preparate din ficat si alimente si preparate alimentare)

BREVIAR

Subcategorii produse

Produs 15 – Alte preparate sau conserve din carne sau din organe si amestecuri din carne de porcine, inclusiv amestecuri (excluzand carnati si produse similare, preparate omogenizate, preparate din ficat si alimente si preparate alimentare)

Produs 16 – Preparate sau conserve din carne sau organe de animale din specia bovina (excluzand carnati si produse similare, preparate omogenizate, preparate din ficat si alimente si preparate alimentare)

CLP RIN S

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Productia industrială

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Preturile producției industriale total, piața internă, piața externă

CLUSTERINS

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HHI

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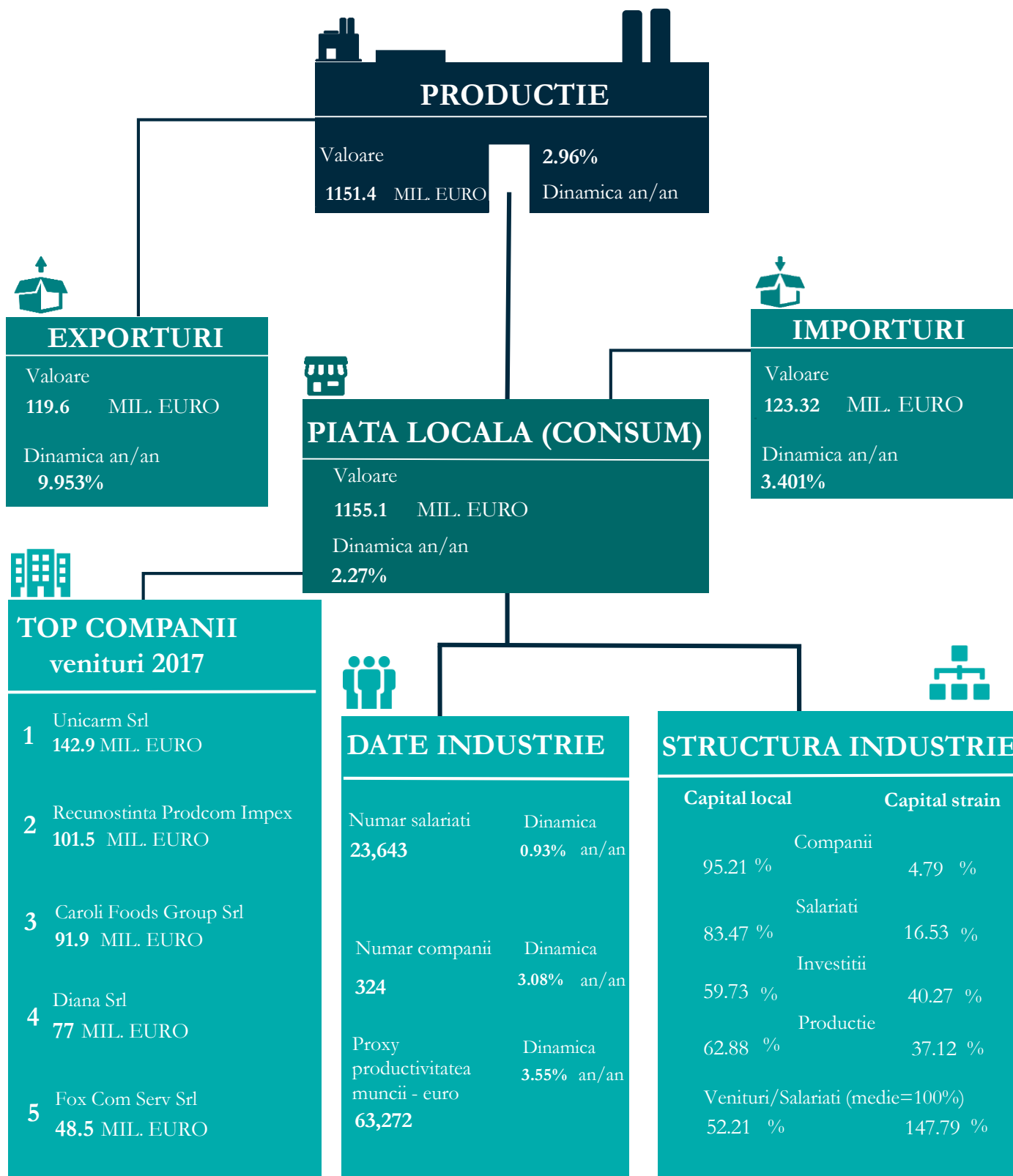
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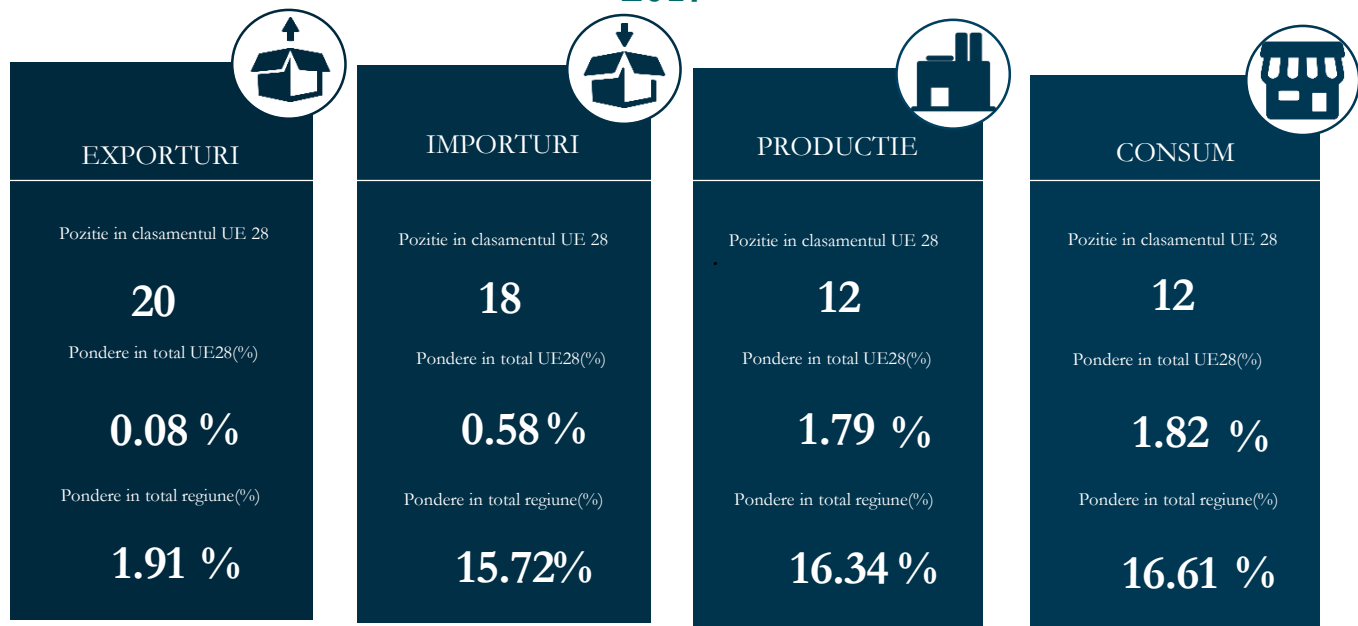
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Industria dintr-o privire 2017



Industria in cifre 2017



Statistici cheie

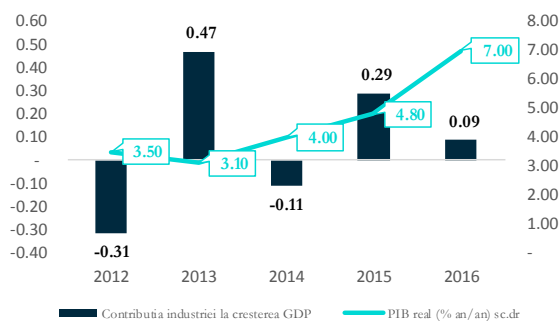


I.1 Prezentarea industriei

Poderea industriei in cresterea PIB real

Industria alimentara, a bauturilor si a tutunului a avut o contributie de **0.07%** la cresterea reala a PIB-ului in anul 2016. In perioada analizata ponderea industriei la cresterea PIB-ului real al Romaniei a inregistrat o evolutie evasi-positiva avansand din teritoriul negativ in teritoriul pozitiv, contribuind cel mai puternic la cresterea economica anuala reala, in anul 2013, cu un procent de 0.47%.

Ponderea industriei in cresterea PIB real (%)



Sursa date: INS, Comisia Europeana, AMECO, prelucrari Fiancial Trends

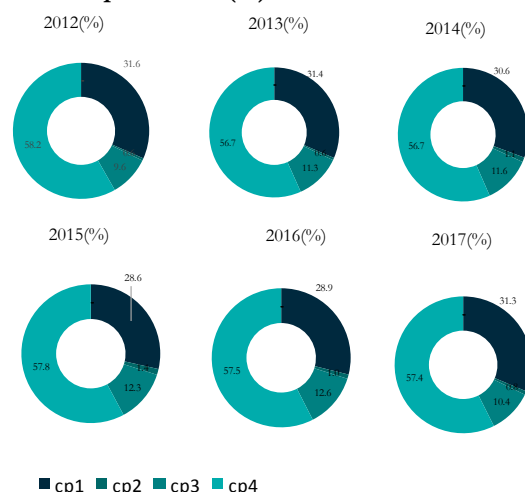
Productie

In perioada 2012-2017 ritmul mediu de crestere al productiei (CAGR) pentru produsele analizate a fost de **4.39%**.

Valoarea toala a productiei in anul 2017 a atins nivelul de **1,151.5** mil. euro.

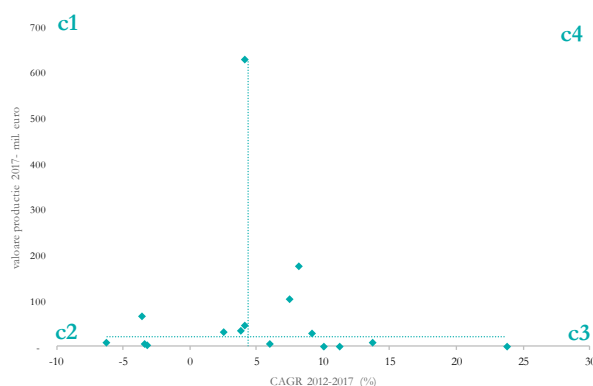
Analiza a relevat ca 4 dintre produsele analizate au inregistrat o evolutie medie anuala negativa, iar 8 dintre produsele analizate au inregistrat un ritm mediu anual de crestere peste media industriei.

Structura productiei (%)



Sursa date: INS, Eurostat, prelucrari Fiancial Trends

Valoare productie 2017, CAGR 2012-2017(%)



Sursa date: INS, Eurostat, prelucrari Fiancial Trends

In urma gruparii produselor in baza criteriilor de performanta masurate cu ajutorul proxy-urilor, evolutiei mediei anuale a valorii productiei (CAGR) si a valorii productiei din anul 2017 raportata la media produselor, am identificat cele mai performante si cele mai putin performante categorii de produse.

Cadranul 1 (c1): p1, p6, p7, p12, p15

Cadranul 2 (c2): p9, p13, p14

Cadranul 3 (c3): p10, p5, p4, p16, p8

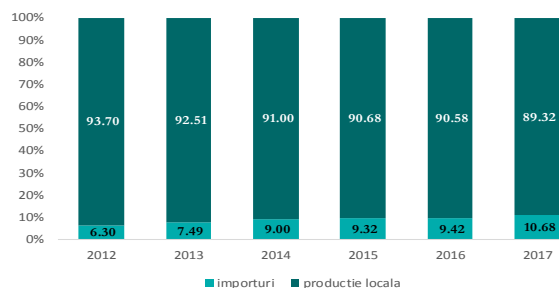
Cadranul 4 (c4): p3, p11, p2

Consum

In perioada 2012-2017, majoritatea consumului populatiei a fost satisfacut de catre producatorii interni.

In medie, 91.30% din consum s-a realizat de la producatorii locali, iar 8.70% de la producatorii externi (importuri).

Structura consum (%)



Sursa date: INS, Eurostat, prelucrari Fiancial Trends

Prezentarea industriei

În perioada 2012-2017 ritmul mediu de creștere al consumului (CAGR) pentru produsele analizate a fost de **1.01%**.

Valoarea totală a consumului în anul 2017 a atins nivelul de **616.63 mil. euro**.

Analiza a relevat că 5 dintre produsele studiate au înregistrat o evoluție medie anuală negativă, iar una dintre grupele de produse analizate a înregistrat un ritm de creștere mediu anual superior mediei industriei.

În urma grupării produselor în baza criteriilor de performanță măsurate cu ajutorul proxy-urilor, evoluției mediei anuale a valorii consumului (CAGR) și a valorii consumului din anul 2017 raportată la media produselor, am identificat cele mai performante și cele mai puțin performante categorii de produse.

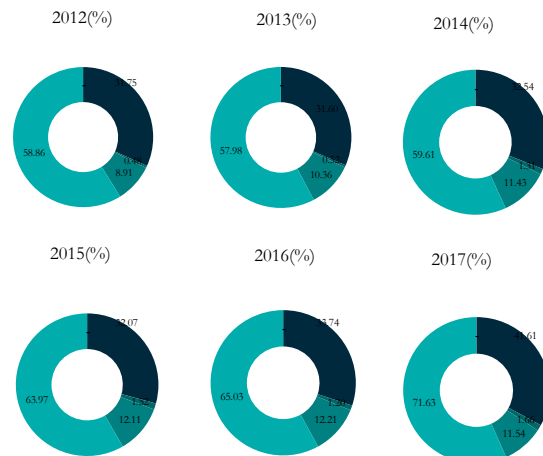
Cadrantul 1 (c1): p1, p6, p12, p7

Cadrantul 2 (c2): p14, p9, p13, p5, p8

Cadrantul 3 (c3): p16, p4, p10

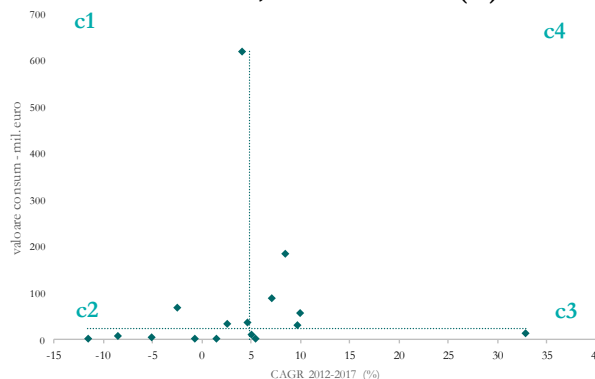
Cadrantul 4 (c4): p3, p11, p15, p2

Structura consumului (%)



Sursa date: INS, Eurostat, prelucrări Fiancial Trends

Valoare consum 2017, CAGR 2012-2017(%)

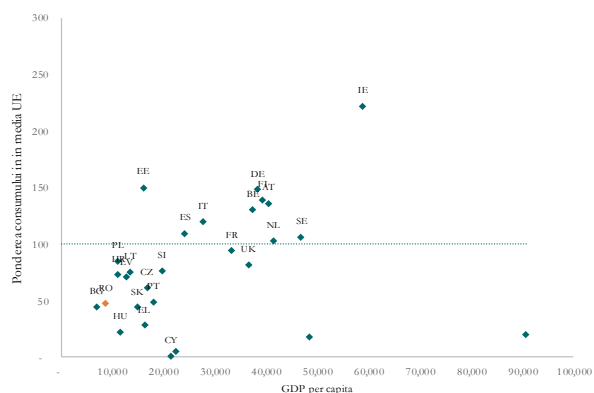


Sursa date: INS, Eurostat, prelucrări Fiancial Trends

Consumul pe cap de locuitor raportat la media UE28

Analiza consumului pe cap de locuitor la nivelul mediei UE28, raportată la nivelul de trai al populației din Uniunea Europeană, cu ajutorul proxy-ului PIB/cap de locuitor (eng. GDP per capita) și al consumului pe cap de locuitor, a arătat că, în România, consumul pe cap de locuitor reprezintă **47.06%** din media UE28, înregistrând al 20-lea consum dintre țările membre.

Consumul raportat la media UE, GDP per capita(%)



Sursa date: INS, Eurostat, prelucrări Fiancial Trends

Concentrarea industriei

Primele 5 companii din industrie însumează o cota de piață relativă de **34.93%**, conform bilanțului din anul 2017.

În urma analizei concentrării pieței a rezultat că piața actuală este o **pieța cu un grad scăzut de concentrare**.

I.2 Tablou macroeconomic

Economia Romaniei a inregistrat in anul 2017 cel mai accelerat ritm de crestere din anul 2008, incheind anul cu un avans al PIB-ului de 7% intr-un context extern favorabil, influentat de climatul din Zona Euro (principalul partener comercial) si de mix-ul pro-ciclic de politici economice, la nivel intern.

Accelerarea economiei a fost determinata, in principal, de contributia cererii interne. Se remarca cresterea consumului privat (principala componenta a PIB), datorita venitului disponibil al populatiei si al climatul pozitiv al pietei creditului (sustinut de nivelul scazut al ratelor de dobanda).

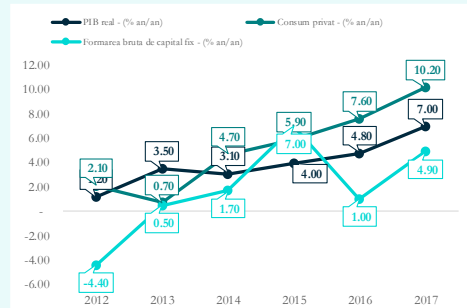
Banca Nationala a Romaniei (BNR) a continuat ciclul monetar post-criza, mentinand dobanda de referinta la valoarea de 1.75% in perioada 2015-2017.

Consumul public a crescut pentru al patrulea an la rand, inregistrand o dinamica pozitiva de 1.6% in anul 2017.

Preturile de consum masurate prin indicele armonizat UE al preturilor de consum (IAPC) au inregistrat o dinamica anuala negativa fiind influentate de scaderea cotelor TVA (la alimente si servicii de alimentatie de la 24% la 9% incepand cu 1 iunie 2015 si a cotei generale, de la 24% la 20% incepand cu 1 ianuarie 2016), evolutiile de pe piata valutara, dinamica cotațiilor internationale la titei si performanta cererii interne.

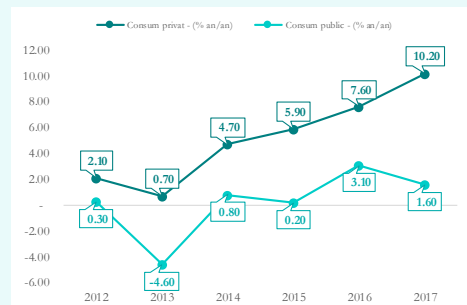
In anul 2017 preturile de consum au inregistrat un avans puternic pe fondul evolutiei economiei la un ritm peste potential, liberalizarea preturilor la energie, fluctuatiile din pietele internationale de materii prime si deprecierea monedei nationale

Dinamica PIB real, consum privat, FBCF(%)



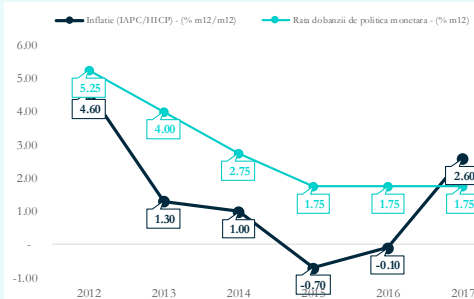
Sursa date: INS, EUROSTAT, Comisia Europeana AMECO, prelucrari Fiancial Trends

Dinamica consum privat, consum public (%)



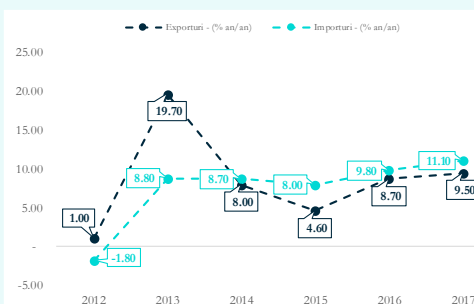
Sursa date: INS, EUROSTAT, Comisia Europeana AMECO, prelucrari Fiancial Trends

IAPC, dobanda de politica monetara (%)



Sursa date: INS, EUROSTAT, BNR, prelucrari Fiancial Trends

Dinamica exporturi, importuri(%)



Sursa date: INS, EUROSTAT, Comisia Europeana AMECO, prelucrari Fiancial Trends

Indicator / an	2012	2013	2014	2015	2016	2017
PIB nominal - mld. euro	133.5	144.3	150.4	160.3	169.8	187.4
PIB real - (% an/an)	1.20	3.50	3.10	4.00	4.80	7.00
Consum privat - (% an/an)	2.10	0.70	4.70	5.90	7.60	10.20
Consum public - (% an/an)	0.30	- 4.60	0.80	0.20	3.10	1.60
Formarea bruta de capital fix - (% an/an)	-	4.40	0.50	1.70	7.00	1.00
Exporturi - (% an/an)	1.00	19.70	8.00	4.60	8.70	9.50
Importuri - (% an/an)	-	1.80	8.80	8.70	8.00	9.80
Somaj - (%)	6.80	7.10	6.80	6.80	5.90	4.90
Inflatie (IAPC/HICP) - (% m12/m12)	4.60	1.30	1.00	- 0.70	- 0.10	2.60
Rata dobanzii de politica monetara - (% m12)	5.25	4.00	2.75	1.75	1.75	1.75
EUR/RON - medie anuala	4.239	4.459	4.419	4.444	4.445	4.490

Sursa date: INS, EUROSTAT, Comisia Europeana AMECO, BNR, prelucrari Fiancial Trends

Exporturile nete (exporturi – importuri) au avut o contribuție negativă la formarea PIB deși cererea externă a beneficiat de un avans puternic datorită climatului favorabil din Zona Euro, fiind ameliorat de dinamica superioară a importurilor, ce au satisfăcut cererea internă.

Avansul importurilor a condus la intensificarea deficitului balanței comerciale, în contextul în care cererea internă depășește oferta de produse și servicii, înregistrând cel mai ridicat nivel post-criză.

Climatul pozitiv din piața forței de muncă s-a consolidat beneficiind de o evoluție pozitivă a ciclului investițional post-criză, fiind influențat de migrația populației active și diminuare ponderii economiei informale. Rata somajului a atins la finalul anului 2017 valoarea de 4.9%, înregistrând cel mai scăzut nivel din perioada analizată.

Indicele sentimentului economic realizat de către Comisia Europeană a înregistrat un trend ascendent în perioada analizată, atingând valoarea maximă în luna Mai 2017 ca urmare a evoluției pozitive a economiei. Spre finalul anului 2017 înregistrează valori mai scăzute pe fondul așteptării decelerării ritmului de creștere economică.

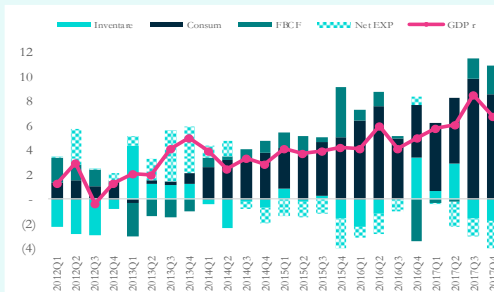
Indicele “încrederea consumatorilor” a înregistrat de asemenea un trend pozitiv în perioada analizată, accentuându-se începând cu anul 2015, o dată cu reducerea cotei TVA și a creșterilor salariale. Începând cu a doua jumătate a anului 2017, indicele înregistrează scăderi pe fondul anticipărilor inflaționiste și a incertitudinilor privind politica fiscală.

Indicele încrederii industriale a înregistrat un trend ascendent datorită climatului extern favorabil și creșterii cererii interne.

Indicele încrederii în comerț a avut o evoluție pozitivă, atingând valoarea maximă în luna Iunie 2015 pe fondul reducerii cotei de TVA.

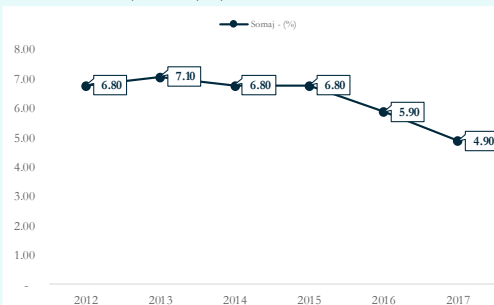
Indicele încrederii în construcții, a înregistrat un avans beneficiind de un climat pozitiv intern al pieței creditării și a veniturilor disponibile ale populației.

Contribuții la creșterea PIB(%)



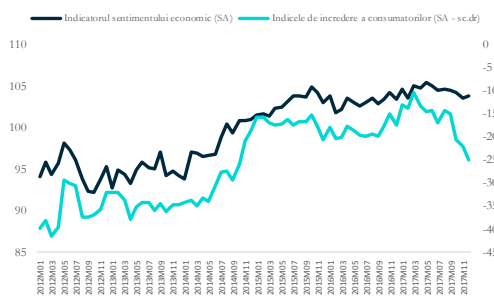
Sursa date: INS, EUROSTAT, Comisia Europeană AMECO, prelucrări
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Rata somajului (%)



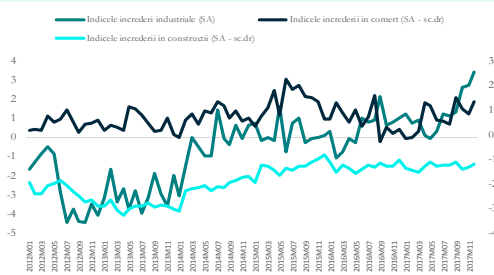
Sursa date: INS, EUROSTAT, Comisia Europeană AMECO, prelucrări
Financial Trends

Sentimentul economic, încrederea consumatorilor – ajustate sezonier (%)



Sursa date: EUROSTAT, Comisia Europeană prelucrări Financial Trends

Încrederea industrială, în comerț și în construcții – ajustate sezonier (%)



Sursa date: EUROSTAT, Comisia Europeană prelucrări Financial Trends

I.3 Indici industria CAEN 10

Productie, cifra de afaceri, preturile productiei industriale

Productia industrială

Productia industrială, masurată prin indicele productiei industriale, a avut un trend ascendent în perioada 2012-2017, înregistrând creșteri de la an la an. Ritmul mediu de creștere în perioada analizată a fost de 5.81%. Dinamica în anul 2017 comparativ cu 2016 a fost una pozitivă, consumând un avans de 3.63%.

Cifra de afaceri - total

Cifra de afaceri total (piața internă + piața externă), măsurată prin indicele cifrei de afaceri, a consemnat o evoluție pozitivă în perioada analizată, înregistrând creșteri de la an la an, stimulată în principal de creșterea cererii de la nivel intern. Ritmul mediu de creștere a fost de 5.15%. În anul 2017 comparativ cu anul anterior, indicele a înregistrat un avans de 4.05%.

Cifra de afaceri - piața internă

Vanzările industriei la nivelul pieței interne au cunoscut un avans în perioada analizată, fiind stimulate de evoluția pozitivă a venitului disponibil al populației și de scăderea cotelor TVA, în special de scăderea cotei TVA la produsele alimentare. Evoluția medie anuală a fost de 4.53%. Anul 2017 comparativ cu 2016 a consemnat un avans de 3.13%.

Cifra de afaceri - piața externă

Cifra de afaceri a industriei generată de vânzarile către piața externă, a avut o dinamică pozitivă în 4 dintre cele 5 ani analizați. Evoluția medie anuală a fost de 11.07%. În anul 2017 comparativ cu anul 2016, cifra de afaceri – piața externă a înregistrat un avans de 12.40%.

Preturile productiei industriale - total

Preturile productiei industriale (piața internă + piața externă) au înregistrat o dinamică pozitivă, fiind influențate de evoluția preturilor la nivel intern. Evoluția medie anuală a preturilor productiei industriale a fost de 1.05%. În anul 2017 preturile productiei industriale au înregistrat un avans de 3.07%.

Preturile productiei industriale – piața internă

Preturile productiei industriale la nivel intern au înregistrat o dinamică mixtă în perioada analizată, consemnând creșteri în 3 dintre cei 5 ani analizați. Evoluția medie anuală în perioada analizată a fost de 1.17%. Comparativ cu anul anterior, preturile productiei industriale piața internă au avansat cu 3.46%.

Preturile productiei industriale – piața externă

Preturile productiei industriale – piața externă au înregistrat creșteri în 4 dintre cei 5 ani analizați. Evoluția medie anuală a fost una negativă, înregistrând un declin de 0.27%. În anul 2017 preturile productiei industriale piața externă au înregistrat o creștere de 0.10% comparativ cu anul anterior.

Indici	2012	2013	2014	2015	2016	2017	Evoluție 2017/2012
Indicele productiei industriale	86.1	92.1	96.2	101.1	110.2	114.2	▲
Indicele cifrei de afaceri - Total	84.0	92.6	93.6	100.0	103.8	108.0	▲
Indicele cifre de afaceri - Piața internă	87.1	92.4	93.2	100.0	105.4	108.7	▲
Indicele cifre de afaceri - Piața externă	59.5	94.5	96.6	100.0	89.5	100.6	▲
Indicele preturilor productiei industriale - Total	98.9	103.2	100.7	100.0	101.1	104.2	▲
Indicele preturilor productiei industriale - Piața internă	98.7	103.2	100.8	100.0	101.1	104.6	▲
Indicele preturilor productiei industriale - Piața Externă	102.4	103.8	99.2	100.0	100.9	101.0	▼

Sursa date: INS, EUROSTAT, prelucrări Financial Trends

I.4 Indicatori industrie CAEN 1013

Intreprinderi, salariați, productivitatea muncii, investiții

Numar intreprinderi

În anul 2016 erau active în industrie un număr de 324 de întreprinderi, în stagnare față de anul anterior. În intervalul analizat numărul de companii a cunoscut o dinamică pozitivă excepție făcând anul 2014, în care s-a înregistrat un declin marginal de 0.32% față de anul anterior.

Persoane angajate

În anul 2016 industria avea 23,643 de persoane angajate, în creștere cu 3.08% comparativ cu anul anterior. În perioada analizată, 2012-2016, numărul de salariați ai industriei a înregistrat o evoluție cvasi-pozitivă de la an la an, crescând de la nivelul de 22,742 atins în 2012.

Productivitatea muncii

Măsurată prin proxy-ul cifra de afaceri/persoane angajate a atins nivelul de 63.27 mii euro în anul 2016, având o creștere de 3.55% față de anul anterior. În anul 2016 comparativ cu anul 2012 productivitatea muncii a crescut ca valoare nominală la 63.27 mii euro de la 57.00 mii euro

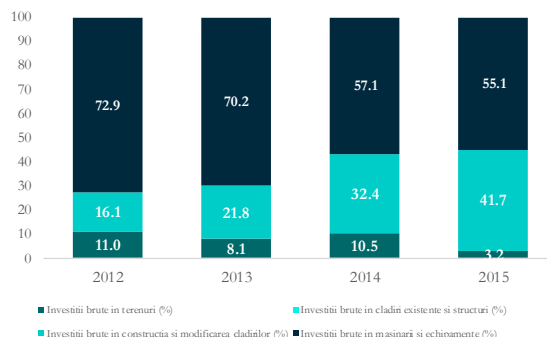
Investiții brute

Dinamica investițiilor brute a fost una pozitivă în perioada 2012-2015, înregistrându-se creșteri de la an la an. Ritmul mediu anual de creștere al investițiilor brute a fost de 55.4% în perioada analizată.

Structura investiții brute

Principala componentă a investițiilor, masinăriile și echipamentele, a avut o pondere medie de 63.8%, în totalul acestora. Prioritizarea investițiilor în masinării și echipamente s-a reflectat în evoluția producției. A doua componentă a investițiilor, ca pondere în total, a fost reprezentată de investițiile brute în construcția și modificarea clădirilor, cu o pondere medie anuală de peste 28%. A treia componentă a investițiilor companiilor a fost reprezentată de terenuri.

Structura investiții brute (%)

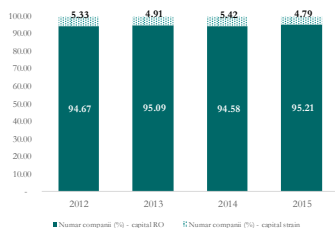


Sursa date: INS, Eurostat, prelucrări Financial Trends

I.5 Structura companiilor din industrie – CAEN 1013

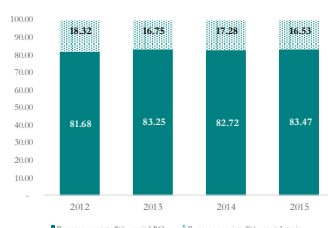
Capital autohton vs capital strain

Numar companii



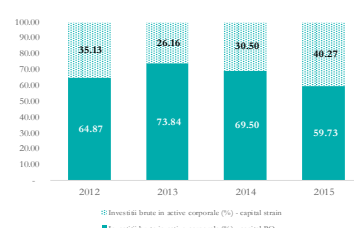
Sursa date: INS, Eurostat, prelucrari Fiancial Trends

Persoane angajate



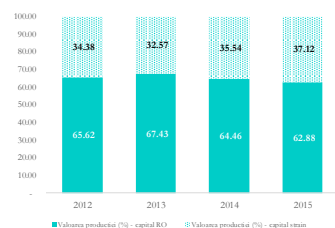
Sursa date: INS, Eurostat, prelucrari Fiancial Trends

Investitii brute



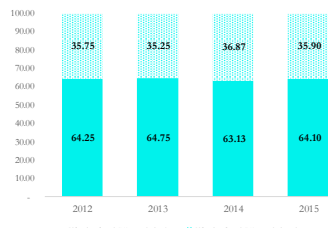
Sursa date: INS, Eurostat, prelucrari Fiancial Trends

Valoare productie



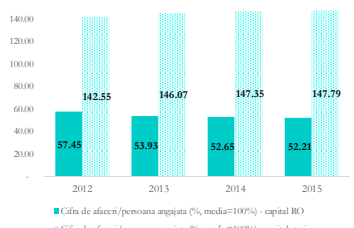
Sursa date: INS, Eurostat, prelucrari Fiancial Trends

Capital



Sursa date: INS, Eurostat, prelucrari Fiancial Trends

Proxy productivitatea muncii

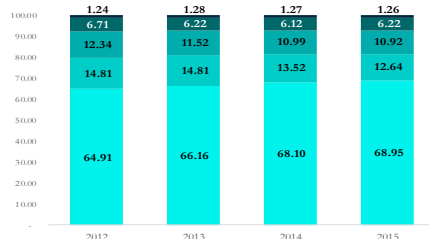


Sursa date: INS, Eurostat, prelucrari Fiancial Trends

Clase de marime

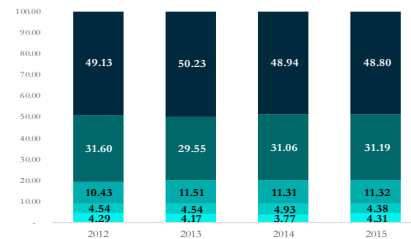
Companiile cu peste 250 de salariați au o pondere medie de 1.26% în totalul companiilor active, generează aproximativ 49.28% din venituri, detinând aproximativ 31.60% din masa salarială a industriei și au o productivitate medie a muncii de 191%, comparativ cu media industriei.

Structura numar companii



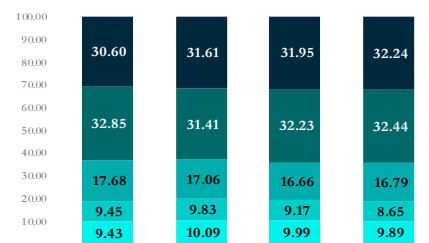
Sursa date: INS, Eurostat, prelucrari Fiancial Trends

Structura venituri



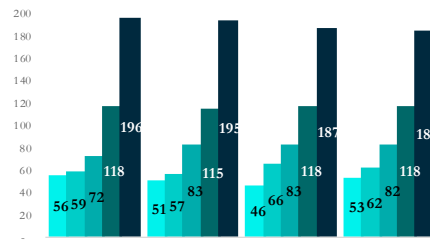
Sursa date: INS, Eurostat, prelucrari Fiancial Trends

Structura persoane angajate



Sursa date: INS, Eurostat, prelucrari Fiancial Trends

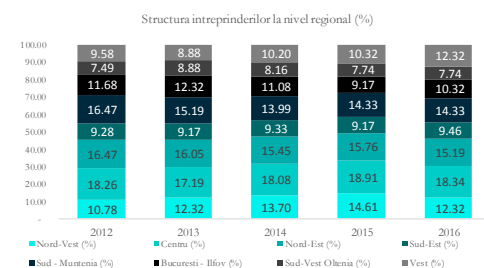
Proxy productivitatea muncii



Sursa date: INS, Eurostat, prelucrari Fiancial Trends

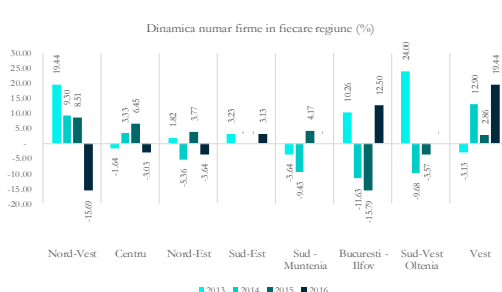
Nivel regional

Distributia intreprinderilor la nivel regional



Sursa date: INS, Eurostat, prelucrari Fiancial Trends

Dinamica numar firme nivel regional



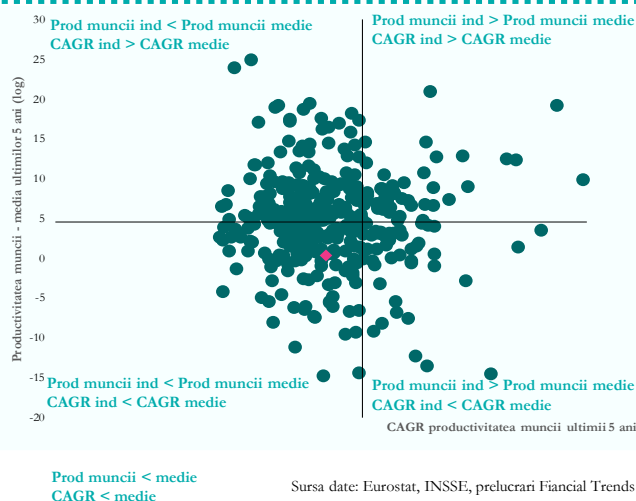
Sursa date: INS, Eurostat, prelucrari Fiancial Trends

I.6 Productivitatea muncii si costul salarial – imagine comparativa alaturi de ciclicitatea vanzarilor industriei

Proxy productivitatea muncii

Analiza productivitatii muncii cu ajutorul proxy-ului “venituri/persoane angajate” la nivel de industrie in perioada 2011-2016, reflecta ca industria fabricarii produselor din carne, are o productivitate a muncii sub media industriilor la nivel national (industria prelucratoare, constructiilor, comertului).

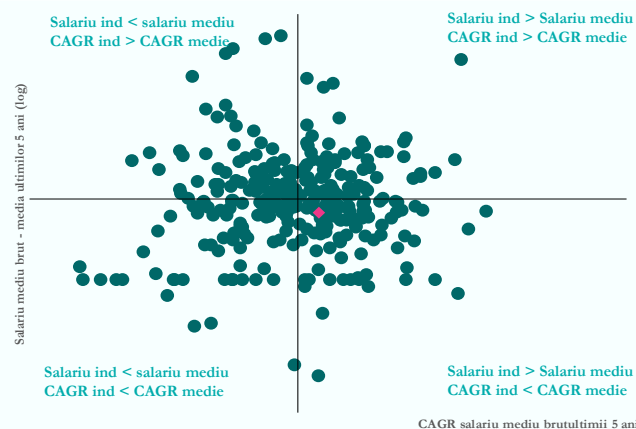
Evolutia CAGR a productivitatii muncii in perioada analizata a consemnat cresteri inferioare mediei calculate la nivel national.



Costul salarial

Salariul mediu brut in industria fabricarii produselor din carne, in perioada 2012-2016, a inregistrat valori nominale mai ridicate decat media industriilor la nivel national (industria prelucratoare, constructiilor, comertului).

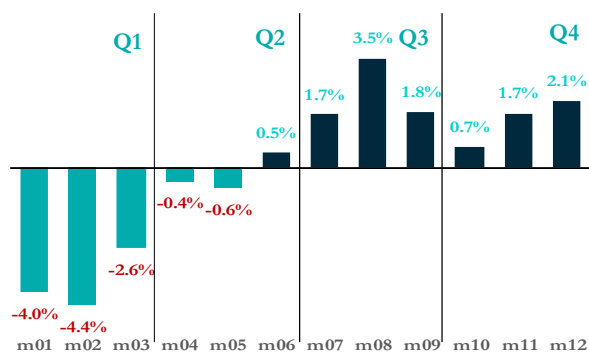
Ritmul de crestere al salariului mediu brut a inregistrat o evolutie mai lenta comparativ cu ritmul mediu de crestere calculat la nivel national.



Ciclicitatea vanzarilor lunare - piata interna

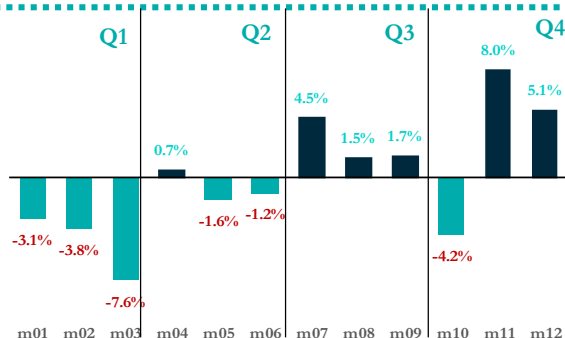
La nivel intern, vanzarile industriei inregistreaza cele mai ridicate volume in lunile August-Decembrie (trimestrele 3 si 4), raportate la volumul mediu lunar al fiecarui an din perioada 2012-2017.

Cel mai ridicat volum se realizeaza, in medie, in luna August (+3.5%), in timp ce, cel mai scazut volum se realizeaza in luna Februarie (-4.4%)



Ciclicitatea vanzarilor lunare - piata externa

La nivel extern, vanzarile industriei inregistreaza cele mai ridicate volume in lunile Noiembrie-Decembrie (trimestrul a 4-lea), raportate la volumul mediu lunar al fiecarui an din perioada 2012-2017. Cel mai ridicat volum se realizeaza, in medie, in luna Noiembrie (+8%), in timp ce, cel mai scazut volum se realizeaza in luna Martie (-7.6%)



Partea a II-a – Analiza comparativa

II.1 - Tablou macroeconomic comparativ in regiune

Tablou macro comparativ

Indicator	Dinamica an/an (%)					
	2012	2013	2014	2015	2016	2017
PIB real - (% an/an)						
Romania	1.2	3.5	3.1	4.0	4.8	7.0
Ungaria	-1.6	2.1	4.2	3.4	2.2	4.0
Bulgaria	0.0	0.9	1.3	3.6	3.9	3.6
Slovađa	1.7	1.5	2.8	3.9	3.3	3.4
Cehia	-0.8	-0.5	2.7	5.3	2.6	4.3
Polonia	1.6	1.4	3.3	3.8	2.9	4.6
Consum privat - (% an/an)						
Romania	2.1	0.7	4.7	5.9	7.6	10.2
Ungaria	-2.3	0.2	2.8	3.6	4.3	4.7
Bulgaria	3.0	-2.5	2.7	4.5	3.6	4.8
Slovađa	-0.4	-0.8	1.4	2.2	2.7	3.6
Cehia	-1.2	0.5	1.8	3.7	3.6	4.0
Polonia	0.7	0.3	2.4	3.0	3.9	4.7
Formarea bruta de capital fix - (% an/an)						
Romania	-4.4	0.5	1.7	7.0	1.0	4.9
Ungaria	-6.9	5.8	12.5	-3.8	-3.7	14.9
Bulgaria	2.5	-3.3	4.4	2.0	-4.6	9.5
Slovađa	-13.8	1.8	7.9	14.2	-3.5	2.6
Cehia	-3.9	-5.1	8.6	13.0	-2.3	4.3
Polonia	-3.9	-5.8	12.8	4.9	-1.9	7.5
Exporturi - (% an/an)						
Romania	1.0	19.7	8.0	4.6	8.7	9.5
Ungaria	-1.8	4.2	9.1	8.5	3.4	7.1
Bulgaria	2.0	9.6	3.1	5.7	8.1	4.0
Slovađa	9.3	6.7	3.9	6.4	6.2	4.3
Cehia	4.3	0.2	8.7	6.0	4.5	6.5
Polonia	4.6	6.1	6.7	7.7	8.8	6.7
Importuri - (% an/an)						
Romania	-1.8	8.8	8.7	8.0	9.8	11.1
Ungaria	-3.5	4.5	11.0	6.4	2.9	9.7
Bulgaria	5.5	4.3	5.2	5.4	4.5	7.2
Slovađa	2.5	5.6	4.8	8.4	3.7	3.9
Cehia	2.7	0.1	10.1	6.8	3.4	5.8
Polonia	-0.3	1.7	10.0	6.6	7.9	7.7
Curs valutar - medie anuala						
Romania (EUR/RON)	4.2391	4.4593	4.4190	4.4437	4.4454	4.4904
Ungaria (EUR/HUF)	279.3700	289.2500	296.8700	308.7100	310.0000	311.4400
Bulgaria EUR/(BGN)	1.9558	1.9558	1.9558	1.9558	1.9558	1.9558
Slovađa (EURO)	-	-	-	-	-	-
Cehia (EUR/CZK)	24.5900	25.1490	25.9800	27.5360	27.2790	27.0340
Polonia (EUR/PLN)	4.1206	4.1847	4.1975	4.1843	4.1841	4.3632

Sursa date: EUROSTAT, Comisia Europeana, AMECO, BNR, NBP, MNB, BNB, ECB, CNB, prelucrari Fiancial Trends

Structura PIB comparativa

Indicator	Pondere in PIB (%)					
	2012	2013	2014	2015	2016	2017
Consum privat (%)						
Romania	63.2	61.0	61.7	61.8	62.7	62.6
Ungaria	53.9	52.3	50.3	49.4	49.9	49.6
Bulgaria	65.4	62.1	62.6	62.5	60.9	61.6
Slovađa	57.2	56.4	55.7	54.8	54.5	54.7
Cehia	49.2	49.4	48.1	46.8	47.0	47.4
Polonia	61.5	60.9	60.0	58.4	58.5	58.5
Consum public (%)						
Romania	15.0	14.2	14.1	13.6	14.2	14.7
Ungaria	20.0	19.7	20.0	19.9	20.3	20.1
Bulgaria	15.8	17.0	16.9	16.1	15.7	16.0
Slovađa	18.2	18.4	18.9	19.4	19.4	19.2
Cehia	19.8	20.2	19.7	19.2	19.2	19.1
Polonia	17.9	18.1	18.1	18.0	17.9	17.5

Sursa date: EUROSTAT, Comisia Europeana, AMECO, prelucrari Fiancial Trends

Tablou macro comparativ

Indicator	Dinamica an/an (%)					
	2012	2013	2014	2015	2016	2017
Inflatie (IAPC/HICP) - (% m12/m12)						
Romania	4.60	1.30	1.00	-0.70	-0.10	2.60
Ungaria	5.10	0.60	-0.80	1.00	1.80	2.20
Bulgaria	2.80	-0.90	-2.00	-0.90	-0.50	1.80
Slovađa	3.40	0.40	-0.10	-0.50	0.20	2.00
Cehia	2.40	1.50	0.00	-0.10	2.10	2.20
Polonia	2.10	0.60	-0.70	-0.40	0.90	1.70
Rata dobanzii de politica monetara - (% m12)						
Romania	5.25	4.00	2.75	1.75	1.75	1.75
Ungaria	5.75	3.00	2.10	1.35	0.90	0.90
Bulgaria	0.03	0.02	0.02	0.01	0.00	0.00
Slovađa	0.75	0.25	0.05	0.05	0.00	0.00
Cehia	0.05	0.05	0.05	0.05	0.05	0.05
Polonia	4.25	2.50	2.00	1.50	1.50	1.50
Consum privat - (% an/an)						
Romania	2.10	0.70	4.70	5.90	7.60	10.20
Ungaria	-2.30	0.20	2.80	3.60	4.30	4.70
Bulgaria	3.00	-2.50	2.70	4.50	3.60	4.80
Slovađa	-0.40	-0.80	1.40	2.20	2.70	3.60
Cehia	-1.20	0.50	1.80	3.70	3.60	4.00
Polonia	0.70	0.30	2.40	3.00	3.90	4.70
Consum public - (% an/an)						
Romania	0.30	-4.60	0.80	0.20	3.10	1.60
Ungaria	-1.50	4.10	5.10	1.10	0.80	0.30
Bulgaria	-2.00	0.60	0.10	1.40	2.20	3.20
Slovađa	-2.10	2.20	5.20	5.40	1.60	0.20
Cehia	-2.00	2.50	1.10	1.90	2.00	1.60
Polonia	-0.30	2.50	4.10	2.40	1.70	2.70
Somaj - (%)						
Romania	6.80	7.10	6.80	6.80	5.90	4.90
Ungaria	11.00	10.20	7.70	6.80	5.10	4.20
Bulgaria	12.30	13.00	11.40	9.20	7.60	6.20
Slovađa	14.00	14.20	13.20	11.50	9.70	8.10
Cehia	7.00	7.00	6.10	5.10	4.00	2.90
Polonia	10.10	10.30	9.00	7.50	6.20	4.90
PIB nominal - mld. Euro						
Romania	133.51	144.25	150.36	160.31	169.77	187.43
Ungaria	99.50	101.89	105.57	110.72	113.73	123.49
Bulgaria	41.95	42.01	42.76	45.29	48.13	50.43
Slovađa	72.70	74.17	76.09	78.90	81.15	84.99
Cehia	161.43	157.74	156.66	168.47	176.56	191.55
Polonia	389.38	394.73	411.01	430.05	425.98	465.65

Sursa date: EUROSTAT, Comisia Europeana, AMECO, prelucrari Fiancial Trends

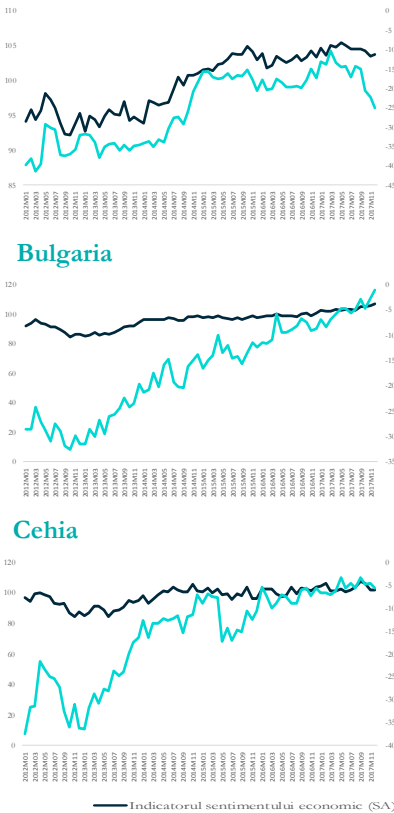
Structura PIB comparativa

Indicator	Pondere in PIB (%)					
	2012	2013	2014	2015	2016	2017
Formarea bruta de capital fix (%)						
Romania	26.8	25.6	24.7	25.2	24.0	24.9
Ungaria	19.5	21.0	23.3	21.8	19.8	22.5
Bulgaria	21.9	21.3	21.4	21.2	19.1	20.9
Slovađa	20.9	21.0	22.0	24.2	22.6	22.4
Cehia	26.2	24.7	25.9	28.0	26.3	26.3
Polonia	21.0	19.0	20.4	20.5	19.6	20.0
Exporturi nete (%)						
Romania	-4.9	-0.8	-0.4	-0.6	-0.9	-2.2
Ungaria	6.7	7.0	6.4	8.8	10.0	7.8
Bulgaria	-3.2	-0.4	-1.0	0.1	4.3	1.5
Slovađa	3.6	4.2	3.5	1.6	3.5	3.4
Cehia	4.8	5.8	6.3	5.9	7.4	7.3
Polonia	-0.5	1.9	1.5	3.1	4.1	4.0

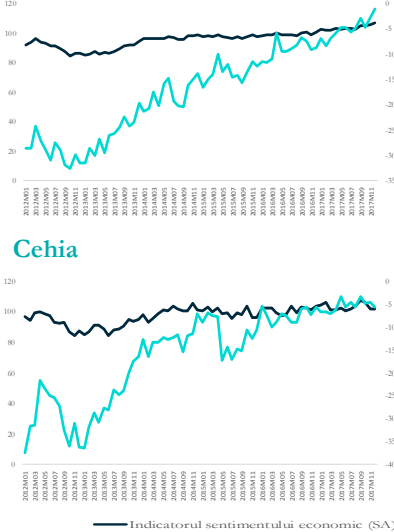
Sursa date: EUROSTAT, Comisia Europeana, AMECO, prelucrari Fiancial Trends

Sentimentul economic,
increderea
consumatorilor

Romania



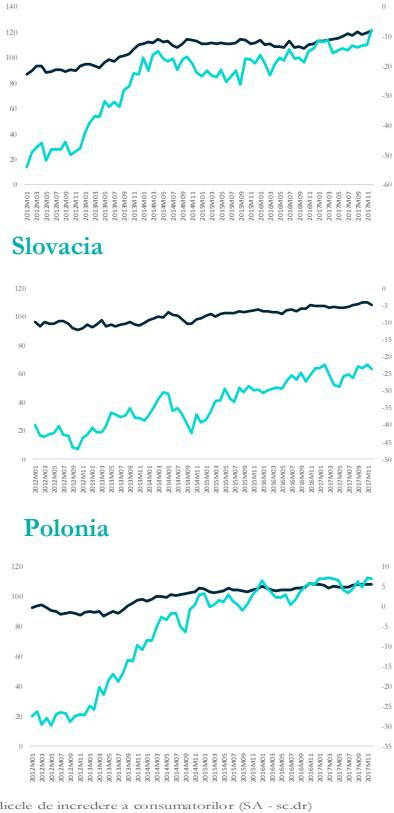
Bulgaria



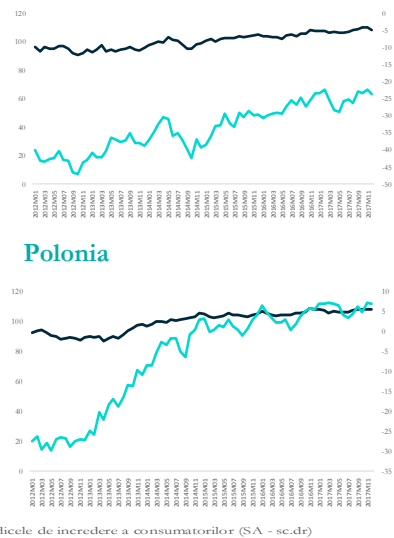
Cehia



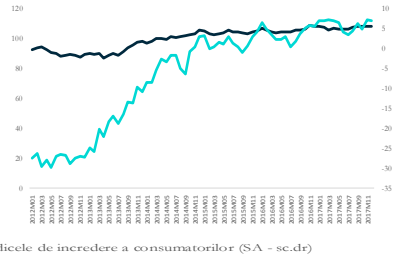
Ungaria



Slovacia



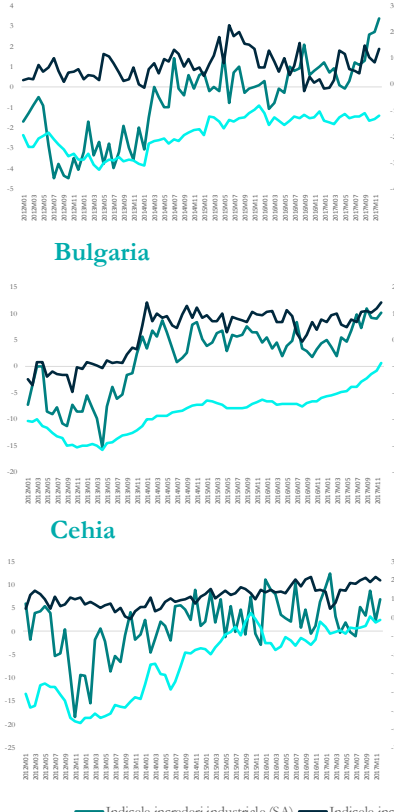
Polonia



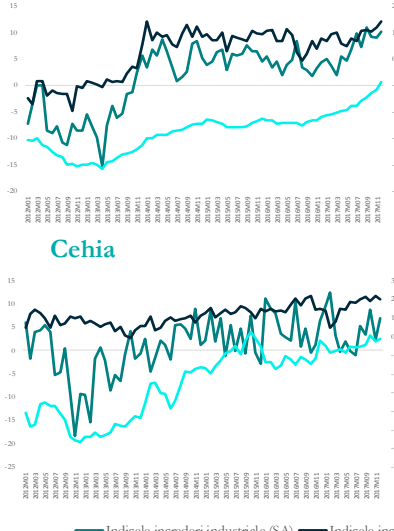
Sursa date: EUROSTAT, Comisia Europeană, prelucrări Fiancial Trends

Increderea industrială,
increderea in comert,
increderea in
constructii

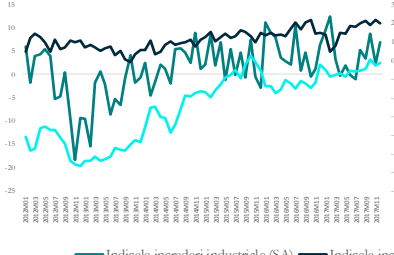
Romania



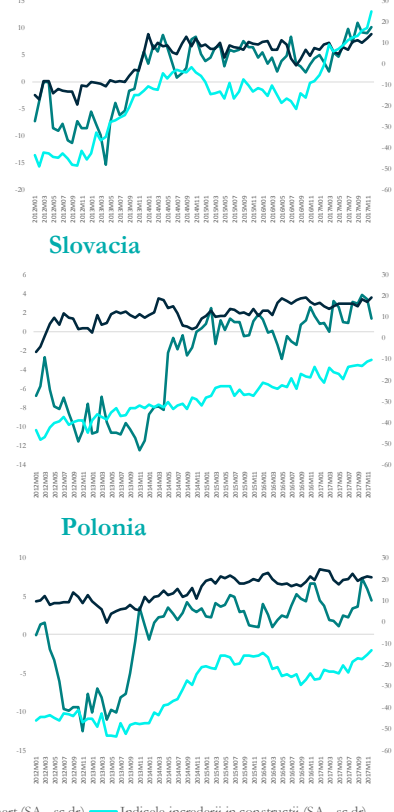
Bulgaria



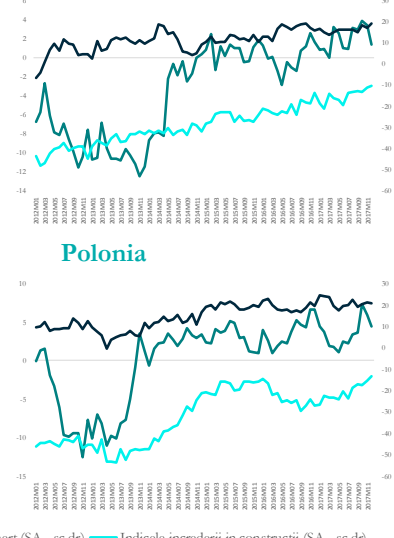
Cehia



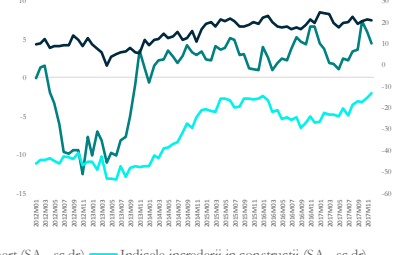
Ungaria



Slovacia



Polonia



Indicele incederii industriale (SA) — Indicele incederii in comert (SA - sc.dr) — Indicele incederii in constructii (SA - sc.dr)

Comentarii

PIB nominal

Romania este a 3-a economie din regiune ca valoare nominala exprimata in euro in anul 2017.

PIB real (% an/an)

In anul 2017 Romania a inregistrat pentru al doilea an consecutiv cel mai accelerat ritm de crestere economica din regiune. In perioada post-criza Romania a avut cel mai accelerat ritm de crestere economica din regiune, exceptie facand anii 2014 si 2015 cand a fost devansata de catre Ungaria si respectiv Cehia.

Consum privat (% an/an)

Dinamica anuala a consumului privat al Romaniei s-a mentinut in ultimii 5 ani la un nivel superior dinamicii din regiune.

Exporturi (% an/an)

Exporturile au avansat de la an la an in fiecare tara din regiune, exceptie facand Ungaria in 2012, beneficiind de un context extern favorabil, influentat de climatul din Zona Euro.

Importuri (% an/an)

Ritmul accelerat de crestere al consumului a condus la o crestere rapida a importurilor, scenariu ce se regaseste la nivelor celorlalte 5 tari din regiune, in anul perioada 2012-2017, exceptie facand anul 2012.

Curs valutar (% an/an)

Romania a cunoscut a doua cea mai mare depreciere din regiune a monedei nationale in raport cu moneda euro in anul 2017 comparativ cu anul 2016. Conform cursului mediu, zlotul polonez s-a depreciat cu 4.3%, leul cu 1%, forintul cu 0.46%, iar coroana ceha s-a apreciat cu 0.90%

Inflatie (% an/an)

Indicele armonizat UE al preturilor de consum (IAPC) a cunoscut cel mai alert ritm de crestere din regiune in anul 2017. Tarile din regiune au traversat o perioada cu o inflatie scazuta sau chiar in teritoriul negativ (2013-2016).

Dobanda de politica monetara (% an/an)

Politica monetara a bancilor centrale din regiune, aliniata politicii monetare BCE, a fost caracterizata de o perioada de valori reduse.

Consum public (% an/an)

A inregistrat o dinamica pozitiva in regiune incepand cu anul 2013, exceptie facand Romania. Tarile din regiune au depasit pragul din 2012, exceptie facand din nou Romania care a inregistrat doar o crestere marginala fata de pragul specificat.

Somaj (% an/an)

Ciclul post-criza la nivelul regiunii a condus rata somajului la praguri scazute. Cel mai lent ritm de scadere al somajului din regiune s-a inregistrat in Romania.

Sentimentul economic

Regiunea a beneficiat de o evolutie cvasi-stabila a indicelui ce masoara sentimentul economic al economiei, in perioada analizata, exceptie facand Romania a carei incredere a avut o traectorie puternic ascendenta. Nivelul ridicat de incredere in economie s-a pastrat in anul 2017 si chiar s-a accentuat spre sfarsitul anului, exceptie facand Romania, a carui indice s-a deteriorat/a inregistrat valori inferioare incepand cu sfarsitul primei jumatati a anului pe fondul situatiei interne.

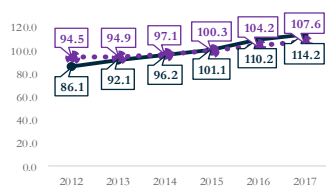
Structura PIB

Consumul privat, componenta cea mai importanta a PIB-ului, a inregistrat cele mai mari ponderi din regiune in Romania in anul 2017. Consumul public, a 3-a componenta din PIB, a inregistrat valori sub media regiunii in Romania pe parcursul perioadei analizate. Exporturile nete au o contributie pozitiva in PIB in regiune, exceptie facand Romania a carei pondere a fost negativa in fiecare an. Valori negative s-au mai inregistrat in Bulgaria in prima jumatate a perioadei 2012-2017 si in Polonia in anul 2012.

II.2 Tablou comparativ regiune – indici industrie CAEN 10

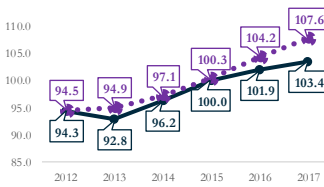
Productia industrială

Romania



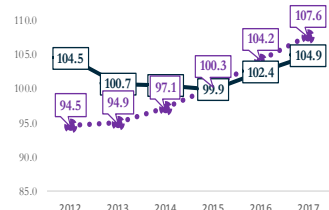
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Ungaria



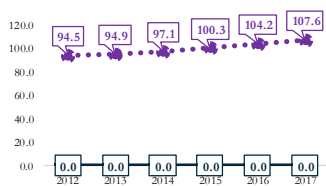
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Bulgaria



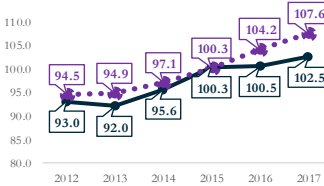
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Slovenia



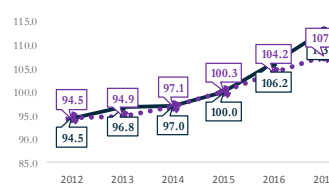
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Cehia



Sursa date: EUROSTAT, prelucrari Finacial Trends
— Tara — Medie regiune

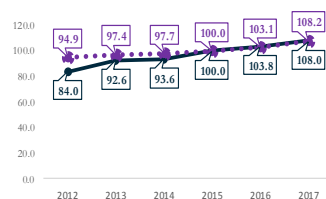
Polonia



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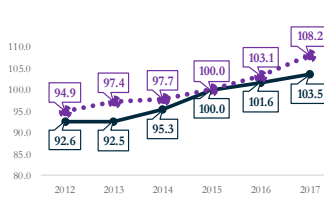
Cifra de afaceri - total

Romania



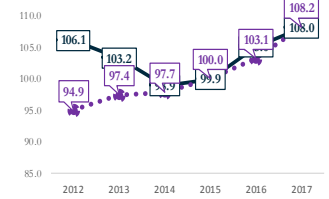
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Ungaria



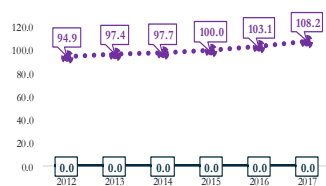
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Bulgaria



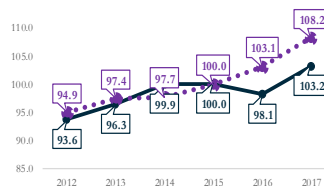
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Slovenia



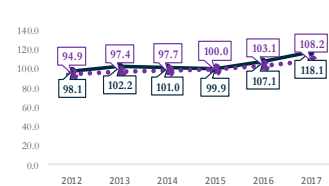
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Cehia



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— Tara — Medie regiune

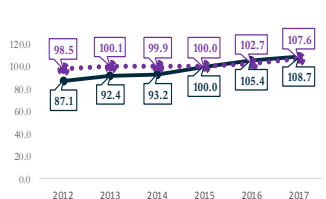
Polonia



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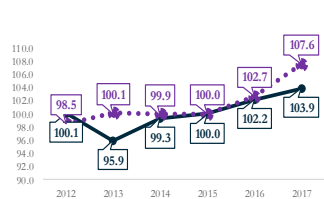
Cifra de afaceri – piața internă

Romania



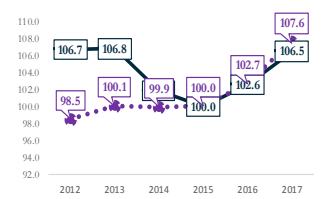
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Ungaria



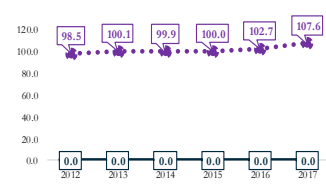
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Bulgaria



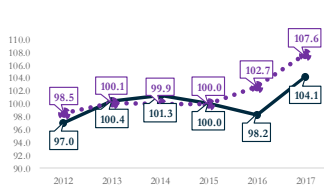
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Slovenia



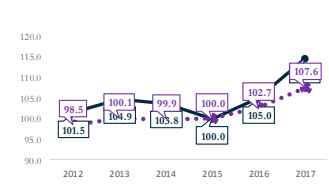
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Cehia



Sursa date: EUROSTAT, prelucrari Finacial Trends

Polonia



Sursa date: EUROSTAT, prelucrari Finacial Trends

Cifra de afaceri – piața externă

Romania



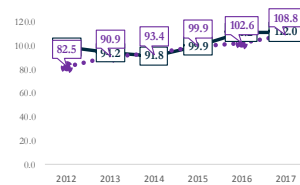
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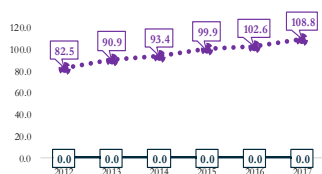
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Bulgaria



Sursa date: EUROSTAT, prelucrari Fiancial Trends

Slovacia



Sursa date: EUROSTAT, prelucrari Fiancial Trends

Cehia



Sursa date: EUROSTAT, prelucrari Fiancial Trends

Polonia



Sursa date: EUROSTAT, prelucrari Fiancial Trends

— Tara • • • Medie regiune

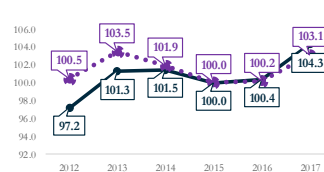
Preturile productiei industriale - total

Romania



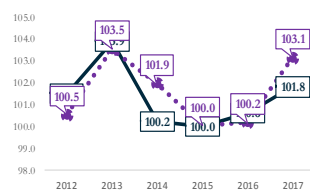
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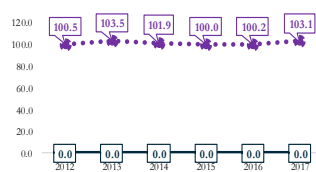
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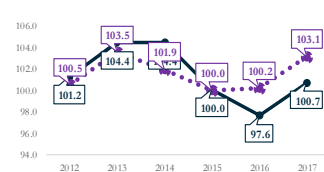
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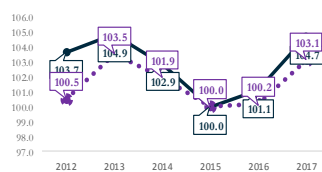
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Polonia

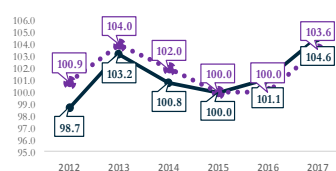


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— Tara • • • Medie regiune

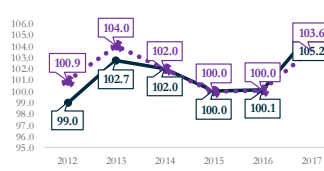
Preturile productiei industriale – piața internă

Romania



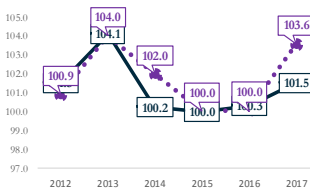
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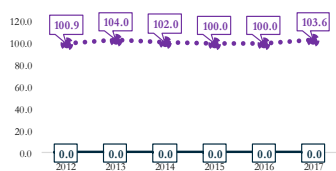
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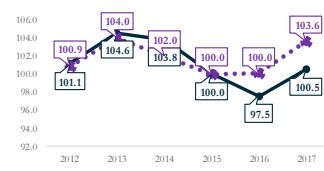
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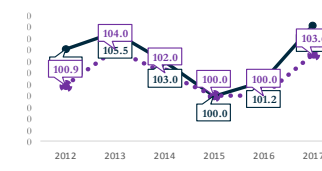
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Cehia



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Polonia

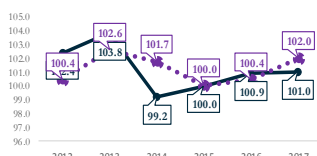


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— Tara • • • Medie regiune

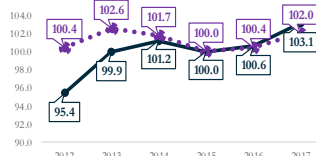
Preturile productiei industriale – piata externa

Romania



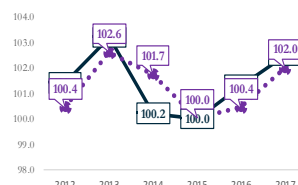
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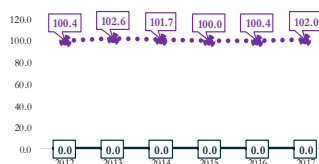
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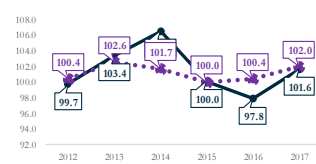
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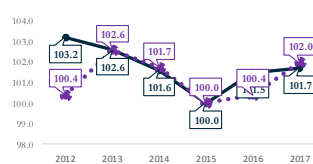
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Cehia



Sursa date: EUROSTAT, prelucrari Fiancial Trends

Polonia



Sursa date: EUROSTAT, prelucrari Fiancial Trends

— Tara — Medie regiune

Comentarii

Productia industrială

Productia industrială calculată ca medie a regiunii a cunoscut un trend ascendent în perioada 2012-2017. Raportată la media regiunii, indicele producției industriale a înregistrat valori superioare mediei, în România, în a 2-a jumătate a intervalului de timp analizat.

Cifra de afaceri - total

Urmand capacitatea de producție, indicele cifrei de afaceri – total (piața internă + piața externă) a beneficiat de o evoluție pozitivă în perioada analizată la nivelul mediei regiunii. Valori superioare mediei regiunii s-au înregistrat în România, Bulgaria și Polonia.

Cifra de afaceri – piața internă

La nivelul industriei, veniturile la nivelul pieței internă au fost relativ constante în perioada analizată, excepție făcând anul 2017 în care vânzarile au accelerat la nivel de regiune, fiind stimulate în principal de către România și Polonia.

Cifra de afaceri – piața externă

Indicele la nivel de regiune a înregistrat un ritm de evoluție pozitiv, pe fondul creșterii

vanzarilor externe din Polonia (efect statistic).

Preturile producției industriale - total

Preturile producției industriale – total (piața internă + piața externă) la nivel de regiune a înregistrat o evoluție mixtă în perioada 2012-2017, cu o traiectorie descendentă și a doua jumătate a intervalului iar spre sfârșit o accentuare puternică susținută de valorile din România, Ungaria și Polonia.

Preturile producției industriale – piața internă

Preturile producției industriale măsurate pentru produselor destinate pieței interne au avut o evoluție mai accentuată, evoluție ce a influențat pozitiv indicele producției industriale – total. Raportate la media regiunii, preturile producției industriale piața internă au înregistrat valori peste medie în România, Ungaria și Polonia în 2017.

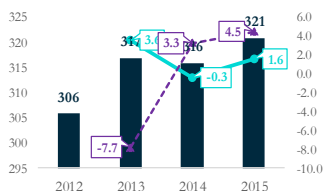
Preturile producției industriale – piața externă

La nivel de regiune au accelerat în anul 2017, pe fondul creșterilor din Ungaria și respectiv Bulgaria. În perioada analizată valorile indicelui au avut o evoluție marginală față de anul de bază 2015, cu o accelerare în anii 2013 și 2017.

II.3 Tablou comparativ regiune – indici industrie

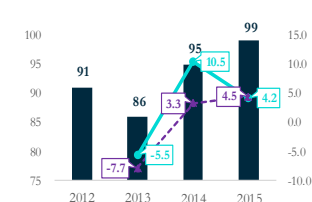
Numar intreprinderi, dinamica anuala

Romania



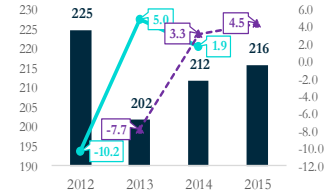
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Ungaria



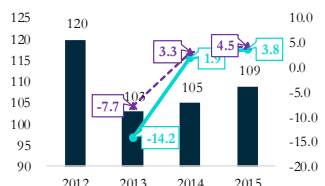
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Bulgaria



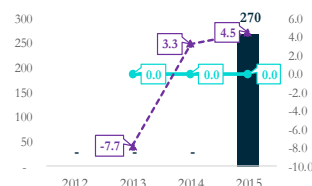
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Slovenia



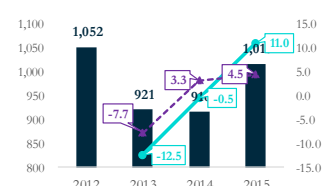
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Polonia

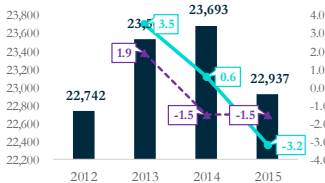


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■ Numar intreprinderi — Dinamica (% an/an - sc.dr) - - - Dinamica medie regiune (% an/an - sc.dr)

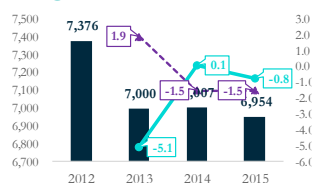
Persoane angajate, dinamica anuala

Romania



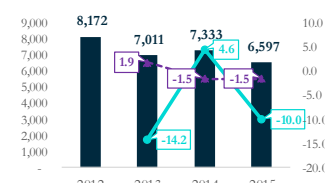
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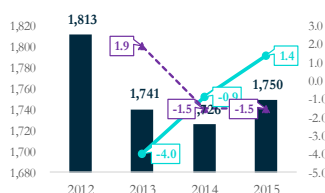
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Bulgaria



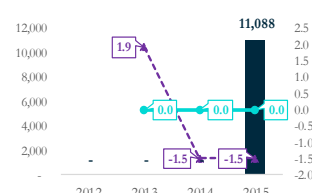
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Slovenia



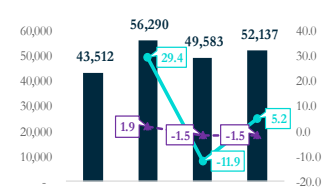
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Polonia

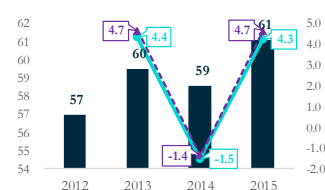


Sursa date: EUROSTAT, prelucrari Fiancial Trends

■ Persoane angajate — Dinamica (% an/an - sc.dr) - - - Dinamica medie regiune (% an/an - sc.dr)

Proxy productivitatea muncii, dinamica anuala

Romania



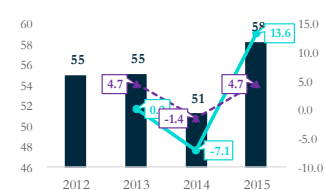
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Ungaria



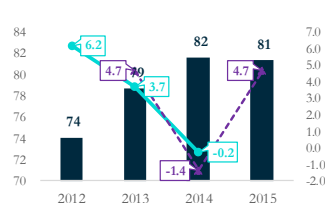
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Bulgaria



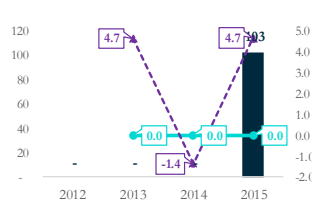
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Slovenia



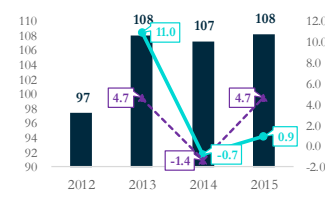
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Cehia



Sursa date: EUROSTAT, prelucrari Fiancial Trends

Polonia

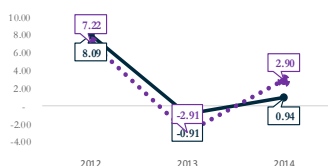


Sursa date: EUROSTAT, prelucrari Fiancial Trends

■ Cifra de afaceri/persoane angajate - mii euro — Dinamica (% an/an - sc.dr) - - - Dinamica medie regiune (% an/an - sc.dr)

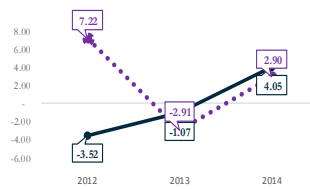
Venituri, dinamica anuală

România



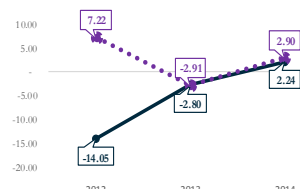
Sursa date: EUROSTAT, prelucrari Fiancial Trends

Ungaria



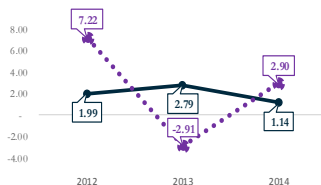
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Bulgaria



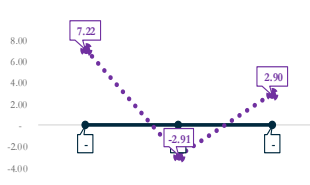
Sursa date: EUROSTAT, prelucrari Fiancial Trends

Slovacia



Sursa date: EUROSTAT, prelucrari Fiancial Trends

Cehia



Sursa date: EUROSTAT, prelucrari Fiancial Trends

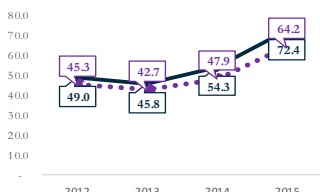
Polonia



Sursa date: EUROSTAT, prelucrari Fiancial Trends

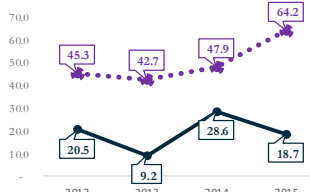
Dinamica investitiilor brute

România



Sursa date: EUROSTAT, prelucrari Fiancial Trends

Ungaria



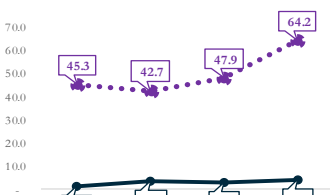
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Bulgaria



Sursa date: EUROSTAT, prelucrari Fiancial Trends

Slovacia



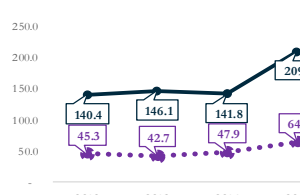
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Cehia



Sursa date: EUROSTAT, prelucrari Fiancial Trends

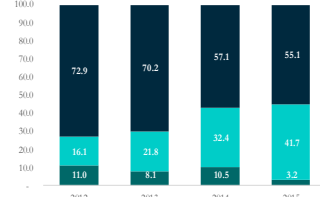
Polonia



Sursa date: EUROSTAT, prelucrari Fiancial Trends

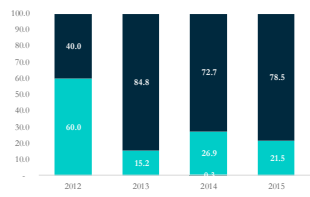
Structura investitiilor brute

România



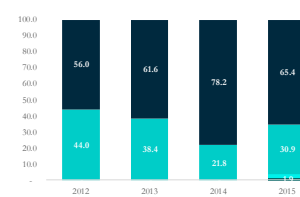
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Ungaria



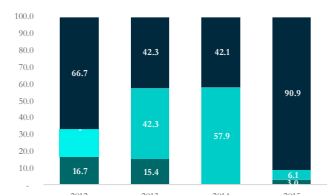
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Bulgaria



Sursa date: EUROSTAT, prelucrari Fiancial Trends

Slovacia



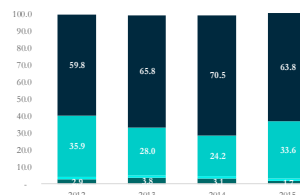
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Cehia



Sursa date: EUROSTAT, prelucrari Fiancial Trends

Polonia



Sursa date: EUROSTAT, prelucrari Fiancial Trends

Investitii brute in terenuri

Investitii brute in cladiri existente si structuri

Investitii brute in constructii si modernizarea cladimilor

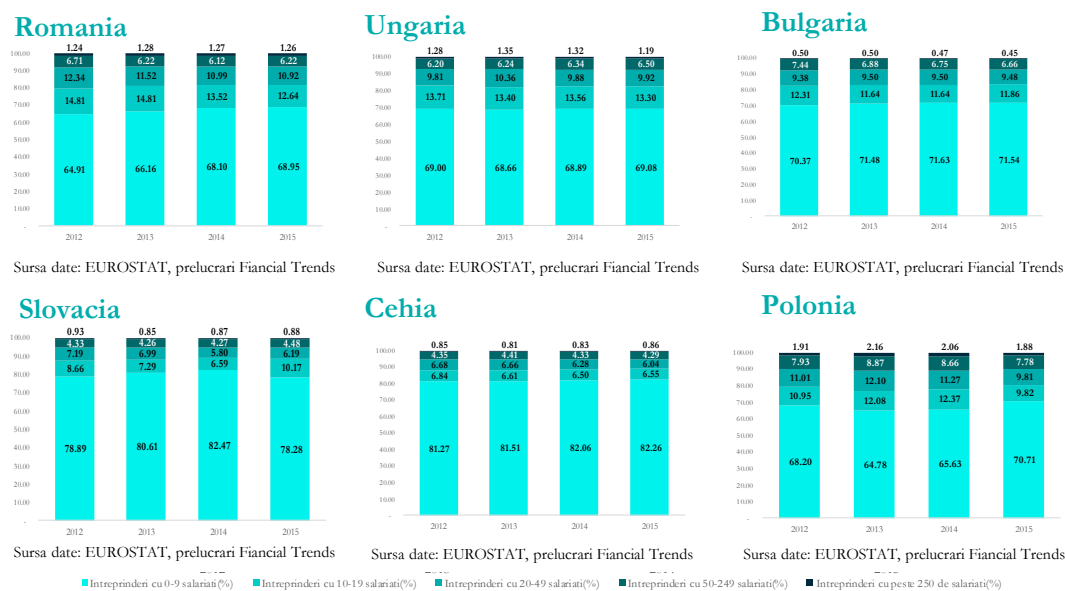
Investitii brute in masinarii si echipamente

II.4 Tablou comparativ regiune – structura companiilor

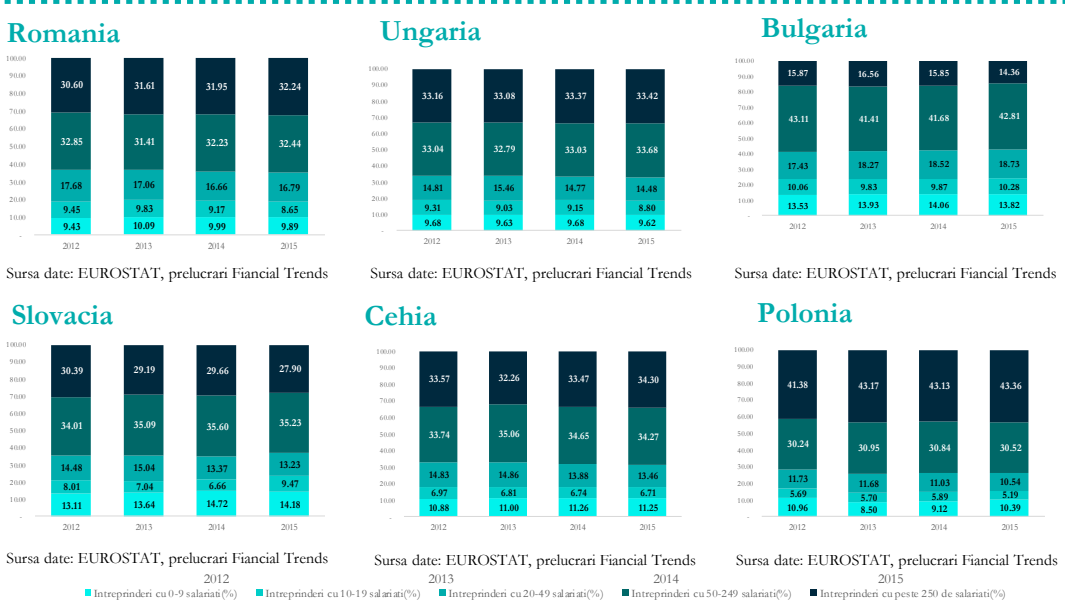
Tablou comparativ: ponderea firmelor in total, in functie de capitalul firmei

Indicatori	Intreprinderi cu capital autohton (%)				Intreprinderi cu capital strain (%)			
	2012	2013	2014	2015	2012	2013	2014	2015
Numar intreprinderi								
Romania	94.7	95.1	94.6	95.2	5.3	4.9	5.4	4.8
Ungaria	94.2	93.6	93.5	94.6	5.8	6.4	6.5	5.4
Bulgaria	97.1	97.1	97.4	97.6	2.9	2.9	2.6	2.4
Slovația	98.3	98.6	98.5	98.2	1.7	1.4	1.5	1.8
Cehia	98.0	98.1	98.1	98.3	2.0	1.9	1.9	1.7
Polonia	94.7	94.3	94.5	94.2	5.3	5.7	5.5	5.8
Medie regiune	96.2	96.1	96.1	96.3	3.8	3.9	3.9	3.7
Persoane angajate								
Romania	81.7	83.3	82.7	83.5	18.3	16.7	17.3	16.5
Ungaria	79.9	79.0	77.9	79.2	20.1	21.0	22.1	20.8
Bulgaria	85.8	86.3	83.8	86.1	14.2	13.7	16.2	13.9
Slovația	76.1	82.6	77.5	77.3	23.9	17.4	22.5	22.7
Cehia	83.2	82.3	82.1	82.6	16.8	17.7	17.9	17.4
Polonia	79.7	79.7	80.6	80.3	20.3	20.3	19.4	19.7
Medie regiune	81.1	82.2	80.8	81.5	18.9	17.8	19.2	18.5
Investitii brute in active corporale								
Romania	64.9	73.8	69.5	59.7	35.1	26.2	30.5	40.3
Ungaria	43.3	50.9	62.4	65.7	56.7	49.1	37.6	34.3
Bulgaria	72.1	79.2	75.2	77.1	27.9	20.8	24.8	22.9
Slovația	59.0	85.8	77.4	81.6	41.0	14.2	22.6	18.4
Cehia	74.5	68.4	58.1	67.2	25.5	31.6	41.9	32.8
Polonia	66.3	62.8	64.9	65.6	33.7	37.2	35.1	34.4
Medie regiune	63.3	70.2	67.9	69.5	36.7	29.8	32.1	30.5
Valoare productie								
Romania	65.6	67.4	64.5	62.9	34.4	32.6	35.5	37.1
Ungaria	55.2	54.9	55.1	55.2	44.8	45.1	44.9	44.8
Bulgaria	72.7	75.0	71.9	73.2	27.3	25.0	28.1	26.8
Slovația	53.5	63.9	59.1	57.1	46.5	36.1	40.9	42.9
Cehia	68.0	69.2	68.9	70.0	32.0	30.8	31.1	30.0
Polonia	67.2	67.9	69.5	69.7	32.8	32.1	30.5	30.3
Medie regiune	63.7	66.4	64.8	64.7	36.3	33.6	35.2	35.3
Cifra de afaceri								
Romania	64.3	64.7	63.1	64.1	35.7	35.3	36.9	35.9
Ungaria	55.9	56.0	56.0	56.0	44.1	44.0	44.0	44.0
Bulgaria	72.4	76.5	71.7	73.3	27.6	23.5	28.3	26.7
Slovația	51.9	62.8	57.2	56.3	48.1	37.2	42.8	43.7
Cehia	68.6	70.0	69.9	70.4	31.4	30.0	30.1	29.6
Polonia	67.4	67.8	69.1	70.3	32.6	32.2	30.9	29.7
Medie regiune	63.4	66.3	64.5	65.1	36.6	33.7	35.5	34.9
Cifra de afaceri/persoane angajate (medie=100)								
Romania	57.4	53.9	52.7	52.2	142.6	146.1	147.3	147.8
Ungaria	48.2	50.6	53.1	50.1	151.8	149.4	146.9	149.9
Bulgaria	60.7	68.3	65.8	61.4	139.3	131.7	134.2	138.6
Slovația	50.7	52.6	56.1	54.9	149.3	147.4	143.9	145.1
Cehia	61.4	66.8	67.1	66.8	138.6	133.2	132.9	133.2
Polonia	68.8	69.8	70.0	73.4	131.2	130.2	130.0	126.6
Medie regiune	57.9	60.3	60.8	59.8	142.1	139.7	139.2	140.2

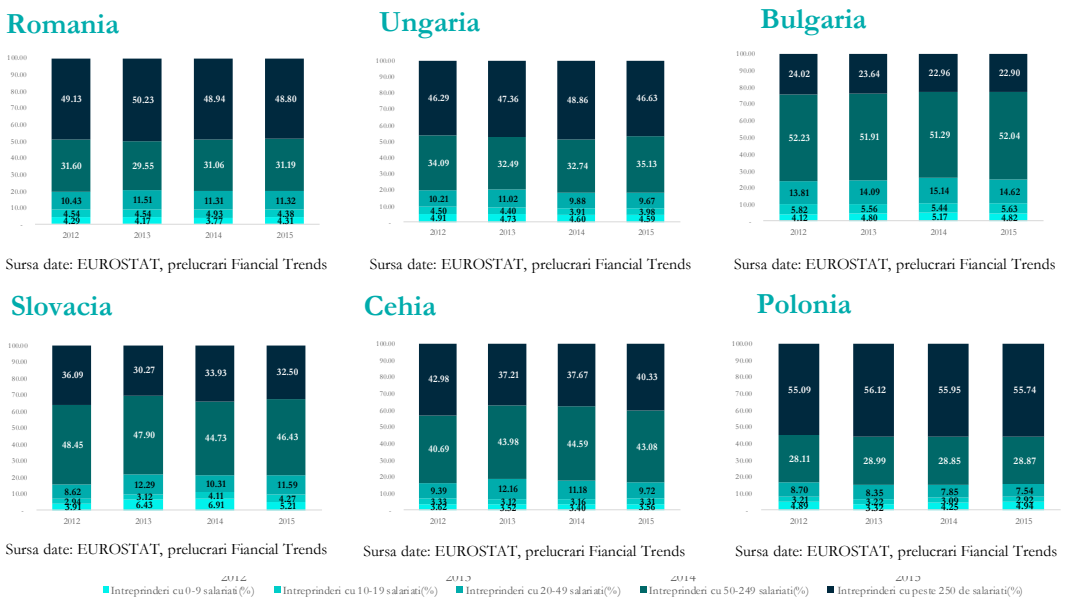
Structura numar companii pe clase de marime



Structura persoane angajate pe clase de marime

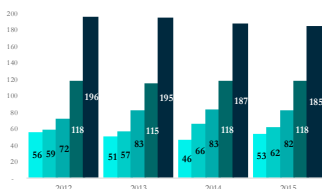


Structura venituri pe clase de marime



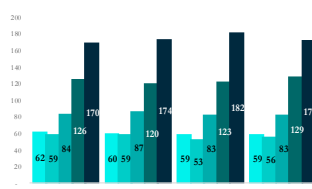
Structura proxy productivitatea muncii pe clase de marime

Romania



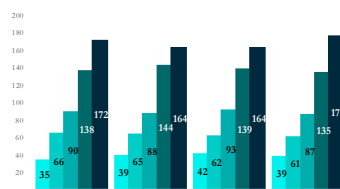
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Ungaria



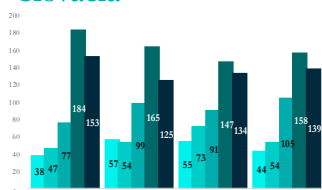
Sursa date: EUROSTAT, prelucrări Fiancial Trends

Bulgaria



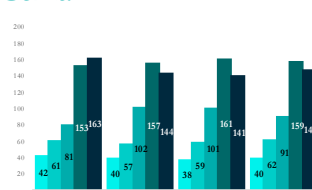
Sursa date: EUROSTAT, prelucrări Fiancial Trends

Slovacia



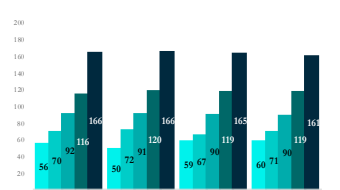
Sursa date: EUROSTAT, prelucrări Fiancial Trends

Cehia



Sursa date: EUROSTAT, prelucrări Fiancial Trends

Polonia



Sursa date: EUROSTAT, prelucrări Fiancial Trends

Intreprinderi cu 0-9 salariați (%) Intreprinderi cu 10-19 salariați (%) Intreprinderi cu 20-49 salariați (%) Intreprinderi cu 50-249 salariați (%) Intreprinderi cu peste 250 de salariați (%)

Comentarii

Proxy productivitatea muncii companii autohtone vs companii straine – industria alimentara

Productivitatea muncii masurata prin indicatorul “cifra de afaceri/persoane angajate”, inregistreaza valori scazute la nivelul companiilor cu capital autohton raportate la media industriei. La nivel de regiune, diferenta de productivitate in randul companiilor cu capital strain este de 2.3 ori mai mare decat la nivelul a companiilor cu capital local. Valorile extreme se regasesc in Polonia – 1.7 si respectiv Ungaria – 3.0. In Romania diferenta de 2.8, fiind superioara mediei regiunii. La aceste diferente de productivitate contribuie investitiile realizate de catre companii, o treime realizandu-se de catre cele cu capital strain conform mediei regiunii din 2017.

Proxy productivitatea muncii companii – industria alimentara

Productivitatea muncii masurata prin indicatorul “cifra de afaceri/persoane angajate”, raportata la media industriei, inregistreaza valori scazute (sub medie) la nivelul companiilor cu mai putin de 50 de salariați. In tari precum Slovacia si Cehia, productivitatea muncii in randul companiilor cu un numar de salariați între 50-249 este superioara productivitatii muncii companiilor cu peste 250 de salariați. La nivel regiune, cea mai ridicata productivitate se regaseste la companiile cu peste 250 de salariați, exceptie facand cele doua tari mentionate anterior.

Partea a III-a – Analiza pietei detaliata pe categorii de produse

III.1 – Produse total

Tablou Produse total

Indicatori	Valoare - mil. euro						Cantitate - tone					
	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017
Statistici cheie												
Productie (mil. euro sau tone)	928.8	944.8	967.2	1,013.0	1,043.1	1,151.5	361,225	352,397	365,810	375,925	392,634	399,914
Export (mil. euro sau tone)	72.8	95.8	95.1	104.5	114.8	119.7	23,272	28,252	28,268	30,478	34,335	37,088
Import (mil. euro sau tone)	57.6	68.7	86.2	93.4	96.6	123.3	22,731	27,924	34,009	37,804	38,681	43,832
Balanta Comerciala (mil. euro)	15.2	27.0	8.8	11.1	18.3	- 3.7	-	-	-	-	-	-
Consum (mil. euro sau tone)	913.6	917.8	958.3	1,002.0	1,024.8	1,155.1	360,684	352,069	371,550	383,251	396,980	406,658
Consum per capita (euro sau kg)	45.46	45.84	48.04	50.42	51.86	58.80	17.9	17.6	18.6	19.3	20.1	20.7
Ratie import/consom (%)	0.06	0.07	0.09	0.09	0.09	0.11	0.1	0.1	0.1	0.1	0.1	0.1
Ratie productie/export (%)	0.08	0.10	0.10	0.10	0.11	0.10	0.1	0.1	0.1	0.1	0.1	0.1
Dinamica valoare (%)							Dinamica cantitate (% an/an)					
Productie		1.72	2.36	4.74	2.97	10.39	-	2.44	3.81	2.77	4.44	1.85
Export		31.51	- 0.7	9.9	10.0	4.2		21.40	0.05	7.82	12.66	8.02
Import		19.3	25.5	8.3	3.4	27.7		22.8	21.8	11.2	2.3	13.3
Consum		0.5	4.4	4.6	2.3	12.7	-	2.4	5.5	3.1	3.6	2.4
Consum per capita (euro sau kg)		0.8	4.8	5.0	2.9	13.4	-	2.0	5.9	3.5	4.2	3.0
Pondere in total valoare (%)							Pondere in total cantitate(%)					
Structura consum												
Consum satisfact din productia locala	93.7	92.5	91.0	90.7	90.6	89.3	93.7	92.1	90.8	90.1	90.3	89.2
Consum satisfact din importuri	6.3	7.5	9.0	9.3	9.4	10.7	6.3	7.9	9.2	9.9	9.7	10.8
Structura exporturi												
Intra UE	97.56	98.42	97.57	97.88	98.13	97.8	95.3	96.8	95.7	95.7	95.1	95.1
Extra UE	2.44	1.58	2.43	0.71	1.87	2.16	4.7	3.2	4.3	4.3	4.9	4.9
Structura importuri												
Intra UE	100.0	100.0	99.8	99.3	98.1	98.9	100.0	100.0	99.5	99.3	97.9	98.8
Extra UE	0.0	0.0	0.2	0.7	1.9	1.1	0.0	0.0	0.5	0.7	2.1	1.2
Valoare - euro/tona							Dinamica (% an/an)					
Pret mediu (Valoare/Cantitate)												
Productie	2,571.3	2,681.2	2,643.9	2,694.8	2,656.7	2,879.3		4.27	- 1.39	1.93	- 1.41	8.38
Import	2,533.4	2,460.9	2,535.6	2,470.2	2,496.3	2,813.6	-	2.86	3.04	- 2.58	1.06	12.71
Export	3,128.9	3,389.4	3,363.0	3,427.1	3,344.9	3,226.7		8.33	- 0.78	1.91	- 2.40	- 3.53

III.2 Productie – Categorii de produse

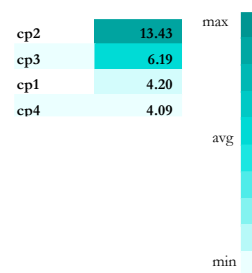
Structura productie – valoare nominala

Categorii produse	Valoare - mil. euro						Evolutie
	2012	2013	2014	2015	2016	2017	
cp1	293.75	296.84	295.69	289.30	301.26	360.84	---■
cp2	5.15	5.49	10.78	13.78	10.40	9.66	---■
cp3	88.97	106.96	112.31	124.25	131.58	120.11	---■
cp4	540.95	535.55	548.38	585.72	599.86	660.84	---■

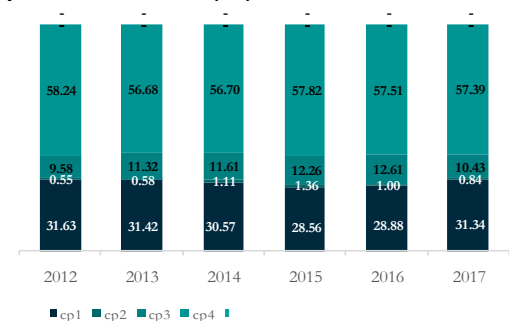
Dinamica productie – valoare nominala

Categorii produse	Dinamica - valoare mil. euro						Dinamica
	2013	2014	2015	2016	2017		
cp1	1.05	-	0.39	-	2.16	4.13	19.77
cp2	6.60	96.39	27.83	-	24.49	-	7.09
cp3	20.22	5.00	10.63	5.90	-	8.72	
cp4	-	1.00	2.40	6.81	2.42	10.17	

CAGR valoare
2012-2017



Structura productie valoare –
pondere in total (%)



Pret ('000 euro/tona)

Categorii produse	Pret ('000 euro/tona)					
	2012	2013	2014	2015	2016	2017
cp1	2.6	2.7	2.6	2.6	2.6	2.8
cp2	2.3	2.3	2.4	2.3	2.1	2.3
cp3	2.6	2.8	2.6	2.7	2.6	2.8
cp4	2.5	2.7	2.7	2.8	2.7	3.0

Ratie productie/export - valoare (%)

Categorii produse	Ratie productie/export - valoare (%)					
	2012	2013	2014	2015	2016	2017
cp1	0.06	0.08	0.07	0.07	0.07	0.06
cp2	0.41	0.51	0.25	0.31	0.31	0.22
cp3	0.30	0.34	0.34	0.35	0.36	0.40
cp4	0.05	0.06	0.06	0.06	0.07	0.07

0% export

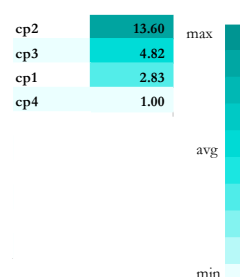
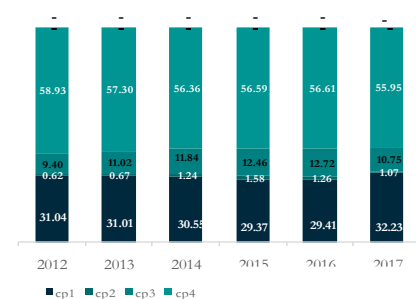
100% export

Structura productie – cantitate

Categorii	Cantitate - tone						
produse	2012	2013	2014	2015	2016	2017	Evolutie
cp1	112,119.7	109,283.3	111,750.6	110,405.1	115,468.2	128,906.3	
cp2	2,253.7	2,369.6	4,553.9	5,951.1	4,954.2	4,263.5	
cp3	33,968.2	38,822.3	43,324.3	46,833.0	49,950.1	42,977.8	
cp4	212,883.3	201,921.9	206,180.8	212,735.9	222,261.9	223,766.7	

Dinamica productie – cantitate

Categorii	Dinamica - cantitate tone						
produse	2012	2013	2014	2015	2016	2017	Dinamica
cp1	-	2.5	2.3	-	1.2	4.6	11.6
cp2	-	5.1	92.2	30.7	-	16.8	13.9
cp3	-	14.3	11.6	8.1	6.7	-	14.0
cp4	-	5.1	2.1	3.2	4.5	0.7	

CAGR cantitate
2012-2017Structura productie cantitate –
pondere in total (%)

Rata productie/ export - cantitate (%)

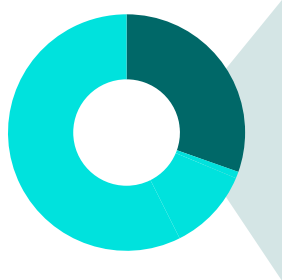
Categorii	Rata productie/export - cantitate (%)					
produse	2012	2013	2014	2015	2016	2017
cp1	0.05	0.06	0.05	0.06	0.06	0.05
cp2	0.38	0.43	0.18	0.24	0.28	0.34
cp3	0.24	0.29	0.27	0.26	0.27	0.34
cp4	0.04	-	-	-	-	-



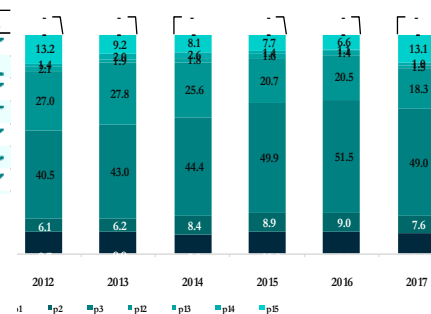
Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucrari Fiancial Trends

Subcategorii de produse

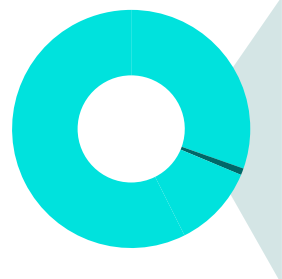
CP 1



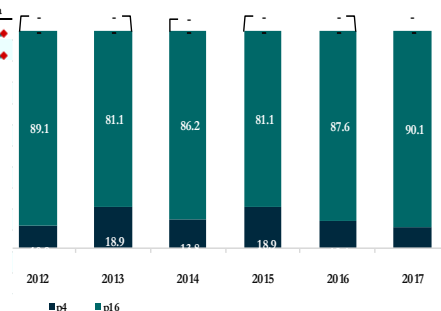
Subcategorii	Valoare - mil. euro						
produse	2012	2013	2014	2015	2016	2017	Evolutie
p1	28.54	29.31	26.67	28.80	29.61	34.46	
p2	17.77	18.43	24.88	25.65	27.14	27.60	
p3	119.09	127.69	131.41	144.25	155.07	176.78	
p12	79.21	82.48	75.78	59.77	61.67	65.88	
p13	6.31	5.69	5.42	4.55	4.34	5.31	
p14	4.09	6.04	7.63	4.13	3.41	3.47	
p15	38.73	27.18	23.91	22.16	20.03	47.33	



CP 2



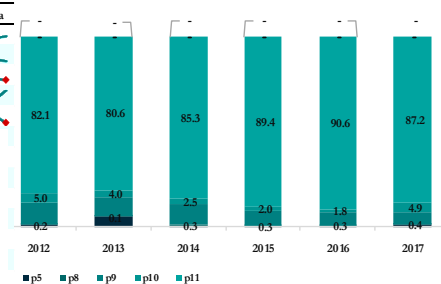
Subcategorii	Valoare - mil. euro						
produse	2012	2013	2014	2015	2016	2017	Evolutie
p4	0.56	1.04	1.48	2.61	1.29	0.96	
p16	4.59	4.45	9.29	11.17	9.11	8.71	



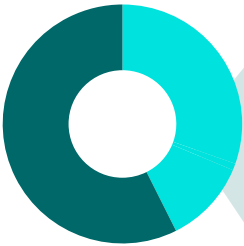
CP 3



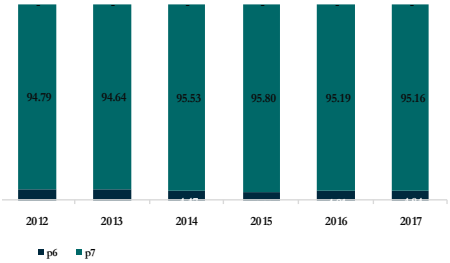
Subcategorii	Valoare - mil. euro						
produse	2012	2013	2014	2015	2016	2017	Evolutie
p5	0.82	5.53	0.79	0.36	0.52	1.33	
p8	0.15	0.16	0.30	0.32	0.40	0.45	
p9	10.49	10.78	12.60	9.96	9.00	7.61	
p10	4.43	4.31	2.86	2.47	2.41	5.93	
p11	73.07	86.19	95.76	111.13	119.24	104.79	



CP 4



Subcategorii produse	Valoare - mil. euro						2017	Evolutie	Dinamica
	2012	2013	2014	2015	2016	2017			
p6	28.18	28.73	24.50	24.58	28.85	32.00			
p7	512.77	506.82	523.88	561.14	571.01	628.84			



III.3 Exporturi – Categori de produse

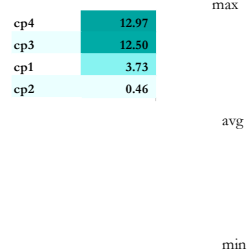
Structura exporturi – valoare nominala

Categorii	Valoare - mil. euro						
produse	2012	2013	2014	2015	2016	2017	Evolutie
cp1	181	251	217	212	211	218	
cp2	2.1	2.8	2.6	4.3	3.2	2.1	
cp3	26.9	36.2	37.7	43.3	47.5	48.5	
cp4	25.7	31.6	33.1	35.6	42.9	47.3	

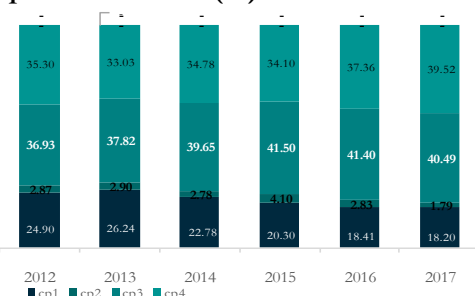
Dinamica exporturi – valoare nominala

Categorii	Dinamica - valoare mil. euro									
produse	2013	2014	2015	2016	2017	Dinamica				
cp1	38.58	-	13.82	-	2.09	-	0.27	2.99		
cp2	32.96	-	4.90	-	62.02	-	24.16	-	34.14	
cp3	34.69	-	4.08	-	14.99	-	9.67	-	1.92	
cp4	23.07	-	4.54	-	7.71	-	20.49	-	10.22	

CAGR valoare 2012-2016



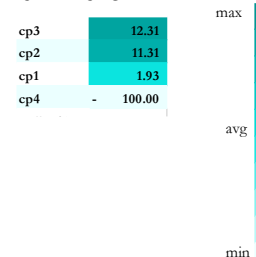
Structura exporturi valoare – pondere in total (%)



Pret ('000 euro/tona)

Categorii	Pret ('000 euro/tona)					
produse	2012	2013	2014	2015	2016	2017
cp1	3.3	3.6	3.6	3.5	3.3	3.6
cp2	2.4	2.7	3.2	3.0	2.3	1.5
cp3	3.3	3.2	3.2	3.5	3.5	3.3
cp4	2.9	N/A	N/A	N/A	N/A	N/A

CAGR cantitate 2012-2016



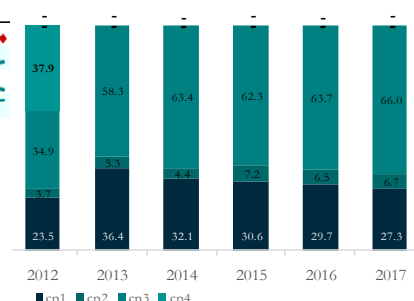
Structura exporturi – cantitate

Categorii	Cantitate - tone						
produse	2012	2013	2014	2015	2016	2017	Evolutie
cp1	5,468	7,050	5,963	6,090	6,403	6,018	
cp2	858	1,024	819	1,426	1,406	1,466	
cp3	8,132	11,269	11,767	12,402	13,728	14,532	
cp4	8,814	-	-	-	-	-	

Dinamica exporturi – cantitate

Categorii	Dinamica - cantitate tone					
produse	2013	2014	2015	2016	2017	Dinamica
cp1	28.6	15.2	2.1	5.1	6.0	
cp2	19.4	20.0	74.1	1.4	4.3	
cp3	38.6	4.4	5.4	10.7	5.9	
cp4	100.0	N/A	N/A	N/A	N/A	

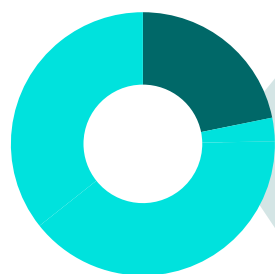
Structura exporturi cantitate – pondere in total (%)



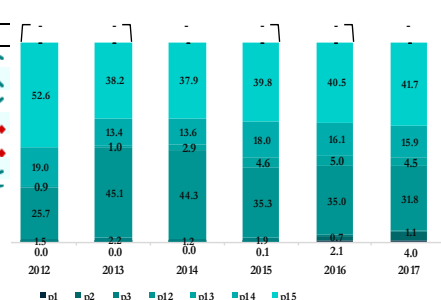
Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucrari Finacial Trends

Subcategori de produse

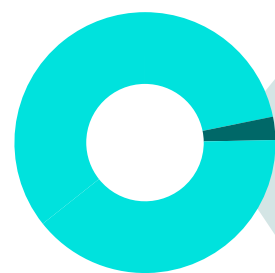
CP 1



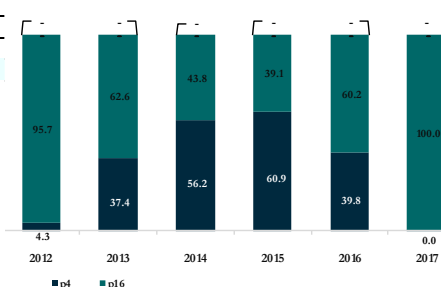
Subcategorii	Valoare - mil. euro						
produse	2012	2013	2014	2015	2016	2017	Evolutie
p1	0.03	0.03	0.04	0.07	0.13	0.19	
p2	0.01	0.00	0.00	0.02	0.44	0.87	
p3	0.28	0.55	0.26	0.41	0.15	0.24	
p12	4.66	11.34	9.59	7.49	7.40	6.94	
p13	0.16	0.25	0.62	0.97	1.05	0.99	
p14	3.45	3.37	2.94	3.81	3.41	3.47	
p15	9.54	9.59	8.21	8.44	8.56	9.09	



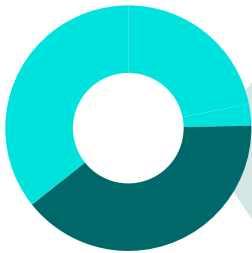
CP 2



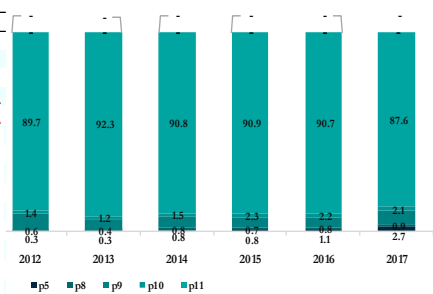
Subcategorii	Valoare - mil. euro						
produse	2012	2013	2014	2015	2016	2017	Evolutie
p4	0.09	1.04	1.48	2.61	1.29	0.00	
p16	2.00	1.74	1.16	1.67	1.95	2.14	



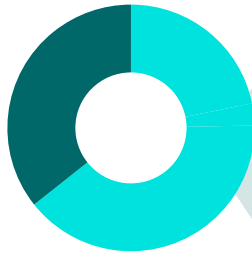
CP 3



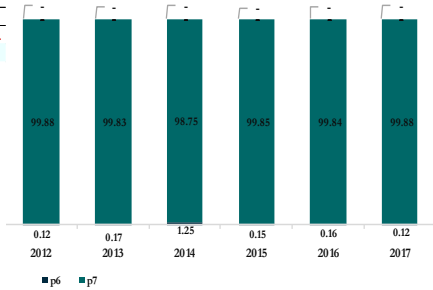
Subcategorii		Valoare - mil. euro						Evolutie	Dinamica
produse	2012	2013	2014	2015	2016	2017			
p5	0.07	0.12	0.29	0.36	0.52	1.33			
p8	0.15	0.16	0.30	0.32	0.40	0.45			
p9	2.18	2.07	2.28	2.26	2.47	3.20			
p10	0.36	0.43	0.58	1.01	1.05	1.02			
p11	24.13	33.44	34.24	39.39	43.10	42.47			



CP 4



Subcategorii				Valoare - mil. euro					
produse	2012	2013	2014	2015	2016	2017	Evolutie	Dinamica	
p6	0.03	0.05	0.41	0.05	0.07	0.06			
p7	25.67	31.58	32.65	35.56	42.85	47.24			



III.4 Importuri – Categorii de produse

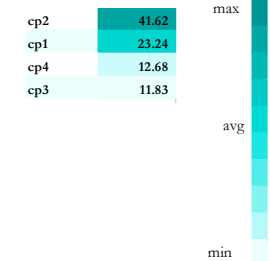
Structura importuri – valoare nominala

Categorii	Valoare - mil. euro					
produse	2012	2013	2014	2015	2016	2017 Evolutie
cp1	145	170	233	249	281	41.1
cp2	1.3	2.1	3.9	4.4	3.8	7.6
cp3	19.3	23.9	29.8	29.7	27.5	33.8
cp4	22.5	25.7	29.3	34.4	37.1	40.8

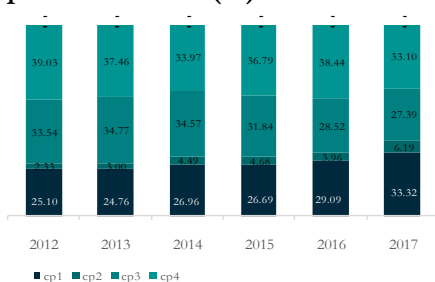
Dinamica importuri – valoare nominala

Categorii	Dinamica - valoare mil. euro					
produse	2013	2014	2015	2016	2017	Dinamica
cp1	17.71	36.64	7.19	12.69	46.32	
cp2	54.15	87.61	12.76	12.56	99.76	
cp3	23.71	24.76	0.25	7.38	22.66	
cp4	14.54	13.80	17.27	8.02	9.98	

CAGR valoare 2012-2016



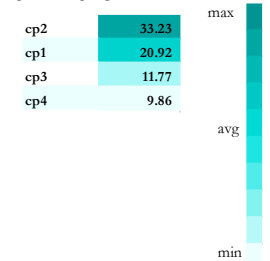
Structura importuri valoare – pondere in total (%)



Pret ('000 euro/tona)

Categorii	Pret ('000 euro/tona)					
produse	2012	2013	2014	2015	2016	2017
cp1	2.9	2.9	2.9	3.2	3.1	3.2
cp2	2.5	2.8	2.8	2.6	3.3	3.3
cp3	2.3	2.4	2.1	2.0	1.9	2.3
cp4	2.5	2.3	2.8	2.5	2.8	2.9

CAGR cantitate 2012-2016



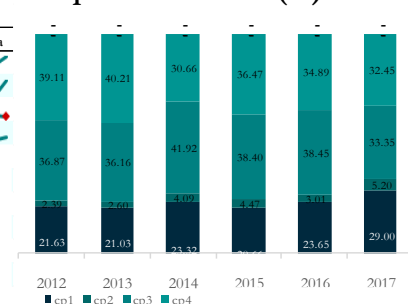
Structura importuri – cantitate

Categorii	Cantitate - tone					
produse	2012	2013	2014	2015	2016	2017 Evolutie
cp1	4,917	5,873	7,932	7,812	9,147	12,711
cp2	543	725	1,392	1,691	1,165	2,280
cp3	8,381	10,098	14,257	14,515	14,873	14,618
cp4	8,890	11,228	10,428	13,787	13,496	14,224

Dinamica importuri– cantitate

Categorii	Dinamica - cantitate tone					
produse	2013	2014	2015	2016	2017	Dinamica
cp1	19.5	35.1	1.5	17.1	39.0	
cp2	33.5	92.0	21.5	31.1	95.6	
cp3	20.5	41.2	1.8	2.5	1.7	
cp4	26.3	7.1	32.2	2.1	5.4	

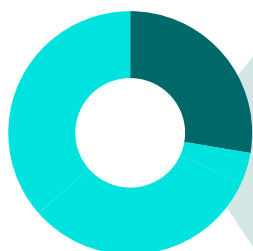
Structura importuri cantitate – pondere in total (%)



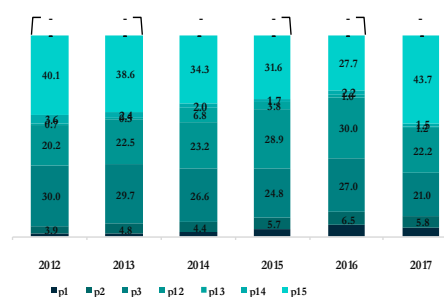
Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucrari Fiancial Trends

Subcategorii de produse

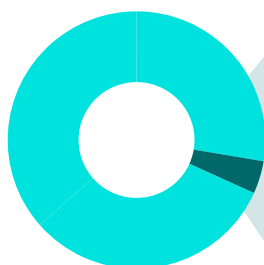
CP 1



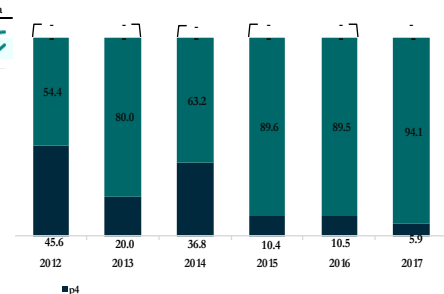
Subcategorii	Valoare - mil. euro						
produse	2012	2013	2014	2015	2016	2017	Evolutie
p1	0.21	0.24	0.60	0.88	1.56	1.83	
p2	0.57	0.82	1.03	1.43	1.82	2.40	
p3	4.34	5.06	6.19	6.17	7.59	8.65	
p12	2.93	3.84	5.40	7.21	8.44	9.12	
p13	0.10	0.08	1.59	0.94	0.28	0.50	
p14	0.52	0.41	0.47	0.41	0.63	0.63	
p15	5.79	6.57	7.97	7.87	7.77	17.97	



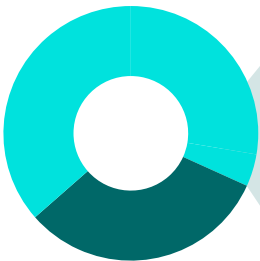
CP 2



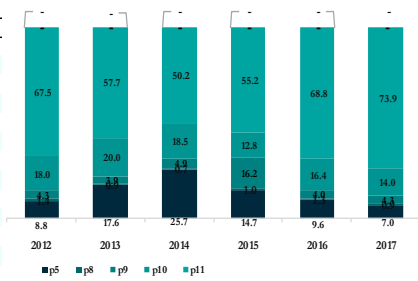
Subcategorii	Valoare - mil. euro					
produse	2012	2013	2014	2015	2016	2017
p4	0.61	0.41	1.42	0.46	0.40	0.45
p16	0.73	1.65	2.45	3.91	3.42	7.18



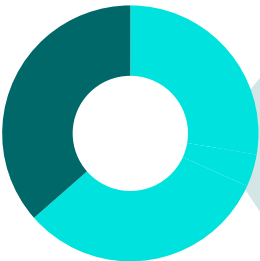
CP 3



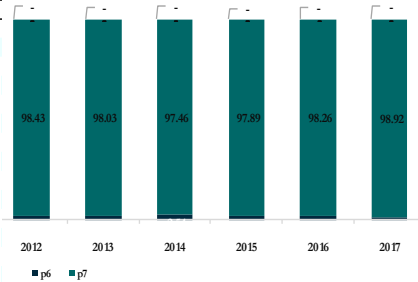
Subcategorii		Valoare - mil. euro						Evolutie	Dinamica
produse		2012	2013	2014	2015	2016	2017		
p5		1.70	4.20	7.67	4.38	2.63	2.37		
p8		0.27	0.21	0.22	0.31	0.35	0.29		
p9		0.83	0.92	1.45	4.82	1.11	1.44		
p10		3.48	4.78	5.52	3.81	4.52	4.72		
p11		13.04	13.78	14.96	16.41	18.94	24.96		



CP 4



Subcategorii		Valoare - mil. euro						Evolutie	Dinamica
produse		2012	2013	2014	2015	2016	2017		
p6		0.35	0.51	0.74	0.72	0.64	0.44		
p7		22.12	25.24	28.55	33.63	36.47	40.38		



III.5 Consum – Categoriile de produse

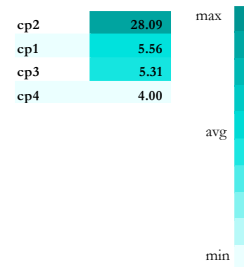
Structura consum – valoare nominala

Categorii produse	Valoare - mil. euro						
	2012	2013	2014	2015	2016	2017	Evolutie
cp1	290.1	288.7	297.3	293.0	308.2	380.2	
cp2	4.4	4.8	12.0	13.9	11.0	15.2	
cp3	81.4	94.6	104.4	110.6	111.6	105.4	
cp4	537.7	529.7	544.6	584.5	594.1	654.4	

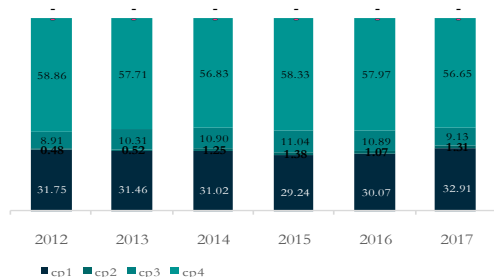
Dinamica consum – valoare nominala

Categorii	Dinamica - valoare mil. euro						
produse		2013	2014	2015	2016	2017	Dinamica
cp1	-	0.46	2.97	1.43	5.18	23.35	
cp2		8.56	151.59	15.44	20.83	38.11	
cp3		16.26	10.34	5.94	0.85	5.50	
cp4	-	1.50	2.82	7.32	1.64	10.15	

CAGR valoare 2012-2016



Structura consum valoare – pondere in total (%)



Pret ('000 euro/tona)

Categorii produse	Pret ('000 euro/tona)					
	2012	2013	2014	2015	2016	2017
cp1	2.6	2.7	2.6	2.6	2.6	2.8
cp2	2.3	2.3	2.3	2.2	2.3	3.0
cp3	2.4	2.5	2.3	2.3	2.2	2.4
cp4	2.5	2.6	2.6	2.7	2.7	2.9

Ratie import/consum - valoare (%)

Categorii produse	Ratie import/consum - valoare (%)					
	2012	2013	2014	2015	2016	2017
cp1	0.05	0.06	0.08	0.09	0.09	0.11
cp2	0.30	0.43	0.32	0.32	0.35	0.50
cp3	0.24	0.25	0.29	0.27	0.25	0.32
cp4	0.04	0.05	0.05	0.06	0.06	0.06

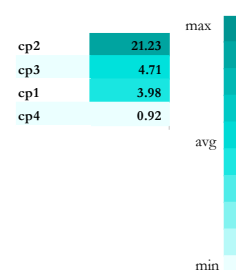
Structura consum – cantitate

Categorii produse	Cantitate - tone						
	2012	2013	2014	2015	2016	2017	Evolutie
cp1	111,568	108,126	113,720	112,127	118,212	135,599	
cp2	1,939	2,070	5,126	6,216	4,714	5,077	
cp3	34,217	37,652	45,814	48,946	51,095	43,064	
cp4	212,960	204,221	206,890	215,062	222,959	222,918	

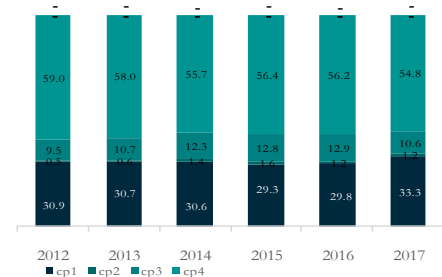
Dinamica consum – cantitate

Categorii		Dinamica - cantitate tone					
produse		2013	2014	2015	2016	2017	Dinamica
cp1	-	3.1	5.2	1.4	5.4	14.7	
cp2		6.8	147.6	21.2	24.2	7.7	
cp3		10.0	21.7	6.8	4.4	15.7	
cp4	-	4.1	1.3	4.4	3.2	0.0	

CAGR cantitate 2012-2016



Structura consum cantitate – pondere in total (%)



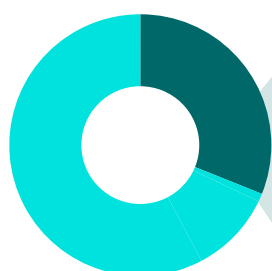
Ratie import/consum - cantitate (%)

Categorii produse	Ratie import/consum - cantitate (%)					
	2012	2013	2014	2015	2016	2017
cp1	0.04	0.05	0.07	0.07	0.08	0.09
cp2	0.28	0.35	0.27	0.27	0.25	0.45
cp3	0.24	0.27	0.31	0.30	0.29	0.34
cp4	0.04	0.05	0.05	0.06	0.06	0.06

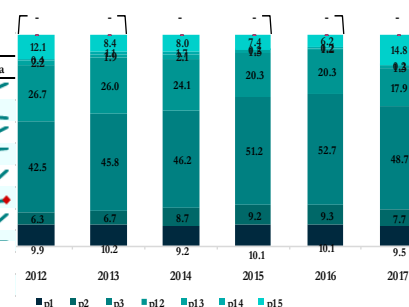
Subcategoriile de produse

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucrari Fiancial Trends

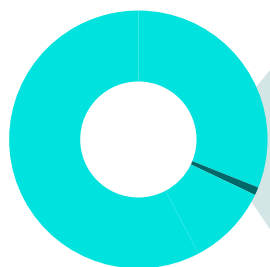
CP 1



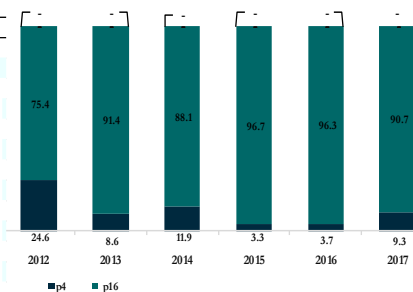
Subcategorii produse	Valoare - mil. euro						
	2012	2013	2014	2015	2016	2017	Evolutie
p1	28.71	29.52	27.23	29.62	31.03	36.10	
p2	18.33	19.26	25.91	27.06	28.51	29.13	
p3	123.15	132.20	137.34	150.01	162.51	185.20	
p12	77.48	74.97	71.59	59.49	62.71	68.06	
p13	6.25	5.53	6.39	4.52	3.57	4.82	
p14	1.16	3.08	5.16	0.73	0.63	0.63	
p15	34.98	24.16	23.67	21.59	19.24	56.21	



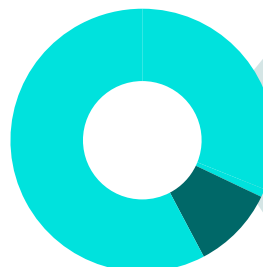
CP 2



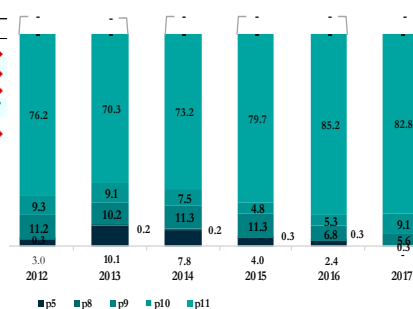
Subcategorii	Valoare - mil. euro							
produse	2012	2013	2014	2015	2016	2017	Evolutie	Dinamica
p4	1.08	0.41	1.42	0.46	0.40	1.41		
p16	3.31	4.36	10.58	13.40	10.57	13.75		



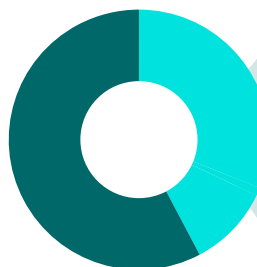
CP 3



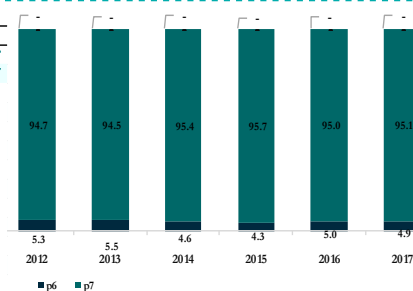
Subcategorii	Valoare - mil. euro							
produse	2012	2013	2014	2015	2016	2017	Evolutie	Dinamica
p5	2.46	9.60	8.17	4.39	2.63	2.37		
p8	0.27	0.21	0.22	0.31	0.35	0.29		
p9	9.14	9.63	11.77	12.52	7.63	5.85		
p10	7.54	8.66	7.80	5.28	5.88	9.64		
p11	61.99	66.54	76.48	88.14	95.08	87.28		



CP 4



Subcategorii	Valoare - mil. euro							
produse	2012	2013	2014	2015	2016	2017	Evolutie	Dinamica
p6	28.50	29.18	24.83	25.25	29.43	32.38		
p7	509.23	500.48	519.78	559.21	564.63	621.99		



Partea IV-a – Piața în România și în regiune

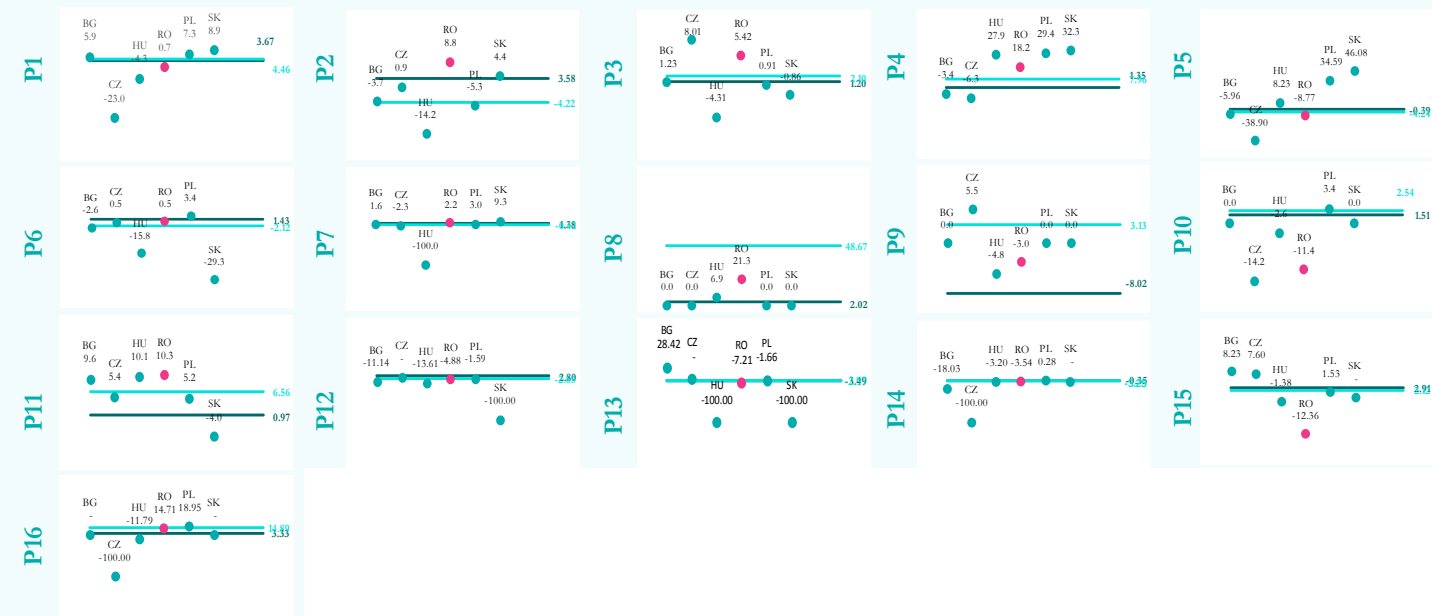
IV.1 – Consumul la nivel de judete

Judet	Valoare consum u.m. euro		Pondere in total consum nivel national(%)	Pondere in total populatie(%)	Ppondere in total consum la nivel de zona(%)	Pondere populatie la nivel de zona(%)
Zona 1		49.17% din totalul consmului la nivel national	detine 30.44% din totalul populatiei			
Bucuresti	288,861,589		25.01	9.30	50.86	30.55
Timis	55,200,388		4.78	3.55	9.72	11.68
Constanta	53,390,468		4.62	3.45	9.40	11.34
Cluj	51,258,387		4.44	3.58	9.02	11.75
Prahova	45,239,839		3.92	3.73	7.97	12.26
Brasov	38,373,110		3.32	2.80	6.76	9.21
Iasi	35,648,562		3.09	4.02	6.28	13.21
Zona 2		16.73% din totalul consmului la nivel national	detine 18.40% din totalul populatiei			
Ilfov	32,917,619		2.85	2.34	17.03	12.74
Arges	30,700,455		2.66	3.01	15.89	16.33
Dolj	27,993,278		2.42	3.24	14.48	17.58
Bihor	26,378,940		2.28	2.88	13.65	15.67
Sibiu	25,255,313		2.19	2.03	13.07	11.06
Mures	25,184,650		2.18	2.75	13.03	14.96
Arad	24,834,044		2.15	2.15	12.85	11.67
Zona 3		12.19% din totalul consmului la nivel national	detine 17.10% din totalul populatiei			
Bacau	22,578,803		1.95	3.03	11.68	17.73
Suceava	20,855,441		1.81	3.20	10.79	18.69
Dâmbovita	20,450,100		1.77	2.55	10.58	14.92
Galati	20,242,749		1.75	2.62	10.47	15.31
Maramures	19,493,198		1.69	2.37	10.09	13.86
Alba	18,997,972		1.64	1.68	9.83	9.85
Gorj	18,226,263		1.58	1.65	9.43	9.63
Zona 4		9.123% din totalul consmului la nivel national	detine 13.59% din totalul populatiei			
Hunedoara	17,457,633		1.51	2.00	9.03	14.72
Buzau	16,449,932		1.42	2.17	8.51	15.95
Vâlcea	15,710,860		1.36	1.82	8.13	13.36
Neamt	15,647,522		1.35	2.30	8.10	16.91
Satu Mare	13,972,704		1.21	1.71	7.23	12.60
Olt	13,836,613		1.20	2.08	7.16	15.27
Braila	12,310,484		1.07	1.52	6.37	11.20
Zona 5		7.028% din totalul consmului la nivel national	detine 11.24% din totalul populatiei			
Caras-Severin	12,293,252		1.06	1.42	6.36	12.64
Bistrita-Nasaud	12,090,325		1.05	1.43	6.26	12.74
Harghita	11,919,267		1.03	1.56	6.17	13.84
Vrancea	11,729,891		1.02	1.67	6.07	14.86
Teleorman	11,235,393		0.97	1.78	5.81	15.83
Botosani	11,134,197		0.96	1.99	5.76	17.68
Giurgiu	10,783,850		0.93	1.40	5.58	12.41
Zona 6		5.753% din totalul consmului la nivel national	detine 9.214% din totalul populatiei			
Ialomita	10,690,795		0.93	1.33	5.53	14.48
Calarasi	10,571,884		0.92	1.49	5.47	16.18
Vaslui	10,123,588		0.88	1.96	5.24	21.22
Salaj	9,821,116		0.85	1.10	5.08	11.93
Tulcea	8,840,145		0.77	1.02	4.57	11.09
Covasna	8,213,068		0.71	1.04	4.25	11.32
Mehedinti	8,195,173		0.71	1.27	4.24	13.78

Sursa date: INS, BNR, Eurostat, prelucrari Fiancial Trends, estimari la nivel de judet proprii

IV.2 – Evolutia CAGR a productiei, consumului, importurilor si exporturilor in regiune

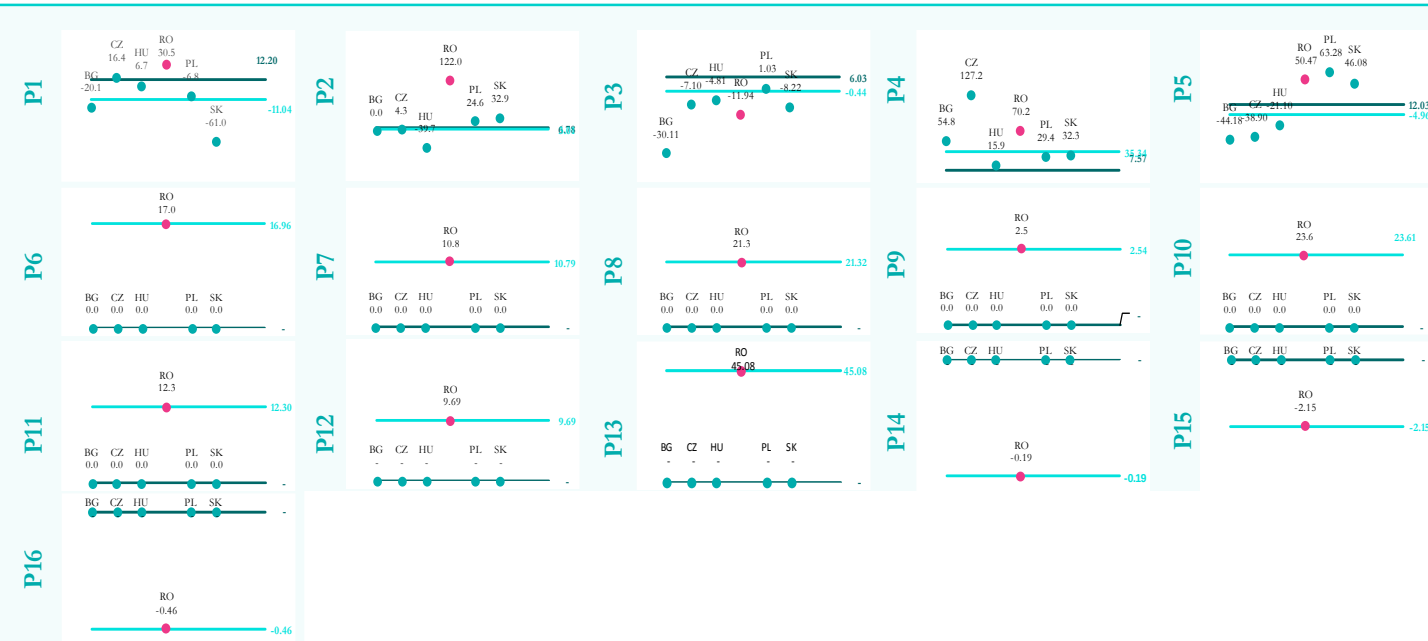
IV.2.1 Productie



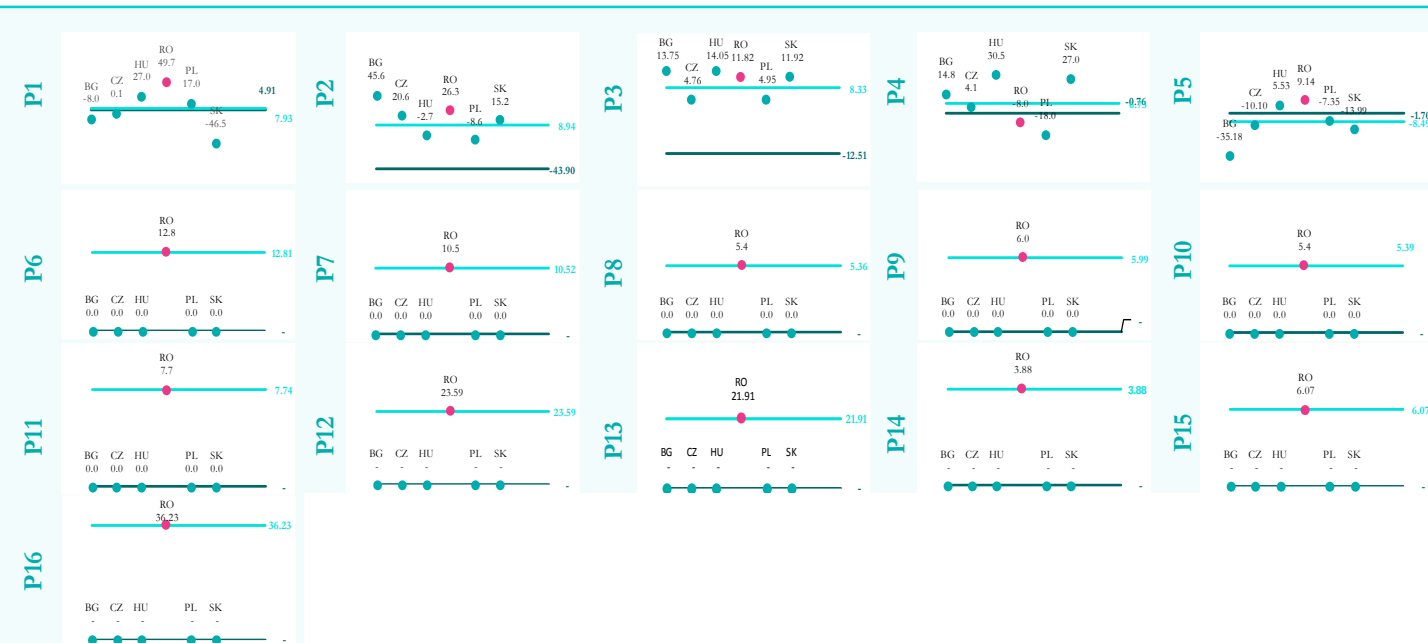
IV.2.2 Consum



IV.2.3 Export



IV.2.4 Import

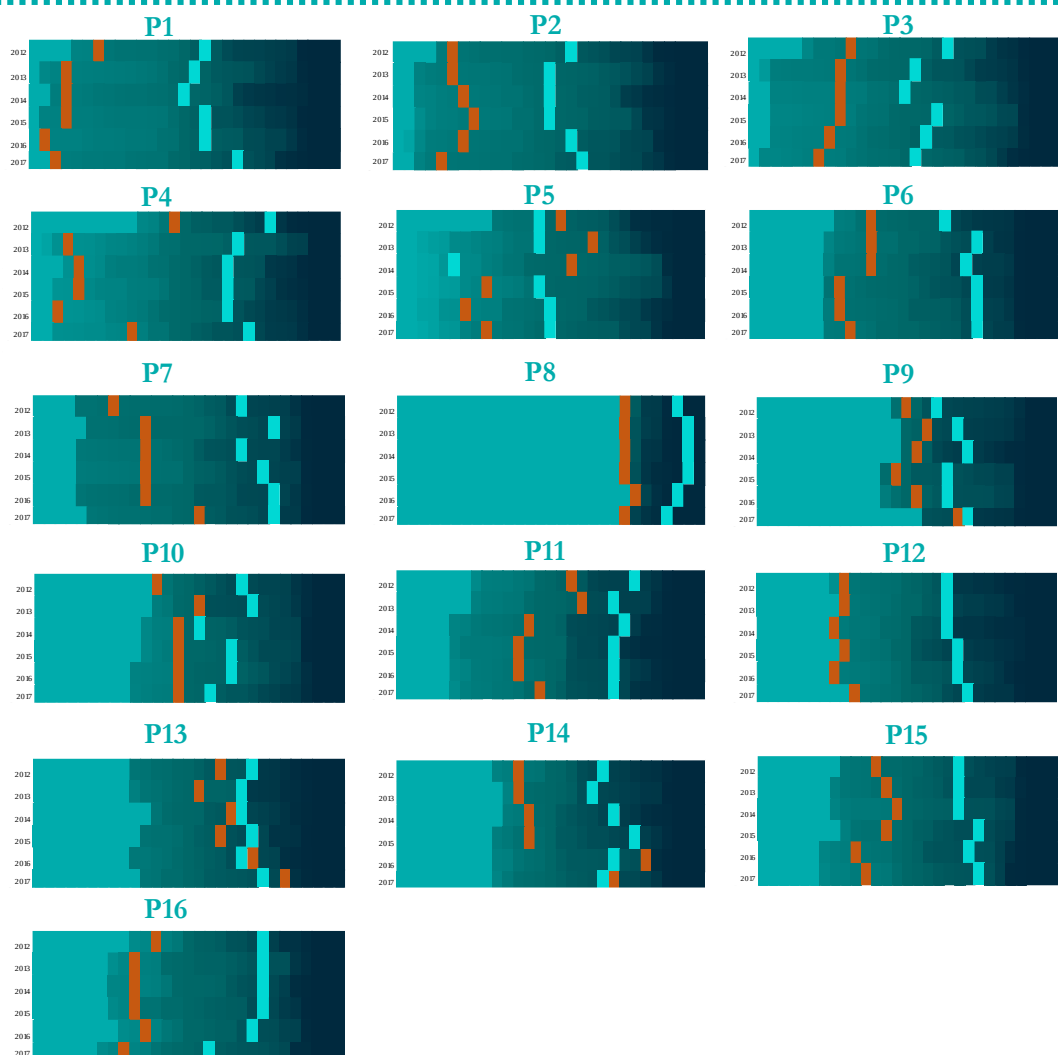


IV.3 – Heatmap pret mediu productie UE28

Heatmap pret mediu
productie
(‘000 euro/tona)



 Romania
 UE28
 Date indisponibile



Partea a V-a – Estimari 2020

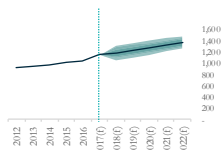
V – Estimari categorii de produse 2017-2020

Total produse (piata)

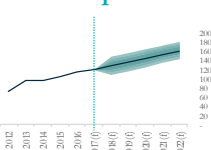
Tabloul estimari perioada 2018-2022

Indicatori	Scenariul pesimist (limita inferioara a intervalului)						Scenariul central						Scenariul optimist (limita superioara a intervalului)					
	2018	2019	2020	2021	2022	CAGR 2017/2022(%)	2018	2019	2020	2021	2022	CAGR 2017/2022(%)	2018	2019	2020	2021	2022	CAGR 2017/2022(%)
Total																		
Productie (mil. euro)	1,051.8	1,098.0	1,143.5	1,203.3	1,262.4	1.9	1,180.9	1,226.9	1,272.7	1,320.3	1,367.4	3.5	1,313.8	1,364.8	1,402.9	1,442.8	1,480.1	5.1
Export (mil. euro)	108.3	115.5	124.5	134.2	143.7	3.7	127.3	136.2	144.2	153.1	161.3	6.1	148.6	157.4	164.8	172.8	179.4	8.4
Import (mil. euro)	109.8	123.6	135.7	150.8	162.8	5.7	130.7	143.5	154.7	168.4	179.4	7.8	156.6	170.6	181.4	193.3	202.3	10.4
Balanta Comerciala (mil.euro) -	1.5	-	8.0	-	11.2	-	3.4	-	7.3	-	15.4	-	8.0	-	13.3	-	20.5	-
Consum (mil. euro)	1,053.4	1,106.1	1,154.8	1,219.9	1,281.5	2.1	1,184.3	1,234.2	1,283.2	1,335.7	1,385.6	3.7	1,321.8	1,378.1	1,419.5	1,463.3	1,502.9	5.4
Consum per capita (euro)	54.04	56.74	59.24	62.58	65.74	2.3	60.76	63.69	66.63	69.79	72.86	4.4	67.81	71.12	73.71	76.46	79.03	6.1
Ratie import/consom (%)	0.10	0.11	0.12	0.12	0.13	-	0.11	0.12	0.12	0.13	0.13	-	0.12	0.12	0.13	0.13	0.13	-
Ratie productie/export (%)	0.10	0.11	0.11	0.11	0.11	-	0.11	0.11	0.11	0.12	0.12	-	0.11	0.12	0.12	0.12	0.12	-

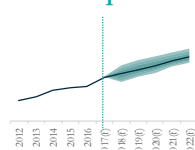
Productie



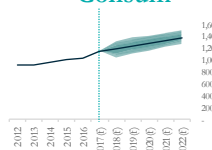
Export



Import



Consum

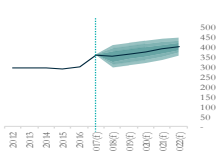


CP1

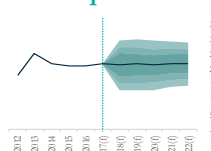
Tabloul estimari perioada 2018-2022

Indicatori	Scenariul pesimist (limita inferioara a intervalului)						Scenariul central						Scenariul optimist (limita superioara a intervalului)					
	2018	2019	2020	2021	2022	CAGR 2017/2022(%)	2018	2019	2020	2021	2022	CAGR 2017/2022(%)	2018	2019	2020	2021	2022	CAGR 2017/2022(%)
cp1																		
Productie (mil. euro)	299.4	309.2	322.8	338.2	357.7	0.2	354.2	366.2	377.8	390.9	403.3	2.25	411.2	423.3	432.7	442.0	450.3	4.53
Export (mil. euro)	13.1	12.9	13.0	14.0	14.3	8.07	21.3	21.7	21.4	22.0	21.8	0.05	29.6	30.0	29.5	29.4	28.8	5.75
Import (mil. euro)	34.7	40.3	45.9	51.4	56.9	6.73	43.3	48.3	53.6	58.6	63.8	9.20	52.6	58.7	63.5	68.0	72.4	11.98
Balanta Comerciala (mil.euro) -	21.6	-	27.4	-	32.9	-	22.0	-	26.6	-	32.2	-	22.9	-	28.6	-	34.0	-
Consum (mil. euro)	320.9	336.6	355.7	375.6	400.3	1.04	376.2	392.8	410.1	427.6	445.3	3.21	434.1	451.9	466.7	480.7	493.9	5.37
Consum per capita (euro)	16.46	17.37	18.47	19.62	21.05	1.70	19.30	20.27	21.29	22.34	23.41	3.88	22.27	23.32	24.23	25.11	25.97	6.06
Ratie import/consom (%)	0.11	0.12	0.13	0.14	0.14	-	0.12	0.12	0.13	0.14	0.14	-	0.12	0.13	0.14	0.14	0.15	-
Ratie productie/export (%)	0.04	0.04	0.04	0.04	0.04	-	0.06	0.06	0.06	0.06	0.05	-	0.07	0.07	0.07	0.07	0.06	-

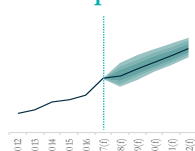
Productie



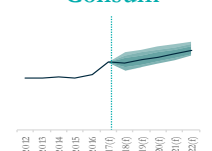
Export



Import



Consum

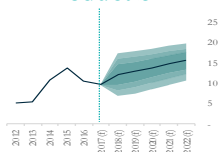


CP2

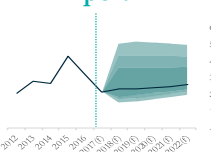
Tabloul estimari perioada 2018-2022

Indicatori	Scenariul pesimist (limita inferioara a intervalului)						Scenariul central						Scenariul optimist (limita superioara a intervalului)					
	2018	2019	2020	2021	2022	CAGR 2017/2022(%)	2018	2019	2020	2021	2022	CAGR 2017/2022(%)	2018	2019	2020	2021	2022	CAGR 2017/2022(%)
cp2																		
Productie (mil. euro)	6.9	7.4	8.5	9.5	10.7	2.07	12.0	13.0	13.8	14.7	15.5	9.97	17.4	18.0	18.5	19.2	19.7	15.31
Export (mil. euro)	1.5	1.6	1.7	1.8	2.0	1.59	2.3	2.3	2.4	2.5	2.6	3.86	5.0	5.2	5.1	5.0	4.9	18.18
Import (mil. euro)	5.2	7.3	7.4	9.5	9.7	4.94	7.1	8.9	8.9	10.8	10.9	7.44	9.4	11.4	11.6	13.3	13.3	11.67
Balanta Comerciala (mil.euro) -	3.7	-	5.7	-	7.7	-	4.8	-	6.6	-	8.3	-	4.4	-	6.3	-	8.3	-
Consum (mil. euro)	10.6	13.1	14.2	17.2	18.4	4.00	16.8	19.6	20.4	23.0	23.9	9.52	21.8	24.3	25.1	27.5	28.0	13.08
Consum per capita (euro)	0.55	0.68	0.74	0.90	0.97	4.68	0.86	1.01	1.06	1.20	1.26	10.24	1.12	1.25	1.30	1.44	1.47	13.81
Ratie import/consom (%)	0.49	0.55	0.52	0.55	0.53	-	0.42	0.45	0.44	0.47	0.46	-	0.42	0.47	0.46	0.49	0.47	-
Ratie productie/export (%)	0.22	0.21	0.20	0.19	0.18	-	0.19	0.18	0.17	0.17	0.17	-	0.29	0.29	0.27	0.26	0.25	-

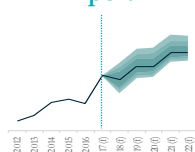
Productie



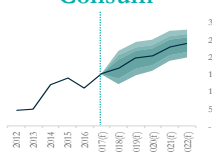
Export



Import



Consum

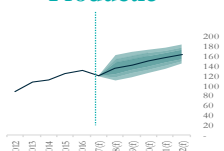


CP3

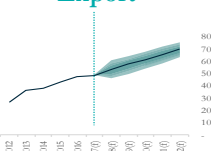
Tabloul estimari perioada 2018-2022

Indicatori	Scenariul pesimist (limita inferioara a intervalului)						Scenariul central						Scenariul optimist (limita superioara a intervalului)					
	2018	2019	2020	2021	2022	CAGR 2017/2022(%)	2018	2019	2020	2021	2022	CAGR 2017/2022(%)	2018	2019	2020	2021	2022	CAGR 2017/2022(%)
cp3																		
Productie (mil. euro)	110.3	117.5	126.4	135.2	144.6	3.78	135.4	143.0	149.8	156.5	163.5	6.36	161.9	168.9	173.3	178.6	183.6	8.86
Export (mil. euro)	46.0	49.5	54.0	58.3	62.9	5.36	53.1	57.6	61.6	65.5	69.5	7.49	60.3	63.9	67.7	71.8	75.2	9.19
Import (mil. euro)	26.6	28.9	31.7	34.7	37.7	2.20	35.7	37.9	40.3	42.6	44.9	5.86	48.5	50.5	52.8	54.5	55.9	10.58
Balanta Comerciala (mil.euro)	19.4	20.7	22.3	23.6	25.2	-	17.5	19.6	21.3	22.9	24.6	-	11.8	13.4	14.9	17.3	19.3	-
Consum (mil. euro)	90.9	96.8	104.2	111.5	119.4	2.51	117.9	123.3	128.5	133.6	138.9	5.66	150.2	155.5	158.5	161.3	164.3	9.27
Consum per capita (euro)	4.66	5.00	5.41	5.83	6.28	3.18	6.05	6.37	6.67	6.98	7.30	6.35	7.70	8.05	8.23	8.43	8.64	9.98
Ratie import/consom (%)	0.29	0.30	0.30	0.31	0.32	-	0.30	0.31	0.31	0.32	0.32	-	0.32	0.32	0.33	0.34	0.34	-
Ratie productie/export (%)	0.42	0.42	0.43	0.43	0.43	-	0.39	0.40	0.41	0.42	0.43	-	0.37	0.38	0.39	0.40	0.41	-

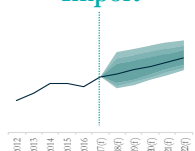
Productie



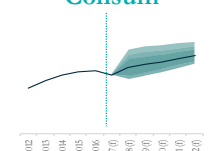
Export



Import



Consum

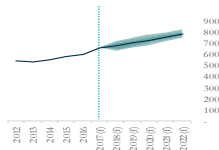


CP4

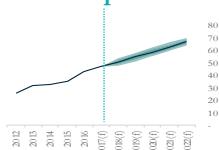
Tablou estimari perioada 2018-2022

Indicatori	Scenariul pesimist (limita inferioara a intervalului)						Scenariul central						Scenariul optimist (limita superioara a intervalului)					
	2018	2019	2020	2021	2022	CAGR 2017/2022(%)	2018	2019	2020	2021	2022	CAGR 2017/2022(%)	2018	2019	2020	2021	2022	CAGR 2017/2022(%)
CP4																		
Productie (mil. euro)	635.2	663.9	685.8	720.4	749.4	2.55	679.3	704.7	731.3	758.1	785.1	3.51	723.3	754.6	778.3	803.1	826.4	4.31
Export (mil. euro)	47.7	51.6	55.7	60.1	64.6	6.42	50.5	54.7	58.9	63.1	67.3	7.31	53.7	58.3	62.5	66.6	70.5	8.31
Import (mil. euro)	43.3	47.2	50.6	55.2	58.5	7.47	44.7	48.4	51.9	56.4	59.8	7.92	46.1	50.1	53.5	57.4	60.8	8.30
Balanta Comerciala (mil.euro)	4.3	4.4	5.1	4.8	6.0	-	5.8	6.3	7.0	6.7	7.5	-	7.6	8.2	9.0	9.2	9.7	-
Consum (mil. euro)	630.9	659.5	680.7	715.6	743.4	2.58	673.5	698.4	724.3	751.4	777.6	3.51	715.7	746.4	769.3	793.9	816.8	4.53
Consum per capita (euro)	32.36	34.04	35.34	37.39	39.09	3.25	34.55	36.04	37.61	39.26	40.89	4.18	36.72	38.52	39.95	41.48	42.95	5.21
Ratie import/consum (%)	0.07	0.07	0.07	0.08	0.08	-	0.07	0.07	0.07	0.08	0.08	-	0.06	0.07	0.07	0.07	0.07	-
Ratie productie/export (%)	0.08	0.08	0.08	0.08	0.09	-	0.07	0.08	0.08	0.08	0.09	-	0.07	0.08	0.08	0.08	0.09	-

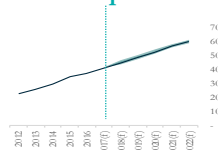
Productie



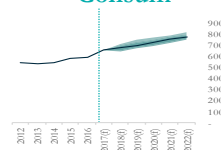
Export



Import



Consum



Partea VI-a – Concentrarea industriei

VI. Concentrarea pietei

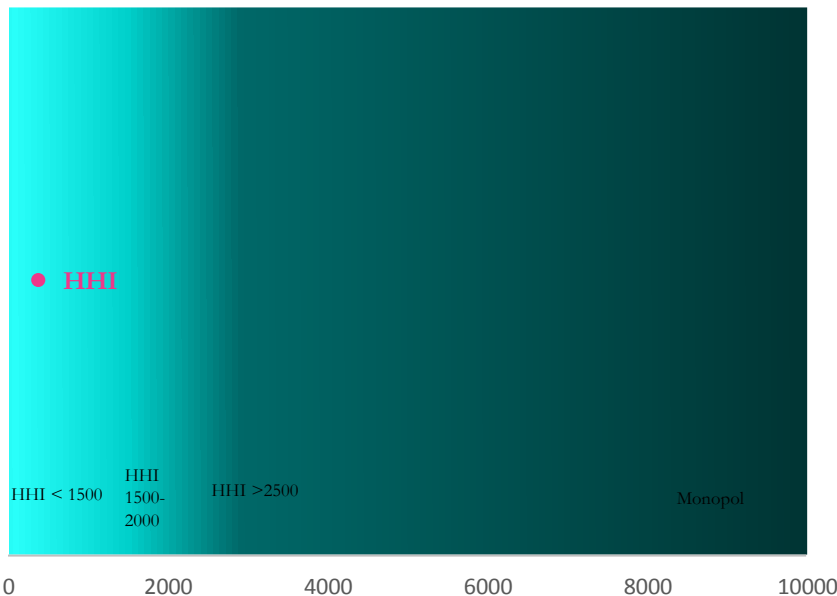
Cota de piata Top 5 jucatori



Sursa date: Top100Enterprises, Ministerul de Finante, prelucrari Fiancial Trends

Concentrarea industriei

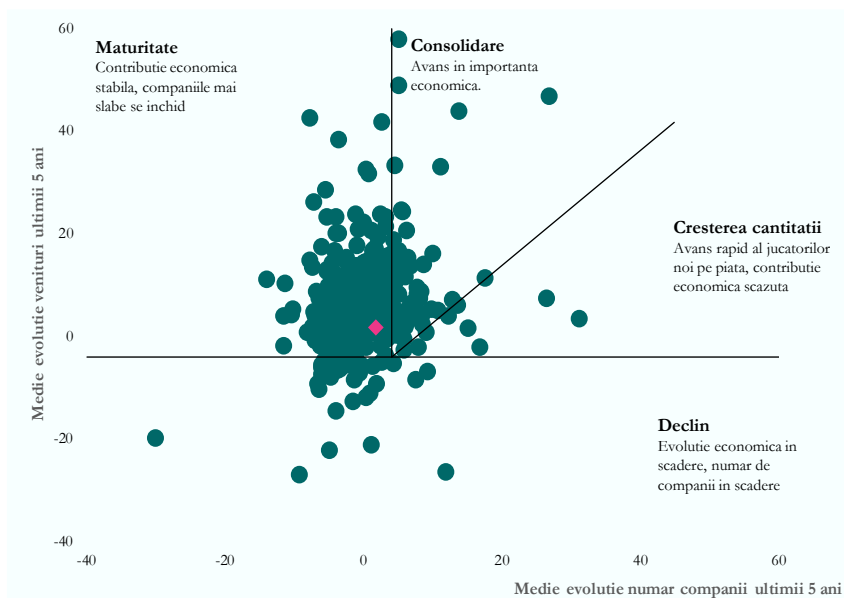
- Piata cu un grad scazut de concentrare (HHI < 1500)
- Piata cu un grad moderat de concentrare (HHI 1500-2500)
- Piata cu un grad ridicat de concentrare (HHI > 2500)
- Gradul de concentrare al industriei (Herfindahl Hirschman Index – HHI)



Sursa date: Top100Enterprises, Ministerul de Finante, prelucrari Fiancial Trends

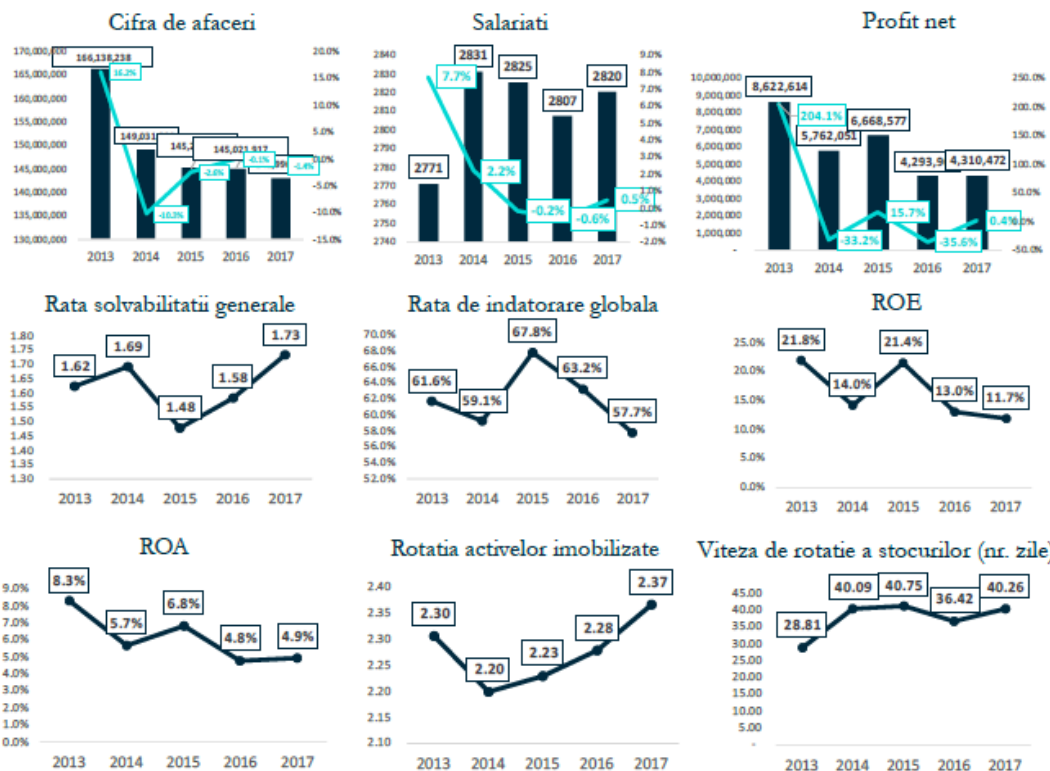
*Indicele HHI de concentrare al industriei este calculat la nivelul primelor 100 de companii!

Performanta industriei



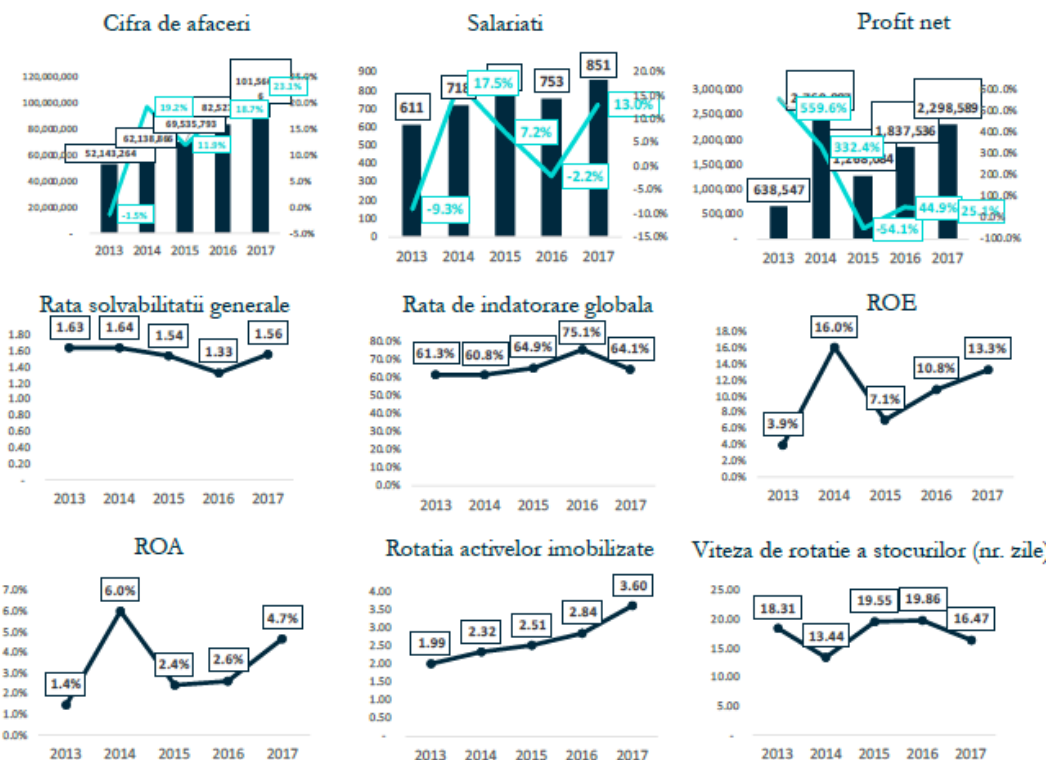
Sursa date: Eurostat, INSSE, prelucrari Fiancial Trends

1. Unicarm Srl



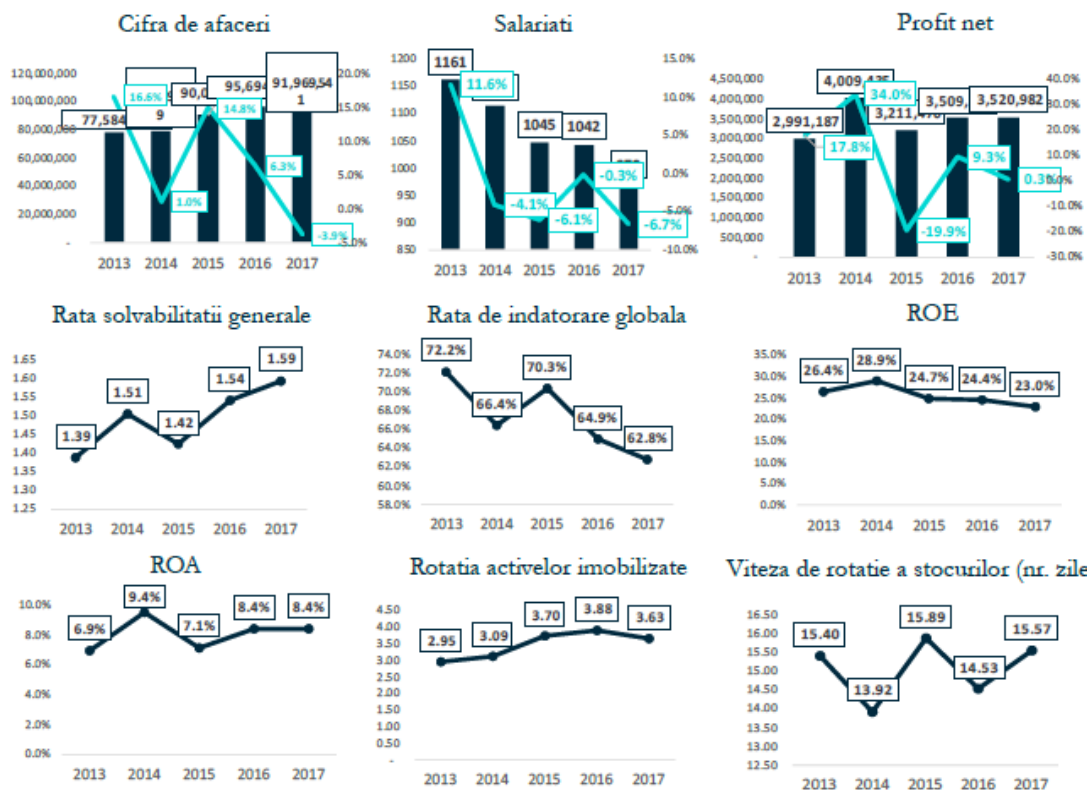
Sursa date: Top100Enterprises.com

2. Recunostinta Prodcom Impex



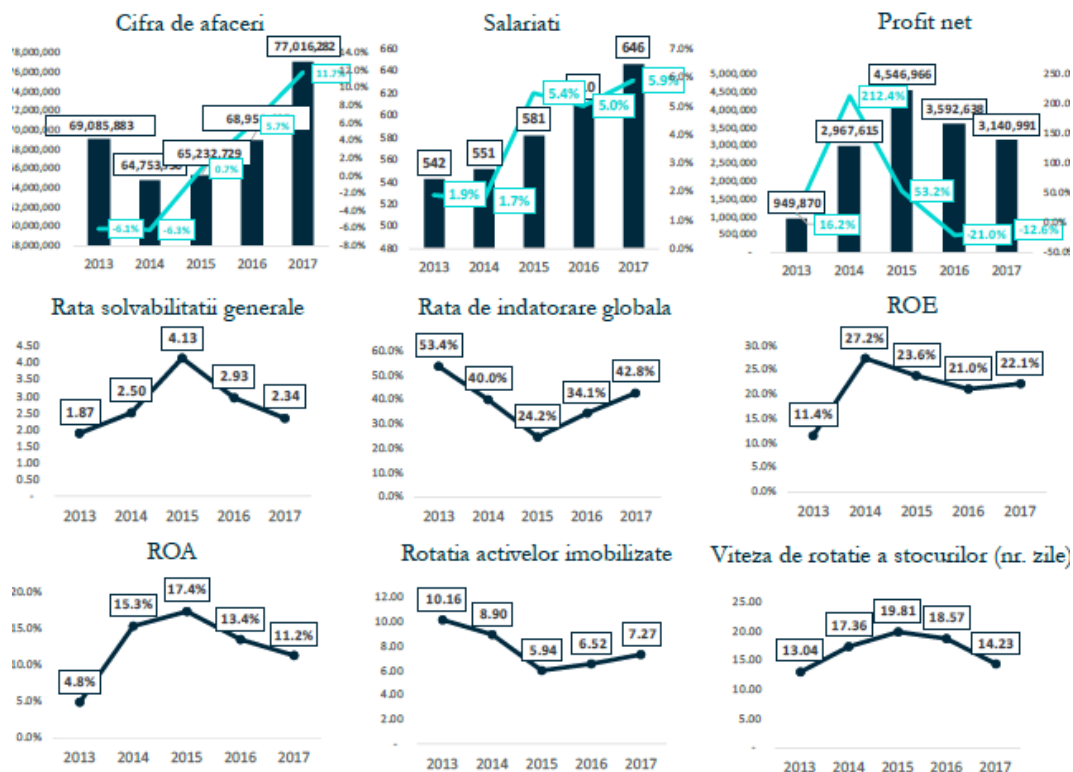
Sursa date: Top100Enterprises.com

3. Caroli Foods Group Srl



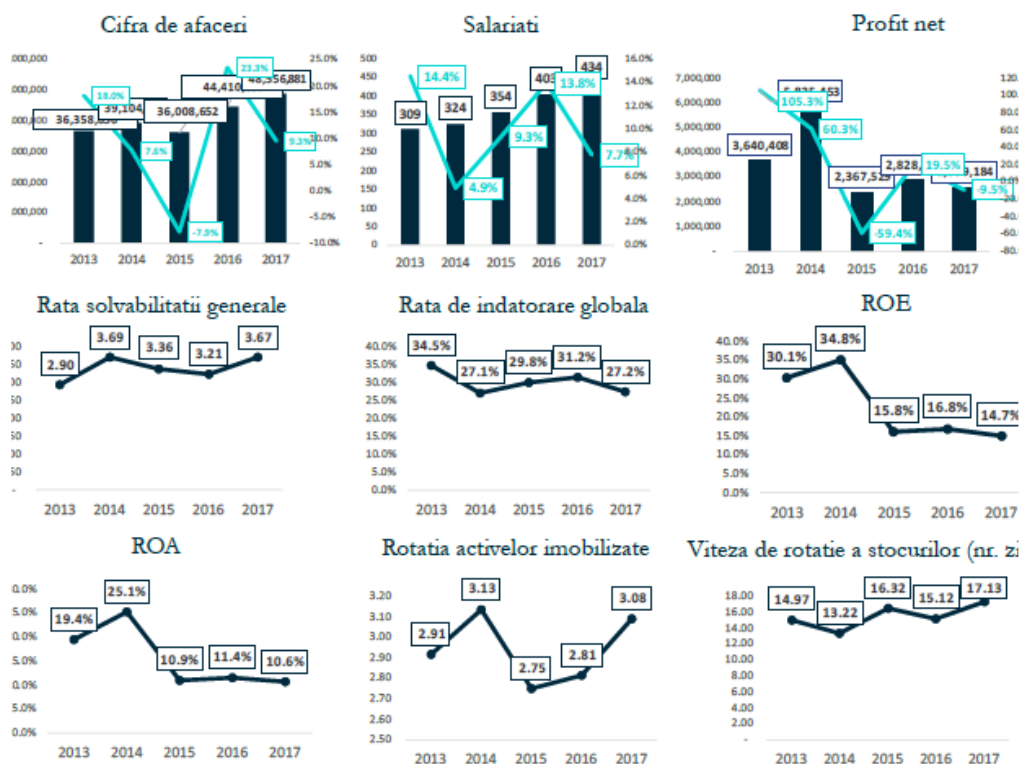
Sursa date: Top100Enterprises.com

4. Diana Srl



Sursa date: Top100Enterprises.com

5. Fox Com Serv Srl



Sursa date: Top100Enterprises.com

ANEXE

Anexa 1

CAGR 2012-2017 (%)

	EU28	BG	CZ	HU	RO	PL	SK	REG
P1								
Productie	3.67	5.89 -	22.96 -	4.27	0.74	7.35	8.89	4.46
Export	12.20 -	20.06	16.40	6.67	30.48 -	6.80 -	60.99 -	11.04
Import	4.91 -	8.03	0.13	27.02	49.71	16.98 -	46.46	7.93
Consum	3.61	5.66 -	21.92	0.04	1.57	7.65	5.94	4.66
P2								
Productie	3.58 -	3.75	0.88 -	14.19	8.83 -	5.27	4.39 -	4.22
Export	6.78	N/A	4.31 -	39.67	122.01	24.65	32.86	3.01
Import	- 43.90	45.58	20.61 -	2.65	26.28 -	8.58	15.22	8.94
Consum	3.54 -	3.45	4.79	14.26	9.24 -	5.53	4.33 -	4.04
P3								
Productie	1.20	1.23	8.01 -	4.31	5.42	0.91 -	0.86	2.10
Export	6.03 -	30.11 -	7.10 -	4.81 -	11.94	1.03 -	8.22 -	0.44
Import	- 12.51	13.75	4.76	14.05	11.82	4.95	11.92	8.33
Consum	0.89	8.51	7.68 -	3.00	5.70	1.38	1.48	3.44
P4								
Productie	1.35 -	3.43 -	6.32	27.95	18.18	29.35	32.30	7.96
Export	7.57	54.76	127.24	15.86	70.17	29.35	32.30	35.34
Import	- 0.76	14.84	4.05	30.46 -	8.03 -	17.97	26.98	6.73
Consum	1.20 -	3.27 -	12.22	36.68 -	17.96 -	17.97	26.98 -	4.37
P5								
Productie	- 0.39 -	5.96 -	38.90	8.23 -	8.77	34.59	46.08 -	4.24
Export	12.03 -	44.18 -	38.90 -	21.10	50.47	63.28	46.08 -	4.96
Import	- 1.70 -	35.18 -	10.10	5.53	9.14 -	7.35 -	13.99 -	8.49
Consum	- 1.26 -	6.75 -	10.10	9.78	1.41 -	44.85 -	13.99 -	6.37
P6								
Productie	1.43 -	2.57	0.50 -	15.76	0.48	3.40 -	29.33 -	2.12
Export	N/A	N/A	N/A	N/A	16.96	N/A	N/A	16.96
Import	N/A	N/A	N/A	N/A	12.81	N/A	N/A	12.81
Consum	1.43 -	2.57	0.50 -	15.76	0.65	3.40 -	29.33 -	2.08
P7								
Productie	1.38	1.56 -	2.29 -	100.00	2.17	3.01	9.32 -	0.42
Export	N/A	N/A	N/A	N/A	10.79	N/A	N/A	10.79
Import	N/A	N/A	N/A	N/A	10.52	N/A	N/A	10.52
Consum	1.38	1.56 -	2.29 -	100.00	2.09	3.01	9.32 -	0.44
P8								
Productie	2.02	N/A	N/A	6.94	21.32	N/A	N/A	48.67
Export	N/A	N/A	N/A	N/A	21.32	N/A	N/A	21.32
Import	N/A	N/A	N/A	N/A	5.36	N/A	N/A	5.36
Consum	2.02	N/A	N/A	6.94	5.36	N/A	N/A	46.82
P9								
Productie	- 8.02	N/A	5.54 -	4.84 -	3.03	N/A	N/A	3.13
Export	N/A	N/A	N/A	N/A	2.54	N/A	N/A	2.54
Import	N/A	N/A	N/A	N/A	5.99	N/A	N/A	5.99
Consum	- 8.02	N/A	5.54 -	4.84 -	3.54	N/A	N/A	3.20
P10								
Productie	1.51	N/A -	14.20 -	2.63 -	11.43	3.38	N/A	2.54
Export	N/A	N/A	N/A	N/A	23.61	N/A	N/A	23.61
Import	N/A	N/A	N/A	N/A	5.39	N/A	N/A	5.39
Consum	1.51	N/A -	14.20 -	2.63 -	4.85	3.38	N/A	2.53
P11								
Productie	0.97	9.63	5.43	10.14	10.29	5.23 -	3.96	6.56
Export	N/A	N/A	N/A	N/A	12.30	N/A	N/A	12.30
Import	N/A	N/A	N/A	N/A	7.74	N/A	N/A	7.74
Consum	0.97	9.63	5.43	10.14	8.93	5.23 -	3.96	6.32

Anexa 1

	EU28		BG	CZ	HU	RO	PL	SK	REG
P12									
Productie	2.80	-	11.14	N/A -	13.61 -	4.88 -	1.59 -	100.00 -	2.85
Export	N/A		N/A	N/A	N/A	9.69	N/A	N/A	9.69
Import	N/A		N/A	N/A	N/A	23.59	N/A	N/A	23.59
Consum	2.80	-	11.14	N/A -	13.61 -	4.14 -	1.59 -	100.00 -	2.69
P13									
Productie	-	3.49	28.42	N/A -	100.00 -	7.21 -	1.66 -	100.00 -	2.97
Export		N/A	N/A	N/A	N/A	45.08	N/A	N/A	45.08
Import		N/A	N/A	N/A	N/A	21.91	N/A	N/A	21.91
Consum	-	3.49	28.42	N/A -	100.00 -	10.62 -	1.66 -	100.00 -	3.39
P14									
Productie	-	0.35 -	18.03 -	100.00 -	3.20 -	3.54	0.28	N/A -	3.25
Export		N/A	N/A	N/A	N/A -	0.19	N/A	N/A -	0.19
Import		N/A	N/A	N/A	N/A	3.88	N/A	N/A	3.88
Consum	-	0.35 -	18.03 -	100.00 -	3.20 -	11.55	0.28	N/A -	3.33
P15									
Productie	2.91		8.23	7.60 -	1.38 -	12.36	1.53	N/A	2.12
Export	N/A		N/A	N/A	N/A -	2.15	N/A	N/A -	2.15
Import	N/A		N/A	N/A	N/A	6.07	N/A	N/A	6.07
Consum	2.91		8.23	7.60 -	1.38 -	11.27	1.53	N/A	2.24
P16									
Productie	3.33		N/A -	100.00 -	11.79	14.71	18.95	N/A	14.89
Export	N/A		N/A	N/A	N/A -	0.46	N/A	N/A -	0.46
Import	N/A		N/A	N/A	N/A	36.23	N/A	N/A	36.23
Consum	3.33		N/A -	100.00 -	11.79	26.11	18.95	N/A	16.81

Anexa 2

Pret mediu productie (valoare/cantitate)																											u.m: '000 euro / тона				
	Medie																														
		UE	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK	
p1																															
	2012	4.2	6.3	3.0	2.3	2.3	3.2	4.1	-	3.4	5.5	5.1	5.1	5.1	-	3.2	3.7	-	3.1	-	6.1	7.6	3.4	5.4	2.6	5.3	3.1	4.3	6.3	4.8	
	2013	4.4	6.5	3.0	2.6	2.3	3.2	4.2	2.9	3.4	7.0	5.1	5.0	4.8	5.5	3.1	3.7	12.8	3.0	-	5.9	8.1	3.5	6.1	3	5.7	3.1	4.3	4.5	5.0	
	2014	3.8	6.3	2.8	3.4	3.5	3.2	4.0	2.7	3.2	7.4	5.9	5.6	3.2	-	3.0	3.8	9.6	2.7	-	6.3	8.1	3.3	6.4	2.7	6.1	3.0	4.2	4.6	6.0	
	2015	4.7	8.5	2.5	3.2	3.1	3.1	3.6	2.9	3.2	6.9	5.0	5.2	6.4	6.9	3.0	4.3	2.6	2.8	-	6.2	7.8	3	5.6	2.7	6.1	2.8	4.0	5.7	5.0	
	2016	4.5	8.5	2.8	2.9	3.2	3.1	3.7	3.2	3.0	6.9	4.7	5.9	5.3	3.7	3.1	4.6	7.4	3.3	-	4.8	4.4	2.7	5.5	2.7	6.3	2.7	4	5.5	5.3	
	2017	4.9	5.0	3.0	2.9	3.4	3.3	3.9	3.1	3.0	7.2	5.2	6.8	6.6	-	3.4	4.3	7.3	3.3	-	4.9	4.4	3.0	6.4	2.8	6.2	2.8	4.0	5.5	4.7	
p2																															
	2012	4.0	5.5	3.2	3.2	3	4.7	3.8	-	4.6	3.4	4.1	5.7	5.6	-	3.2	3.0	-	2.6	-	3.2	5.6	3.5	4.3	3	4.7	3.4	5.2	4.2	5.9	
	2013	4.1	5.9	3.2	3.3	3	4.8	3.9	0.0	4.2	4.2	4.3	5.4	6.8	3.0	3.4	3.4	7.5	3.7	-	3.2	6.1	2.6	4.5	3	4.6	3.8	5.1	4.3	7.1	
	2014	4.1	5.7	3.2	2.9	3	4.7	3.8	5.6	4.2	4.2	4.4	5.2	6.5	-	2.5	3.5	7.3	2.6	-	3.3	6.0	2.8	4.5	3	4.4	3.5	5.4	4.0	5.7	
	2015	4.2	5.6	3.1	3.1	3	4.6	3.7	1.9	4.2	4.0	4.4	4.5	6.1	-	2.9	4.6	7.0	2.8	-	3.7	5.8	2.6	5.0	3.1	4.2	3.2	5.6	4.2	7.2	
	2016	4.3	5.7	3.0	3.4	3	4.5	3.7	2.1	3.4	4.0	4.5	5.0	6.1	0.5	3.2	4.9	6.5	3.4	-	4.1	6.0	2.9	4.5	3.0	3.9	2.9	5.0	4.4	5.8	
	2017	4.4	5.9	3.3	3.4	4	5.0	3.7	2.5	3.3	4.0	4.7	5.6	6.6	-	3.3	5.4	6.7	3.4	-	4.3	6.3	3.0	4.6	3.3	4.4	3.3	5.0	4.6	3.9	
p3																															
	2012	4.4	6.0	3.5	2.7	2.9	4.6	4.1	3.7	-	4.7	8.2	4.5	7.2	-	3.1	3.8	-	3.6	-	2.0	5.6	3.0	5.3	3.0	-	2.8	5.8	6.3	3.7	
	2013	4.5	6.3	3.6	3.1	2.9	4.9	4.1	4.0	8.4	4.5	8.6	5.0	7.2	1.1	3.0	3.9	5.9	3.3	-	3.1	6.0	3.0	4.9	3.2	6.7	2.9	5.5	6.1	4.1	
	2014	4.6	6.3	3.9	3.0	2.8	4.8	4.2	3.3	5.5	5.1	7.3	4.6	10.8	-	3.0	3.9	6.5	3.4	-	3.0	5.9	2.9	5.0	3.0	7.7	2.8	5.5	4.9	4.7	
	2015	4.7	6.0	3.9	3.0	2.7	4.6	4.5	3.7	4.5	5.6	8.1	4.6	10.8	-	2.7	4.0	9.4	3.2	-	2.8	6.1	2.9	5.0	3.0	7.3	2.6	5.4	5.3	4.8	
	2016	4.7	5.9	3.9	3.2	2.6	5.0	4.6	3.6	5.3	5.7	8.0	4.3	8.6	-	2.8	4.0	9.7	3.2	-	2.8	7.0	2.8	4.9	2.9	6.1	2.6	6.3	5.4	4.2	
	2017	4.8	6.1	4.3	3.3	2.6	5.0	4.7	3.7	5.3	5.9	8.5	4.0	8.6	8.2	3.0	4.3	11.0	3.3	-	2.7	7.4	3.2	4.8	3.2	8.5	2.8	6.6	5.1	4.2	
p4																															
	2012	10.2	-	6.4	3.3	8.3	5.3	12.6	-	-	11.1	12.9	6.6	17.4	-	4.2	7.1	-	-	-	10.2	2.9	12.5	-	5.3	-	-	9.4	12.2	7.1	
	2013	9.6	9.2	8.0	3.5	10.2	5.8	5.3	8.1	15.4	3.8	11.1	13.2	6.9	15.9	4.8	4.5	11.3	46.8	3.3	-	6.9	3.1	3.4	7.7	3.2	39.5	4.4	7.9	11.3	1.0
	2014	8.8	7.9	7.1	20.6	6.3	5.3	8.7	-	3.7	11.6	14.2	7.3	11.9	-	5.2	8.5	11.3	6.4	-	9.0	3.0	3.3	4.9	3.3	12.5	5.5	9.2	8.9	13.3	
	2015	9.0	8.9	7.2	5.3	7.9	5.4	4.5	15.7	4.7	13.2	13.8	5.5	11.0	-	7.6	13.5	16.9	4.0	-	9.0	2.8	2.7	6.2	2.9	11.8	4.6	9.2	9.1	19.1	
	2016	7.6	9.4	6.7	3.8	6.8	5.3	4.1	2.4	6.0	11.1	13.6	6.5	10.5	-	2.5	10.3	22.8	4.7	-	6.3	3.0	2.8	6.2	2.2	13.6	4.4	8.1	9.0	10.1	
	2017	9.2	9.8	5.9	4.0	7.8	6.9	3.3	10.9	3.4	10.7	14.9	8.0	10.6	-	5.9	11.6	22.3	4.7	-	9.0	2.9	3.1	3.1	4.1	2.1	19.6	3.9	8.7	8.7	7.0
p5																															
	2012	2.2	6.5	2.1	2.9	3.2	1.9	3.4	-	-	6.8	6.8	4.3	6.6	-	-	3.2	-	5.2	-	-	7.6	2.1	2.0	2.6	-	-	17.0	2.4	11.8	
	2013	2.6	6.9	2.4	2.9	3.1	1.8	3.0	0.4	0.7	0.6	3.3	1.5	4.5	-	1.5	5.2	22.0	4.1	-	3.1	7.3	2.4	2.2	3.1	6.6	1.9	6.4	1.7	5.9	
	2014	1.4	2.7	2.3	3.3	3.2	1.7	4.0	0.2	7.7	0.4	2.6	3.3	3.4	-	1.7	5.5	19.6	3.7	-	3.2	13.2	2.1	4.8	3.4	6.3	54.8	16.5	1.1	4.9	
	2015	2.8	1.8	2.4	3.2	3.2	1.7	4.2	0.2	8.1	0.3	2.0	6.0	3.3	-	0.7	5.8	24.2	2.9	-	3.2	16.5	2.1	4.9	1.8	0.7	5.2	15.4	1.5	3.8	
	2016	2.8	1.8	2.4	3.8	3.0	1.8	4.3	0.4	1.7	0.4	4.8	6.1	2.5	-	6.4	5.7	21.7	4.0	-	2.8	7.8	2.3	4.7	1.6	1.1	2.9	14.2	1.1	2.5	
	2017	2.7	2.6	2.3	4.4	3.3	1.9	4.4	0.4	2.4	0.8	5.4	5.9	3.1	-	3.3	6.0	23.4	4.0	-	2.8	0.2	2.2	2.1	2.0	1.6	3.0	17.5	0.9	3.2	
p6																															
	2012	3.4	4.3	1.6	2.3	-	4.6	3.5	-	-	4.8	6.4	3.8	5.3	-	2.2	2.0	-	1.7	-	2.5	4.2	2.3	4.1	2.0	-	2.5	4.1	-	2.4	
	2013	3.7	4.7	1.9	2.3	-	4.8	2.7	-	-	4.0	6.8	3.5	7.8	-	1.9	2.1	-	1.5	-	2.5	4.3	2.3	3.3	2.1	-	2.7	4.3	3.1	2.5	
	2014	3.8	4.9	2.0	3.0	-	4.9	2.0	-	-	4.1	7.2	3.8	8.3	-	2.0	2.2	-	1.5	-	2.4	4.1	2.4	4.0	2.0	-	2.9	4.3	3.2	2.8	
	2015	3.7	4.8	2.2	2.3	-	4.9	2.8	-	-	4.4	6.9	3.6	7.6	-	2.0	2.3	-	2.1	-	2.3	4.1	2.4	3.2	2.0	-	2.5	4.1	3.1	3.3	
	2016	3.7	4.9	2.2	2.3	-	5.0	2.8	-	-	4.4	7.1	3.5	7.2	-	1.8	2.4	-	2.2	-	2.4	4.0	2.2	3.0	2.0	-	2.8	4.0	2.8	2.9	
	2017	3.9	4.9	1.9	2.6	-	5.1	2.8	-	-	4.2	7.2	3.5	6.8	-	2.1	2.5	-	2.3	-	2.6	4.2	2.5	3.0	2.1	-	2.0	3.9	3.0	2.9	
p7																															
	2012	3.8	3.9	2.4	2.6	-	4.7	2.4	2.7	4.4	4.0	4.7	3.7	5.5	-	2.5	2.7	-	2.7	-	3.2	4.8	2.8	3.0	2.6	3.2	2.6	3.9	4.0	2.6	
	2013	4.0	3.9	2.5	2.8	-	4.8	2.5	2.7	3.5	4.3	5.0	3.7	5.6	-	2.5	2.8	-	2												

Anexa 2

Pret mediu productie (valoare/cantitate)																												u.m: '000 euro / tona			
		Medie UE																													
			BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK	
p12																															
	2012	5.2	5.5	2.8	-	-	4.3	3.1	6.3	5.7	5.9	6.0	7.4	5.5	-	1.5	3.0	-	3.2	-	3.2	5.7	3.5	3.9	2.2	-	3.7	6.3	-	6.0	
	2013	5.3	5.8	3.3	-	-	4.5	3.1	7.4	4.3	6.8	5.8	9.5	5.6	-	-	3.0	-	3.2	-	3.8	6.1	3.6	3.8	2.2	-	-	6.4	6.8	6.1	
	2014	5.4	5.8	3.4	-	-	4.4	2.9	7.6	4.7	7.0	6.2	9.3	5.8	-	2.6	3.0	-	2.9	-	4.4	5.8	3.4	3.6	2.0	-	-	6.2	6.0	6.1	
	2015	5.4	5.6	2.9	-	-	4.7	2.7	7.3	4.8	7.2	6.1	10.4	5.2	-	-	2.8	-	3.1	-	4.3	5.7	3.5	3.5	1.9	-	-	5.8	6.0	6.3	
	2016	5.3	6.1	3.1	-	-	4.7	2.7	7.0	3.8	6.8	6.6	10.4	4.5	-	-	2.9	-	2.8	-	4.4	5.7	3.0	3.5	2.0	-	4.4	5.5	6.8	5.8	
	2017	5.4	6.2	2.7	-	-	4.9	2.9	7.4	3.8	6.6	6.7	5.7	4.6	-	-	3.0	-	2.8	-	3.9	5.7	3.4	3.5	2.0	-	-	5.4	-	5.6	
p13																															
	2012	3.4	3.2	2.5	-	-	4.4	2.4	-	-	4.2	4.7	5.0	4.2	-	2.1	2.7	-	2.0	-	2.3	4.6	3.0	2.3	3.0	-	3.1	4.8	-	5.7	
	2013	4.1	3.3	3.2	-	-	5.0	2.9	-	-	4.6	5.9	4.7	4.3	-	2.1	2.7	-	3.2	-	4.4	5.6	3.1	2.6	3.2	-	3.1	4.4	-	4.6	
	2014	3.9	3.2	2.6	-	-	4.9	2.6	-	-	5.1	4.6	4.8	4.3	-	2.2	2.7	-	-	-	3.9	5.5	3.1	2.5	3.4	-	-	4.1	5.9	-	
	2015	3.8	3.1	-	-	-	4.9	2.5	-	-	4.6	4.6	4.7	3.6	-	2.5	2.6	-	3.2	-	3.9	5.6	2.8	2.4	3.6	-	-	3.8	7.4	5.0	
	2016	3.8	3.1	2.2	-	-	4.8	2.4	-	-	4.9	4.0	5.0	3.7	-	2.1	2.6	-	-	-	3.3	5.7	2.8	2.3	3.8	3.0	-	4.1	6.3	5.2	
	2017	3.9	3.3	2.3	-	-	4.9	2.9	-	-	5.1	4.0	5.4	3.5	-	-	2.7	-	-	-	3.5	6.0	2.7	2.4	4.1	3.0	-	3.7	6.3	3.4	
p14																															
	2012	3.2	3.9	2.1	2.0	-	2.7	3.3	3.5	-	2.6	-	3.9	3.4	-	1.7	2.5	-	3.5	-	3.6	3.1	1.6	3.2	2.0	-	-	3.0	-	6.2	
	2013	3.3	4.3	2.7	-	-	2.8	4.0	3.6	-	2.6	-	4.1	3.5	-	-	2.7	-	3.5	-	3.7	3.2	1.7	3.4	2.1	-	-	2.9	3.7	6.2	
	2014	3.4	4.2	2.4	1.7	-	3.0	3.3	3.9	-	2.5	-	4.2	3.9	-	-	2.8	-	3.5	-	3.8	-	1.9	3.1	2.2	-	-	2.9	3.6	7.0	
	2015	3.5	4.2	2.3	1.9	-	3.1	3.3	4.9	-	2.2	-	4.6	3.5	-	-	2.5	-	3.7	-	3.9	2.9	1.7	3.3	2.2	-	-	2.9	3.4	7.4	
	2016	3.4	4.5	2.6	1.8	-	3.0	3.3	4.6	-	2.3	-	4.4	3.2	-	-	2.5	-	3.4	-	4.8	-	1.7	3.2	3.9	3.2	-	2.8	3.5	5.7	
	2017	3.4	4.9	2.7	-	-	3.1	3.8	4.7	-	2.2	-	4.3	3.3	-	-	2.9	-	3.4	-	3.8	4.6	1.7	3.0	3.7	4.0	-	2.8	3.3	5.8	
p15																															
	2012	3.7	4.3	2.4	2.8	-	3.8	3.2	-	-	3.4	5.1	-	5.0	-	2.8	2.5	-	3.0	-	4.3	4.2	2.3	3.6	2.6	4.0	-	5.3	6.8	3.0	
	2013	3.8	4.4	2.3	2.8	-	4.0	3.4	-	-	3.0	5.5	-	5.0	-	2.6	2.5	-	3.2	-	4.1	4.5	2.4	3.6	2.7	4.1	1.9	5.9	8.7	3.1	
	2014	3.9	4.5	2.4	2.3	-	4.0	3.2	-	-	3.1	5.4	-	6.1	-	2.4	2.4	-	3.3	-	4.0	4.4	2.4	3.4	2.5	4.0	1.9	5.6	7.7	3.4	
	2015	3.9	4.4	2.3	2.6	-	4.0	3.1	-	-	3.2	5.3	-	5.6	-	2.8	2.4	-	3.6	-	3.9	4.3	2.4	3.5	2.5	-	1.8	5.8	7.1	3.9	
	2016	4.0	4.5	2.2	2.7	-	3.9	3.0	-	4.1	3.2	5.4	-	6.0	-	2.6	2.5	-	3.9	-	4.0	5.1	2.0	3.3	2.4	3.8	1.8	5.3	6.8	4.0	
	2017	4.1	4.7	2.3	2.6	-	4.1	3.2	-	4.1	3.5	5.3	-	6.3	-	2.7	2.6	-	3.9	-	4.2	5.5	2.2	3.6	2.6	3.8	1.9	5.4	7.4	4.0	
p16																															
	2012	4.2	4.9	-	2.7	-	4.2	3.6	3.7	-	3.9	3.6	-	4.5	-	2.3	4.0	-	1.9	-	4.4	3.9	1.7	3.5	2.1	4.9	-	6.8	-	4.4	
	2013	4.4	5.3	-	2.6	-	4.5	3.8	4.3	3.8	4.0	4.0	6.4	6.9	-	2.5	4.1	-	2.1	-	4.5	4.0	1.7	3.7	2.2	5.5	-	6.9	-	4.4	
	2014	4.3	5.3	2.9	2.1	-	4.3	3.5	3.7	4.0	3.7	5.3	-	7.3	-	2.4	4.2	-	2.3	-	4.8	3.6	2.1	3.6	2.3	5.5	-	7.1	-	4.5	
	2015	4.4	5.3	3.1	-	-	4.5	3.4	3.8	4.3	3.9	3.9	-	4.8	-	3.1	3.5	-	1.8	-	5.8	3.6	2.1	3.7	2.2	5.4	-	6.6	3.9	5.0	
	2016	4.3	5.5	2.9	-	-	4.3	3.7	4.1	4.3	3.2	3.8	-	5.1	-	1.9	3.7	-	1.8	-	5.4	3.7	2.2	3.8	2.1	4.6	-	7.1	-	4.5	
	2017	3.9	5.7	3.1	-	-	4.4	4.1	2.2	4.3	3.8	4.2	3.4	5.1	-	2.4	3.7	-	1.8	-	5.1	3.6	2.1	3.9	2.2	5.7	-	7.0	4.1	4.0	

Anexa 3. Produs 1

Tablou indicatori produs 1

Indicatori	Valoare - mil. euro						Cantitate - tone								
	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017			
Statistici cheie															
Productie	28.539	29.314	26.668	28.802	29.610	34.462	10,865.6	10,695.8	9,974.6	10,812.2	11,065.1	12,289.8			
Export	0.034	0.035	0.042	0.067	0.130	0.188	19.0	10.7	14.0	22.0	37.0	61.8			
Import	0.207	0.242	0.603	0.881	1.555	1.830	115.4	125.8	260.5	254.7	523.7	598.7			
Balanta Comerciala	-	0.172	-	0.208	-	0.560	-	-	-	-	-	-			
Consum	28.712	29.521	27.228	29.616	31.035	36.104	10,962	10,811	10,221	11,045	11,552	12,827			
Consum per capita (euro sau kg)	1.43	1.47	1.37	1.49	1.57	1.84	0.55	0.54	0.51	0.56	0.58	0.65			
Ratie import/consum (%)	0.01	0.01	0.02	0.03	0.05	0.05	0.01	0.01	0.03	0.02	0.05	0.05			
Ratie productie/export (%)	0.00	0.00	0.00	0.00	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.01			
Dinamica valoare (%)							Dinamica cantitate (% an/an)								
Productie		2.71	-	9.03	8.00	2.81	16.39	-	1.56	-	6.74	8.40	2.34	11.07	
Export		0.92		21.5	59.4	93.5	45.0	-	43.68		30.84	57.14	68.18	67.03	
Import		17.2		148.7	46.3	76.4	17.7		9.0		107.1	-	2.2	105.6	14.3
Consum		2.8	-	7.8	8.8	4.8	16.3		-	1.4	-	5.5	8.1	4.6	11.0
Consum per capita (euro sau kg)		3.2	-	7.4	9.2	5.4	17.0		-	1.0	-	5.1	8.5	5.2	11.7
Pondere in total valoare (%)							Pondere in total cantitate(%)								
Structura consum															
Consum satisfăcut din productia locala	99.3	99.2	97.8	97.0	95.0	94.9	98.9	98.8	97.5	97.7	95.5	95.3			
Consum satisfăcut din importuri	0.7	0.8	2.2	3.0	5.0	5.1	1.1	1.2	2.5	2.3	4.5	4.7			
Structura exporturi															
Intra UE	100.0	97.4	100.0	100.0	100.0	100.0	100.0	97.2	100.0	100.0	100.0	100.0			
Extra UE	-	2.6	-	-	-	-	-	2.8	-	-	-	-			
Structura importuri															
Intra UE	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0			
Extra UE	-	-	-	-	-	-	-	-	-	-	-	-			
Valoare - euro/tona							Dinamica (% an/an)								
Pret mediu (Valoare/Cantitate)															
Productie	2,626.6	2,740.7	2,673.6	2,663.8	2,676.0	2,804.1		4.34	-	2.45	-	0.37	0.46	4.79	
Import	1,792.0	1,925.8	2,313.3	3,460.6	2,969.7	3,057.4		7.47	20.12	49.60	-	14.19	2.95		
Export	1,809.5	3,242.6	3,011.5	3,054.6	3,513.8	3,049.5		79.20	-	7.13		1.43	15.03	-	13.21

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucrari Fiancial Trends

Tablou exporturi detaliat pe tari de destinatie									CAGR				Pondere			
Valoare - mil. euro									2012-2017				in total			
Loc	Tara destinatie	2012	2013	2014	2015	2016	2017	2017	2012-2017	EXP	2017	2017	2012-2017	IMP	2017	2017
Total									0.034	0.035	0.042	0.067	0.130	0.188	40.53	100
1	UK	0.000	-	0.000	0.007	0.055	0.110	639.2					8.6			
2	Italia	0.012	0.023	0.021	0.031	0.037	0.045	29.5					23.9			
3	Spania	0.022	0.010	0.018	0.021	0.032	0.014	-	8.5				7.5			
4	Gipru	-	-	0.002	0.006	0.002	0.013	N/A					7.1			
5	Belgia	-	0.001	0.000	-	-	0.003	N/A					1.8			
6	Franta	-	-	0.000	0.002	0.000	0.002	N/A					1.0			
8	Olanda	-	-	-	-	-	0.000	N/A					0.1			
9																
10																
Cantitate - tone									19	11	14	22	37	62	26.6	100
1	UK	-	-	0	3	16	36	N/A					57.4			
2	Italia	10	8	9	12	12	13	5.2					20.2			
3	Spania	9	2	4	5	8	3	-	20.8				4.7			
4	Gipru	-	-	1	2	1	4	N/A					6.3			
5	Belgia	-	-	-	-	-	7	N/A					10.8			
6	Franta	-	-	-	0	-	0	N/A					0.5			
8	Olanda							N/A					N/A			
9																
10																
Tablou importuri detaliat pe tari de provenienta									CAGR				Pondere			
Valoare - mil. euro									2012-2017				in total			
Loc	Tara provenienta	2012	2013	2014	2015	2016	2017	2017	2012-2017	IMP	2017	2017	2012-2017	IMP	2017	2017
Total									0.207	0.242	0.603	0.881	1.555	1.830	54.7	100
1	Italia	0.018	0.029	0.114	0.373	0.546	0.697	106.8					38.1			
2	Spania	0.006	0.007	0.033	0.109	0.402	0.396	128.2					21.6			
3	Polonia	-	0.001	0.045	0.154	0.233	0.355	N/A					19.4			
4	Franta	0.062	0.087	0.087	0.063	0.054	0.130	15.7					7.1			
5	Ungaria	0.110	0.097	0.146	0.129	0.146	0.111	0.2					6.1			
6	Germania	0.004	0.003	0.001	-	0.012	0.105	93.6					5.7			
8	UK	-	-	-	-	-	0.022	N/A					1.2			
9	Austria	0.004	0.003	0.024	0.038	0.048	0.010	19.6					0.5			
10	Portugalia	-	-	-	-	0.00	0.00	N/A					0.2			
Cantitate - tone									115	126	261	255	524	599	39.0	100
1	Italia	2	4	14	57	104	137	130.7					22.9			
2	Spania	1	0	3	56	168	123	189.8					20.5			
3	Polonia	-	1	18	59	87	131	N/A					21.9			
4	Franta	61	79	84	12	9	70	2.9					11.7			
5	Ungaria	51	33	44	48	55	48	-	1.3				8.0			
6	Germania	0	0	0	-	7	62	214.7					10.3			
8	UK	-	-	-	-	-	18	N/A					3.0			
9	Austria	-	-	5	8	10	10	N/A					1.7			
10	Portugalia							N/A					N/A			

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucrari Fiancial Trends

Anexa 3. Produs 2

Tablou indicatori produs 2

Indicatori	Valoare - mil. euro						Cantitate - tone					
	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017
Statistici cheie												
Productie	17.773	18.435	24.883	25.649	27.135	27.600	6,354	5,866	7,914	8,291	8,984	8,482
Export	0.008	0.001	0.002	0.015	0.441	0.874	6	-	0	3	114	196
Import	0.566	0.822	1.031	1.428	1.817	2.400	179	231	323	451	674	746
Balanta Comerciala	-	0.558	-	0.821	-	1.412	-	-	-	-	-	-
Consum	18.330	19.256	25.912	27.061	28.511	29.126	6,527	6,097	8,236	8,739	9,545	9,032
Consum per capita (euro sau kg)	0.91	0.96	1.30	1.36	1.44	1.48	0.32	0.30	0.41	0.44	0.48	0.46
Ratie import/consum (%)	0.03	0.04	0.04	0.05	0.06	0.08	0.03	0.04	0.04	0.05	0.07	0.08
Ratie productie/export (%)	0.00	0.00	0.00	0.00	0.02	0.03	0.00	-	0.00	0.00	0.01	0.02
Dinamica valoare (%)							Dinamica cantitate (% an/an)					
Productie		3.72	34.98	3.08	5.79	1.71	-	7.69	34.91	4.77	8.36	- 5.59
Export	-	92.69	193.6	782.1	2,749.2	98.1	-	100.00	N/A	966.67	3,465.63	72.04
Import		45.2	25.4	38.5	27.3	32.1		29.0	40.0	39.7	49.5	10.6
Consum		5.0	34.6	4.4	5.4	2.2	-	6.6	35.1	6.1	9.2	- 5.4
Consum per capita (euro sau kg)		5.4	35.1	4.8	5.9	2.8	-	6.2	35.6	6.5	9.8	- 4.8
Pondere in total valoare (%)							Pondere in total cantitate(%)					
Structura consum												
Consum satisfăcut din productia locala	96.9	95.7	96.0	94.7	93.6	91.8	97.3	96.2	96.1	94.8	92.9	91.7
Consum satisfăcut din importuri	3.1	4.3	4.0	5.3	6.4	8.2	2.7	3.8	3.9	5.2	7.1	8.3
Structura exporturi												
Intra UE	100.0	100.0	100.0	100.0	100.0	100.0	100.0	-	100.0	100.0	100.0	100.0
Extra UE	-	-	-	-	-	-	-	-	-	-	-	-
Structura importuri												
Intra UE	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Extra UE	-	-	-	-	-	-	-	-	-	-	-	-
Valoare - euro/tona							Dinamica (% an/an)					
Pret mediu (Valoare/Cantitate)												
Productie	2,796.9	3,142.6	3,144.3	3,093.7	3,020.3	3,253.9		12.36	0.05	- 1.61	- 2.37	7.73
Import	3,165.2	3,563.6	3,192.6	3,164.6	2,695.1	3,217.6		12.59	- 10.41	- 0.88	- 14.83	19.38
Export	1,386.9	N/A	5,853.3	4,840.6	3,868.0	4,452.8		N/A	N/A	- 17.30	- 20.09	15.12

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucrii Fiancial Trends

Tablou exporturi detaliat pe tari de destinatie							CAGR	Pondere	
Loc	Tara destinatie	Valoare - mil. euro					(%)	in total	
		2012	2013	2014	2015	2016	2017	2012-2017	EXP 2017
	Total	0.008	0.001	0.002	0.015	0.441	0.874	154.52	100
1	Italia	0.004	0.000	-	-	0.412	0.825	183.8	94.4
2	Irlanda	-	-	-	-	0.002	0.023	N/A	2.6
3	UK	0.000	-	0.001	0.001	0.014	0.010	95.4	1.2
4	Germania	-	-	-	-	0.001	0.008	N/A	1.0
5	Cipru	-	-	-	0.001	0.008	0.005	N/A	0.6
6	Franta	-	-	-	0.001	0.000	0.002	N/A	0.2
8	Belgia	-	0.000	0.000	-	0.000	0.000	N/A	0.0
9	Ungaria	-	-	-	-	-	0.000	N/A	0.0
10	Austria	-	-	-	-	-	0.000	N/A	0.0
Cantitate - tone									
	Total	6	-	0	3	114	196	101.6	100
1	Italia	4	-	-	-	103	185	118.7	94.2
2	Irlanda	-	-	-	-	0	5	N/A	2.5
3	UK	0	-	0	0	8	3	97.4	1.5
4	Germania	-	-	-	-	0	2	N/A	0.8
5	Cipru	-	-	-	0	2	1	N/A	0.7
6	Franta	-	-	-	0	-	1	N/A	0.3
8	Belgia							N/A	N/A
9	Ungaria							N/A	N/A
10	Austria							N/A	N/A

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucrii Fiancial Trends

Tablou importuri detaliat pe tari de provenienta							CAGR	Pondere	
Loc	Tara provenienta	Valoare - mil. euro					(%)	in total	
		2012	2013	2014	2015	2016	2017	2012-2017	IMP 2017
	Total	0.566	0.822	1.031	1.428	1.817	2.400	33.5	100
1	Germania	0.240	0.624	0.662	0.991	1.063	1.243	38.9	51.8
2	Polonia	-	-	0.037	0.132	0.128	0.573	N/A	23.9
3	Danemarca	-	0.163	0.281	0.216	0.466	0.198	N/A	8.2
4	Grecia	0.219	-	-	-	-	0.132	- 9.6	5.5
5	Ungaria	0.046	0.008	0.003	0.004	0.019	0.112	19.3	4.7
6	Spania	-	-	-	0.007	0.000	0.071	N/A	3.0
8	Italia	0.020	0.022	0.044	0.037	0.054	0.056	22.5	2.3
9	UK	0.024	-	-	0.017	0.082	0.012	- 13.6	0.5
10	Portugalia	-	-	-	-	0.002	0.002	N/A	0.1
Cantitate - tone									
	Total	179	231	323	451	674	746	33.1	100
1	Germania	59	169	202	269	293	350	42.8	46.9
2	Polonia	-	-	13	52	48	202	N/A	27.1
3	Danemarca	-	56	102	82	201	62	N/A	8.3
4	Grecia	81	-	-	-	-	42	- 12.3	5.6
5	Ungaria	14	2	1	1	5	51	29.7	6.8
6	Spania	-	-	-	2	0	23	N/A	3.1
8	Italia	3	3	5	5	8	9	26.5	1.3
9	UK	20	-	-	21	118	7	- 19.2	0.9
10	Portugalia							N/A	N/A

Anexa 3. Produs 3

Tablou indicatori produs 3

Indicatori	Valoare - mil. euro						Cantitate - tone						
	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017	
Statistici cheie													
Productie	119.091	127.692	131.410	144.253	155.066	176.784	40,073	40,038	42,039	47,515	53,667	55,197	
Export	0.280	0.551	0.257	0.410	0.148	0.235	72	74	66	114	122	86	
Import	4.343	5.056	6.186	6.172	7.592	8.649	1,437	1,884	1,889	1,718	2,372	2,533	
Balanta Comerciala	- 4.063	- 4.505	- 5.929	- 5.762	- 7.444	- 8.413	-	-	-	-	-	-	
Consum	123.154	132.197	137.339	150.015	162.510	185.197	41,439	41,848	43,862	49,119	55,916	57,641	
Consum per capita (euro sau kg)	6.13	6.60	6.89	7.55	8.22	9.43	2.06	2.09	2.20	2.47	2.83	2.93	
Ratie import/consum (%)	0.04	0.04	0.05	0.04	0.05	0.05	0.03	0.05	0.04	0.03	0.04	0.04	
Ratie productie/export (%)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Dinamica valoare (%)							Dinamica cantitate (% an/an)						
Productie	7.22		2.91	9.77	7.50	14.01	-	0.09	5.00	13.03	12.95	2.85	
Export	96.62		- 53.3	59.5	- 63.8	58.8	3.48		- 11.29	72.88	7.27	- 29.90	
Import	16.4		22.4	- 0.2	23.0	13.9	31.1		0.3	- 9.0	38.1	6.6	
Consum	7.3		3.9	9.2	8.3	14.0	1.0		4.8	12.0	13.8	3.1	
Consum per capita (euro sau kg)	7.8		4.3	9.7	8.9	14.6	1.4		5.2	12.4	14.5	3.7	
Pondere in total valoare (%)							Pondere in total cantitate(%)						
Structura consum													
Consum satisfăcut din producția locala	96.5	96.2	95.5	95.9	95.3	95.3	96.5	95.5	95.7	96.5	95.8	95.6	
Consum satisfăcut din importuri	3.5	3.8	4.5	4.1	4.7	4.7	3.5	4.5	4.3	3.5	4.2	4.4	
Structura exporturi													
Intra UE	100.0	100.0	99.8	100.0	99.7	99.3	100.0	100.0	99.8	100.0	100.0	100.0	
Extra UE	-	-	0.2	-	0.3	0.7	-	-	0.2	-	-	-	
Structura importuri													
Intra UE	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	
Extra UE	-	-	-	-	-	-	-	-	-	-	-	-	
Valoare - euro/tona							Dinamica (% an/an)						
Pret mediu (Valoare/Cantitate)													
Productie	2,971.8	3,189.2	3,125.9	3,035.9	2,889.4	3,202.8	7.32		- 1.99	- 2.88	- 4.83	10.84	
Import	3,022.2	2,683.7	3,275.4	3,592.1	3,200.5	3,418.9	-		11.20	22.05	9.67	- 10.90	6.82
Export	3,894.4	7,400.1	3,893.2	3,591.8	1,211.5	2,743.9	90.02		- 47.39	- 7.74	- 66.27	126.49	

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucrii Fiancial Trends

Tablou exporturi detaliat pe tari de destinatie

Aboul exporturi detaliat pe tari de destinatie							CAGR	Pondere	
Loc	Tara destinatie	Valoare - mil. euro					(%)	in total	
		2012	2013	2014	2015	2016	2017	2012-2017	EXP 2017
	Total	0.280	0.551	0.257	0.410	0.148	0.235	- 3.41	100
1	UK	0.020	0.004	0.005	0.029	0.031	0.097	37.6	41.1
2	Italia	0.015	0.014	0.009	0.010	0.020	0.055	29.8	23.5
3	Germania	0.136	0.249	0.091	0.012	0.004	0.024	- 29.6	10.0
4	Cipru	-	-	0.001	0.006	0.001	0.019	N/A	8.2
5	Grecia	-	0.000	-	0.133	0.051	0.011	N/A	4.8
6	Irlanda	-	-	-	-	0.006	0.010	N/A	4.4
8	Austria	-	0.000	-	-	0.002	0.010	N/A	4.3
9	Spania	0.003	0.002	0.012	0.008	0.026	0.004	8.4	1.7
10	Belgia	-	0.001	0.001	0.003	0.004	0.003	N/A	1.2
Cantitate - tone									
	Total	72	74	66	114	122	86	3.6	100
1	UK	5	0	1	8	8	28	39.2	32.9
2	Italia	5	6	4	5	7	19	28.3	21.9
3	Germania	24	36	15	2	1	6	- 25.0	6.5
4	Cipru	-	-	0	1	0	5	N/A	6.3
5	Grecia	-	-	-	63	23	4	N/A	4.5
6	Irlanda	-	-	-	-	1	2	N/A	2.8
8	Austria	-	-	-	-	0	20	N/A	23.7
9	Spania	1	1	3	2	80	1	- 9.3	0.9
10	Belgia	-	0	0	0	-	0	N/A	0.5

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucrii Fiancial Trends

Tablou importuri detaliat pe tari de provenienta

Tablou importuri detaliat pe tari de provenienta								CAGR	Pondere
Loc	Tara provenienta	Valoare - mil. euro						(%)	in total
		2012	2013	2014	2015	2016	2017	2012-2017	IMP 2017
	Total	4.343	5.056	6.186	6.172	7.592	8.649	14.8	100
1	Germania	1.902	2.775	3.554	3.424	3.648	4.478	18.7	51.8
2	Italia	0.820	0.682	1.038	0.829	1.021	1.333	10.2	15.4
3	Spania	0.376	0.197	0.346	0.438	1.022	0.786	15.9	9.1
4	Ungaria	0.194	0.091	0.105	0.207	0.574	0.534	22.4	6.2
5	Bulgaria	0.001	0.025	0.218	0.275	0.271	0.386	251.0	4.5
6	Austria	0.041	0.041	0.571	0.212	0.187	0.302	49.0	3.5
8	Belgia	0.103	0.194	0.017	0.103	0.155	0.212	15.5	2.4
9	Franta	0.011	0.009	0.021	0.024	0.074	0.175	75.1	2.0
10	Polonia	0.003	0.098	0.125	0.109	0.249	0.154	117.7	1.8
Cantitate - tone									
	Total	1,437	1,884	1,889	1,718	2,372	2,530	12.0	100
1	Germania	772	1,412	1,419	971	1,173	1,433	13.2	56.7
2	Italia	117	85	143	81	94	133	2.6	5.3
3	Spania	95	21	44	119	379	230	19.3	9.1
4	Ungaria	124	39	26	52	174	178	7.4	7.0
5	Bulgaria	0	8	69	95	93	141	326.4	5.6
6	Austria	4	5	87	36	27	41	58.1	1.6
8	Belgia	4	12	11	67	65	74	76.0	2.9
9	Franta	1	1	2	2	9	74	141.3	2.9
10	Polonia	1	30	38	36	101	63	133.6	2.5

Tablou indicatori produs 4

Indicatori	Valoare - mil. euro						Cantitate - tone									
	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017				
Indicativi statistici cheie																
Producție	0.561	1.039	1.485	2.609	1.294	0.958	107	326	454	898	576	234				
Export	0.091	1.039	1.485	2.609	1.294	0.000	29	326	454	898	576	-				
Import	0.611	0.412	1.425	0.456	0.402	0.449	286	67	415	74	28	28				
Comerciala	-	0.520	0.627	0.060	2.153	0.892	-	-	-	-	-	-				
Consum	1.082	0.412	1.425	0.456	0.402	1.407	363	67	415	74	28	262				
Consum per capita (euro sau kg)	0.05	0.02	0.07	0.02	0.02	0.07	0.02	0.00	0.02	0.00	0.00	0.01				
Ratie import/consum (%)	0.56	1.00	1.00	1.00	1.00	0.32	0.79	1.00	1.00	1.00	1.00	0.11				
Ratie productie/export (%)	0.16	1.00	1.00	1.00	1.00	0.00	0.27	1.00	1.00	1.00	1.00	-				
Dinamica valoare (%)							Dinamica cantitate (% an/an)									
Producție		85.15	42.87	75.69	-	50.40	-	25.97	205.34	39.57	97.73	-	35.83	-	59.49	
Export		1,046.17	42.9	75.7	-	50.4	-	100.0	1,010.92	39.57	97.73	-	35.83	-	100.00	
Import		-	32.6	245.7	-	68.0	-	11.9	-	76.6	518.7	-	82.1	-	62.6	1.8
Consum		-	61.9	245.7	-	68.0	-	11.9	-	81.6	518.7	-	82.1	-	62.6	844.8
Consum per capita (euro sau kg)		-	61.8	246.9	-	67.9	-	11.4	-	81.5	520.9	-	82.1	-	62.4	850.4
Pondere in total valoare (%)							Pondere in total cantitate(%)									
Structura consum																
Consum satisfăcut din producția locală	43.5	-	0.0	-	-	68.1	21.3	-	-	-	-	89.2				
Consum satisfăcut din importuri	56.5	100.0	100.0	100.0	100.0	31.9	78.7	100.0	100.0	100.0	100.0	10.8				
Structura exporturi																
Intra UE	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	-				
Extra UE	-	-	-	-	-	-	-	-	-	-	-	-				
Structura importuri																
Intra UE	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0				
Extra UE	-	-	-	-	-	-	-	-	-	-	-	-				
Valoare - euro/tona							Dinamica (%) an/an)									
Preț mediu (Valoare/Cantitate)																
Producție	5,265.9	3,193.0	3,268.5	2,904.2	2,245.1	4,102.5	-	39.36	2.36	-	11.15	-	22.69	82.73		
Import	2,137.6	6,151.8	3,437.1	6,157.0	14,518.3	15,912.3	187.79	-	44.13	79.13	135.80	9.60				
Export	3,094.8	3,193.0	3,268.5	2,904.2	2,245.1	N/A	3.17	2.36	-	11.15	-	22.69	N/A			

Source: EUROSTAT, UN, Banca Mondiale, INS, prelucrari Financial Trends

ablou exporturi detaliat pe tari de destinatie

[illegible]

Tablou importuri detaliat pe tari de provenienta

Valoare - mil. euro							(%)	in total	
Loc	Tara provenienta	2012	2013	2014	2015	2016	2017	2012-2017	IMP 2017
	Total	0.611	0.412	1.425	0.456	0.402	0.449	- 6.0	100
1	Germania	0.027	0.097	0.068	0.135	0.165	0.200	48.8	44.6
2	Italia	0.094	0.147	0.183	0.271	0.216	0.184	14.3	41.0
3	Ungaria	0.005	0.075	0.094	0.004	0.002	0.031	44.0	6.8
4	Olanda	0.033	0.029	0.003	0.002	-	0.015	- 14.2	3.4
5	Austria	-	-	1.056	0.000	0.001	0.015	N/A	3.4
6	Franta	0.396	0.001	0.001	0.006	0.005	0.003	- 61.4	0.8
8									
9									
10									
Cantitate - tone									
	Total	286	67	415	74	28	28	- 37.1	100
1	Germania	3	27	4	7	10	13	36.7	45.7
2	Italia	5	13	14	55	15	12	16.3	40.8
3	Ungaria	1	20	24	1	0	2	11.1	7.8
4	Olanda	4	3	2	0	-	1	- 21.5	3.9
5	Austria	-	-	356	-	-	1	N/A	1.8
6	Franta							N/A	N/A
8									
9									
10									

Source: EUROSTAT, UN, Banca Mondiale, INS, prelucrari Financial Trends

Anexa 3. Produs 5

Tablou indicatori produs 5

Indicatori	Valoare - mil. euro						Cantitate - tone										
	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017					
Statistici cheie																	
Productie	0.82	5.53	0.79	0.36	0.52	1.33	319	1,760	234	203	321	674					
Export	0.07	0.12	0.29	0.36	0.52	1.33	53	155	147	202	321	674					
Import	1.70	4.20	7.67	4.38	2.63	2.37	1,107	1,853	4,770	3,469	1,765	1,274					
Balanta Comerciala	-	1.63	-	4.07	-	7.38	-	4.02	-	2.11	-	1.04					
Consum	2.46	9.60	8.17	4.39	2.63	2.37	1,373	3,458	4,857	3,469	1,765	1,275					
Consum per capita (euro sau kg)	0.12	0.48	0.41	0.22	0.13	0.12	0.07	0.17	0.24	0.17	0.09	0.06					
Ratie import/consom (%)	0.69	0.44	0.94	1.00	1.00	1.00	0.81	0.54	0.98	1.00	1.00	1.00					
Ratie productie/export (%)	0.08	0.02	0.37	1.00	1.00	1.00	0.17	0.09	0.63	1.00	1.00	1.00					
Dinamica valoare (%)							Dinamica cantitate (% an/an)										
Productie	571.86	-	85.73	-	53.86	42.81	155.86	451.18	-	86.72	-	13.35	58.72	109.71			
Export	81.02	137.3	25.7	42.8	155.9	191.73	-	5.48	37.90	58.87	109.65						
Import	146.7	82.8	-	42.8	-	40.0	-	9.9	67.4	157.4	-	27.3	-	49.1	-	27.8	
Consum	290.9	-	14.9	-	46.3	-	40.0	-	9.9	151.8	40.4	-	28.6	-	49.1	-	27.8
Consum per capita (euro sau kg)	292.4	-	14.6	-	46.1	-	39.6	-	9.4	152.8	41.0	-	28.3	-	48.8	-	27.4
Pondere in total valoare (%)							Pondere in total cantitate(%)										
Structura consum																	
Consum satisfact din productia locala	30.8	56.3	6.1	0.0	0.0	0.0	19.4	46.4	1.8	0.0	-	0.0					
Consum satisfact din importuri	69.2	43.7	93.9	100.0	100.0	100.0	80.6	53.6	98.2	100.0	100.0	100.0					
Structura exporturi																	
Intra UE	98.2	99.2	100.0	93.2	93.4	98.0	99.2	99.8	100.0	96.3	97.1	99.0					
Extra UE	1.8	0.8	0.0	6.8	6.6	2.0	0.8	0.2	-	3.7	2.9	1.0					
Structura importuri																	
Intra UE	100.0	100.0	100.0	100.0	86.5	94.3	100.0	100.0	100.0	100.0	90.0	95.2					
Extra UE	-	-	-	-	13.5	5.7	-	-	-	-	10.0	4.8					
Valoare - euro/tona							Dinamica (% an/an)										
Pret mediu (Valoare/Cantitate)																	
Productie	2,575.7	3,139.6	3,375.4	1,797.4	1,617.3	1,973.3		21.89	7.51	-	46.75	-	10.02	22.01			
Import	1,535.8	2,263.8	1,607.8	1,264.0	1,491.6	1,860.9		47.40	-	28.98	-	21.38	18.00	24.76			
Export	1,266.2	785.7	1,972.8	1,798.8	1,616.9	1,973.8		-	37.95	151.08	-	8.82	-	10.11	22.07		

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucri Fiancial Trends

Tablou exporturi detaliat pe tari de destinatie

Tablou exporturi detaliat pe tari de destinatie							CAGR	Pondere	
Loc	Tara destinatie	Valoare - mil. euro					(%)	in total	
		2012	2013	2014	2015	2016	2017	2012-2017	EXP 2017
	Total	0.067	0.122	0.289	0.364	0.520	1.330	81.59	100
1	Bulgaria	-	0.035	-	0.007	0.025	0.280	N/A	21.1
2	Slovacia	-	-	-	-	0.113	0.213	N/A	16.0
3	Olanda	-	0.000	0.000	-	0.001	0.188	N/A	14.2
4	Cehia	-	-	-	-	-	0.157	N/A	11.8
5	Ungaria	0.044	0.004	0.161	0.179	0.137	0.134	25.2	10.1
6	Grecia	0.000	0.000	0.000	-	0.019	0.132	425.3	9.9
8	Italia	0.013	0.079	0.103	0.123	0.053	0.097	48.3	7.3
9	Lituania	-	-	0.007	0.027	0.009	0.055	N/A	4.2
10	Republica Moldova	0.001	0.001	-	0.025	0.034	0.026	85.4	2.0
Cantitate - tone									
	Total	53	155	147	202	321	674	66.2	100
1	Bulgaria	-	81	-	3	10	101	N/A	15.0
2	Slovacia	-	-	-	-	47	94	N/A	13.9
3	Olanda	-	-	-	-	0	69	N/A	10.3
4	Cehia	-	-	-	-	-	54	N/A	8.1
5	Ungaria	9	5	61	65	55	53	41.4	7.9
6	Grecia	-	-	-	-	7	50	N/A	7.3
8	Italia	6	68	79	114	140	201	100.5	29.8
9	Lituania	-	-	3	12	4	25	N/A	3.7
10	Republica Moldova	0	0	-	8	9	7	76.7	1.0

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucri Fiancial Trends

Tablou importuri detaliat pe tari de provenienta

Tablou importuri detaliat pe tari de provenienta							CAGR	Pondere	
Loc	Tara provenienta	Valoare - mil. euro					(%)	in total	
		2012	2013	2014	2015	2016	2017	2012-2017	IMP 2017
	Total	1.700	4.195	7.670	4.385	2.633	2.372	6.9	100
1	Germania	0.002	0.154	1.310	0.612	0.003	0.609	203.2	25.7
2	Italia	0.145	0.050	0.404	0.344	0.425	0.548	30.5	23.1
3	Olanda	0.602	2.816	4.034	1.841	1.322	0.454	- 5.5	19.1
4	Ungaria	0.073	0.149	0.961	0.245	0.075	0.328	35.2	13.8
5	UK	-	-	-	0.429	-	0.140	N/A	5.9
6	Ucraina	-	-	-	-	0.356	0.135	N/A	5.7
8	Cehia	0.147	0.137	0.131	0.254	0.232	0.099	- 7.7	4.2
9	Franta	0.081	0.188	0.158	0.079	0.200	0.052	- 8.6	2.2
10	Bulgaria	-	0.000	0.000	0.002	0.008	0.006	N/A	0.3
Cantitate - tone									
	Total	1,107	1,853	4,770	3,469	1,765	1,274	2.9	100
1	Germania	2	41	1,668	598	3	203	166.9	16.0
2	Italia	55	11	232	210	284	448	52.3	35.1
3	Olanda	217	1,047	1,752	934	522	148	- 7.3	11.6
4	Ungaria	23	53	330	82	34	133	42.3	10.4
5	UK	-	-	-	533	-	162	N/A	12.7
6	Ucraina	-	-	-	-	176	61	N/A	4.8
8	Cehia	204	214	138	324	243	115	- 10.8	9.0
9	Franta	22	21	17	97	481	4	- 28.1	0.3
10	Bulgaria	-	-	-	0	1	1	N/A	0.0

Tablou indicatori produs 6

Indicatori	Valoare - mil. euro						Cantitate - tone					
	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017
Indicatori statistici cheie												
Producție	28.176	28.730	24.500	24.580	28.855	32.001	14,010	13,659	12,009	12,260	14,643	15,444
Export	0,030	0,054	0,414	0,053	0,067	0,058	11	15	120	18	27	22
Import	0,353	0,507	0,743	0,723	0,644	0,439	192	266	369	350	270	13
Salanta Comerciala	- 0,322 -	0,453 -	0,330 -	0,670 -	0,578 -	0,381	-	-	-	-	-	-
Consum	28.498	29.184	24.829	25.251	29.433	32.382	14,190	13,910	12,258	12,591	14,886	15,559
Consum per capita (euro sau kg)	1.42	1.46	1.24	1.27	1.49	1.65	0.71	0.69	0.61	0.63	0.75	0.79
Rate import/consum (%)	0.01	0.02	0.03	0.03	0.02	0.01	0.01	0.02	0.03	0.03	0.02	0.01
Rate productie/export (%)	0.00	0.00	0.02	0.00	0.00	0.00	0.00	0.00	0.01	0.00	0.00	0.00
Dinamica valoare (%)							Dinamica cantitate (% an/an)					
Producție		1.97 -	14.73	0.33	17.39	10.90	-	2.50 -	12.08	2.09	19.44	5.47
Export		76.18	670.6 -	87.2	25.8 -	13.4		33.93	696.67 -	84.85	50.83 -	17.95
Import		43.7	46.6 -	2.7 -	10.9 -	31.8		38.3	38.9 -	5.3 -	22.7 -	49.3
Consum		2.4 -	14.9	1.7	16.6	10.0	-	2.0 -	11.9	2.7	18.2	4.5
Consum per capita (euro sau kg)		2.8 -	14.6	2.1	17.2	10.7	-	1.6 -	11.6	3.1	18.9	5.1
Pondere in total valoare (%)							Pondere in total cantitate(%)					
Structura consum												
Consum satisfăcut din producția locală	98.8	98.3	97.0	97.1	97.8	98.6	98.6	98.1	97.0	97.2	98.2	99.1
Consum satisfăcut din importuri	1.2	1.7	3.0	2.9	2.2	1.4	1.4	1.9	3.0	2.8	1.8	0.9
Structura exporturi												
Întra UE	100.0	99.7	99.8	99.6	99.9	99.9	100.0	100.0	100.0	100.0	100.0	100.0
Extra UE	-	0.3	0.2	0.4	0.1	0.1	-	-	-	-	-	-
Structura importuri												
Întra UE	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Extra UE	-	-	-	-	-	-	-	-	-	-	-	-
Valoare - euro/tona							Dinamica (% an/an)					
Pret mediu (Valoare/Cantitate)												
Producție	2,011.2	2,103.3	2,040.2	2,004.9	1,970.5	2,072.1		4.58 -	3.00 -	1.73 -	1.72	5.15
Import	1,836.4	1,908.1	2,014.1	2,068.8	2,384.8	3,203.3		3.91	5.56	2.72	15.27	34.32
Export	2,720.0	3,578.1	3,461.0	2,928.8	2,442.4	2,576.8		31.55 -	3.27 -	15.38 -	16.61	5.50

Source: EUROSTAT, UN, Banca Mondiale, INS, prelucrari Financial Trends

Fluxul exporturilor detaliat pe țări de destinație

Loc	Tara destinatie	Valoare - mil. euro						(%)	in total	
		2012	2013	2014	2015	2016	2017	2012-2017	EXP 2017	
	Total	0.030	0.054	0.414	0.053	0.067	0.058	13.63	100	
1	Ungaria	0.001	-	0.006	0.003	0.025	0.028	86.2	48.1	
2	Spania	0.009	0.015	0.006	0.004	0.005	0.009	-	0.7	15.4
3	Italia	0.008	0.032	0.190	0.030	0.031	0.006	-	5.3	10.3
4	Franta	0.004	0.004	0.017	0.012	0.001	0.005	8.5	9.1	
5	UK	-	0.002	0.105	0.002	0.003	0.003	N/A	5.2	
6	Belgia	-	-	0.030	-	-	0.002	N/A	3.7	
7	Cipru	-	-	0.000	0.001	0.001	0.002	N/A	3.4	
8	Danemarca	-	-	-	-	-	0.002	N/A	3.3	
9	Portugalia	0.000	-	-	-	0.000	0.001	89.2	1.0	
Cantitate - tone										
	Total	11	15	120	18	27	22	14.9	100	
1	Ungaria	1	-	3	2	13	13	79.1	57.6	
2	Spania	3	5	2	2	2	3	-	1.3	12.9
3	Italia	4	9	54	11	11	2	-	11.6	8.9
4	Franta	1	1	5	3	0	2	11.6	8.5	
5	UK	-	0	26	1	1	1	N/A	3.1	
6	Belgia	-	-	8	-	-	1	N/A	4.0	
7	Cipru	-	-	0	0	0	1	N/A	2.2	
8	Danemarca	-	-	-	-	-	-	N/A	N/A	
9	Portugalia	-	-	-	-	-	0	N/A	0.4	

Tablou importuri detaliat pe tari de provenienta

		Valoare - mil. euro						(%)		in total	
Loc	Tara provenienta	2012	2013	2014	2015	2016	2017	2012-2017	IMP	2017	
Total		0.353	0.507	0.743	0.723	0.644	0.439		4.5	100	
1	Germania	0.045	0.088	0.079	0.085	0.235	0.195	34.4		44.5	
2	Ungaria	0.107	0.131	0.372	0.406	0.160	0.097	-	2.0	22.0	
3	Slovenia	-	0.029	0.050	0.045	0.042	0.057	N/A		13.1	
4	Olanda	-	-	-	-	0.046	0.057	N/A		13.0	
5	Italia	-	0.007	0.035	0.033	0.003	0.019	N/A		4.2	
6	Franta	0.009	0.010	0.011	0.019	0.022	0.013	7.9		2.9	
8	Austria	0.007	0.004	0.000	-	-	0.001	-	26.4	0.3	
9											
10											
Cantitate - tone											
Total		192	266	369	350	270	137	-	6.5	100	
1	Germania	18	28	27	27	56	45	19.5		32.5	
2	Ungaria	65	83	197	217	99	59	-	1.9	43.1	
3	Slovenia	-	13	24	20	17	12	N/A		8.9	
4	Olanda	-	-	-	-	11	14	N/A		10.1	
5	Italia	-	1	6	6	1	4	N/A		2.8	
6	Franta	5	5	5	5	6	3	-	9.9	2.3	
8	Austria	1	1	-	-	-	0	-	24.2	0.1	
9											
10											

Source: EUROSTAT, UN, Banca Mondiale, INS, prelucrari Financial Trends

Anexa 3. Produs 7

Tablou indicatori produs 7

Indicatori	Valoare - mil. euro						Cantitate - tone					
	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017
Statistici cheie												
Productie	512.773	506.817	523.876	561.139	571.010	628.843	198,874	188,263	194,172	200,476	207,619	208,323
Export	25.670	31.576	32.653	35.563	42.845	47.239	8,803	8,914	9,599	10,542	12,771	15,050
Import	22.123	25.237	28.554	33.635	36.471	40.381	8,698	10,963	10,059	13,437	13,226	14,087
Balanta Comerciala	3.548	6.339	4.099	1.928	6.375	6.857	-	-	-	-	-	-
Consum	509.225	500.478	519.778	559.211	564.635	621.986	198,769	190,311	194,632	203,371	208,073	207,360
Consum per capita (euro sau kg)	25.34	25.00	26.06	28.14	28.57	31.66	9.89	9.51	9.76	10.23	10.53	10.56
Ratie import/consum (%)	0.04	0.05	0.05	0.06	0.06	0.06	0.04	0.06	0.05	0.07	0.06	0.07
Ratie productie/export (%)	0.05	0.06	0.06	0.06	0.08	0.08	0.04	0.05	0.05	0.05	0.06	0.07
Dinamica valoare (%)							Dinamica cantitate (% an/an)					
Productie	-	1.16	3.37	7.11	1.76	10.13	-	5.34	3.14	3.25	3.56	0.34
Export		23.00	3.4	8.9	20.5	10.3		1.27	7.68	9.83	21.14	17.84
Import		14.1	13.1	17.8	8.4	10.7		26.0	-	8.2	33.6	-
Consum	-	1.7	3.9	7.6	1.0	10.2	-	4.3	2.3	4.5	2.3	-
Consum per capita (euro sau kg)	-	1.3	4.2	8.0	1.5	10.8	-	3.9	2.6	4.9	2.9	0.2
Pondere in total valoare (%)							Pondere in total cantitate(%)					
Structura consum												
Consum satisfăcut din productia locala	95.7	95.0	94.5	93.985321	93.5	93.507659	95.6	94.2	94.8	93.4	93.6	93.2
Consum satisfăcut din importuri	4.3	5.0	5.5	6.0	6.5	6.5	4.4	5.8	5.2	6.6	6.4	6.8
Structura exporturi												
Intra UE	97.0	99.8	98.8	99.5	99.3	99.5	92.6	99.8	98.5	99.4	98.7	99.6
Extra UE	3.0	0.2	1.2	0.5	0.7	0.5	7.4	0.2	1.5	0.6	1.3	0.4
Structura importuri												
Intra UE	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Extra UE	-	-	-	-	-	-	-	-	-	-	-	-
Valoare - euro/tona							Dinamica (% an/an)					
Pret mediu (Valoare/Cantitate)												
Productie	2,578.4	2,692.1	2,698.0	2,799.0	2,750.3	3,018.6		4.41	0.22	3.74	-	1.74
Import	2,543.4	2,302.0	2,838.7	2,503.1	2,757.5	2,866.7	-	9.49	23.31	-	11.82	
Export	2,916.3	3,542.1	3,401.7	3,373.3	3,354.8	3,138.9		21.46	-	3.96	-	0.83

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucri Fiancial Trends

Tablou exporturi detaliat pe tari de destinatie

Tablou exporturi detaliat pe tari de destinatie							CAGR	Pondere	
Loc	Tara destinatie	Valoare - mil. euro					(%)	in total	
		2012	2013	2014	2015	2016	2017	2012-2017	EXP 2017
	Total	25.670	31.576	32.653	35.563	42.845	47.239	12.97	100
1	Italia	9.408	10.345	11.332	11.664	13.057	13.921	8.2	29.5
2	UK	1.884	2.875	4.360	6.786	9.328	11.563	43.7	24.5
3	Spania	6.175	7.830	8.190	8.866	9.426	9.956	10.0	21.1
4	Franta	0.857	1.123	1.096	1.566	2.529	3.571	33.0	7.6
5	Germania	2.707	4.127	2.061	1.413	1.714	2.127	- 4.7	4.5
6	Belgia	0.635	0.736	1.208	1.163	1.430	1.520	19.1	3.2
8	Irlanda	0.158	0.278	0.580	0.723	0.971	1.045	45.9	2.2
9	Bulgaria	0.284	1.010	0.800	0.772	0.615	0.994	28.5	2.1
10	Cipru	0.795	1.366	0.694	0.741	0.746	0.789	- 0.1	1.7
Cantitate - tone									
	Total	8,803	8,914	9,599	10,542	12,771	15,050	11.3	100
1	Italia	2,777	2,957	3,210	3,326	3,710	4,911	12.1	32.6
2	UK	509	741	1,172	1,761	2,427	3,516	47.2	23.4
3	Spania	2,019	2,501	2,649	2,936	3,061	3,057	8.7	20.3
4	Franta	221	272	293	433	693	989	35.0	6.6
5	Germania	1,424	862	524	397	473	588	- 16.2	3.9
6	Belgia	208	196	303	287	345	373	12.4	2.5
8	Irlanda	31	74	183	178	243	248	51.7	1.6
9	Bulgaria	102	346	346	388	329	502	37.5	3.3
10	Cipru	232	477	243	214	217	219	- 1.2	1.5

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucri Fiancial Trends

Tablou importuri detaliat pe tari de provenienta

Tablou importuri detaliat pe tari de provenienta							CAGR	Pondere	
Loc	Tara provenienta	Valoare - mil. euro					(%)	in total	
		2012	2013	2014	2015	2016	2017	2012-2017	IMP 2017
	Total	22.123	25.237	28.554	33.635	36.471	40.381	12.8	100
1	Germania	5.148	5.474	6.679	8.970	10.207	10.397	15.1	25.7
2	Polonia	3.588	4.155	4.833	8.054	6.810	7.323	15.3	18.1
3	Ungaria	4.886	4.767	5.948	4.492	4.582	5.904	3.9	14.6
4	Italia	1.083	1.473	2.208	2.577	3.588	4.175	31.0	10.3
5	Slovenia	0.576	1.195	1.452	1.958	2.519	2.656	35.8	6.6
6	Cehia	3.781	3.875	2.983	2.894	2.943	2.327	- 9.2	5.8
8	Bulgaria	1.303	1.268	1.443	1.330	1.828	2.224	11.3	5.5
9	Spania	0.995	1.248	1.374	1.362	1.642	2.200	17.2	5.4
10	Belgia	0.138	0.248	0.604	0.660	0.847	0.949	47.0	2.3
Cantitate - tone									
	Total	8,698	10,963	10,059	13,437	13,226	14,087	10.1	100
1	Germania	1,910	3,348	2,299	3,174	3,285	2,877	8.5	20.4
2	Polonia	1,362	1,435	1,732	4,271	2,890	3,087	17.8	21.9
3	Ungaria	2,709	2,710	2,390	2,006	2,075	2,556	- 1.2	18.1
4	Italia	250	405	454	533	784	908	29.4	6.4
5	Slovenia	543	966	1,200	1,373	1,732	1,866	28.0	13.2
6	Cehia	1,144	1,122	895	865	899	641	- 11.0	4.5
8	Bulgaria	352	324	389	394	553	676	13.9	4.8
9	Spania	282	300	303	301	384	570	15.1	4.0
10	Belgia	11	23	116	128	139	154	68.9	1.1

Anexa 3. Produs 9

Tablou indicatori produs 9

Indicatori	Valoare - mil. euro						Cantitate - tone					
	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017
Statistici cheie												
Productie	10.493	10.779	12.602	9.957	8.997	7.610	5,594	5,108	6,663	5,351	4,553	3,689
Export	2.179	2.069	2.283	2.260	2.470	3.198	877	997	1,294	1,254	1,478	1,922
Import	0.826	0.921	1.447	4.820	1.105	1.441	296	340	579	2,659	525	630
Balanta Comerciala	1.353	1.148	0.836	- 2.560	1.365	1.757	-	-	-	-	-	-
Consum	9.140	9.631	11.766	12.517	7.632	5.853	5,013	4,451	5,948	6,757	3,600	2,397
Consum per capita (euro sau kg)	0.45	0.48	0.59	0.63	0.39	0.30	0.25	0.22	0.30	0.34	0.18	0.12
Ratie import/consum (%)	0.09	0.10	0.12	0.39	0.14	0.25	0.06	0.08	0.10	0.39	0.15	0.26
Ratie productie/export (%)	0.21	0.19	0.18	0.23	0.27	0.42	0.16	0.20	0.19	0.23	0.32	0.52
Dinamica valoare (%)							Dinamica cantitate (% an/an)					
Productie		2.73	16.91	- 20.99	- 9.64	- 15.41	-	8.68	30.43	- 19.68	- 14.91	- 18.98
Export	-	5	10.3	- 1.0	9.3	29.5		13.65	29.80	- 3.08	17.91	30.02
Import		11.5	57.0	233.1	- 77.1	30.4		14.8	70.5	359.5	- 80.3	19.9
Consum		5.4	22.2	6.4	- 39.0	- 23.3	-	11.2	33.6	13.6	- 46.7	- 33.4
Consum per capita (euro sau kg)		5.8	22.6	6.8	- 38.7	- 22.9	-	10.9	34.1	14.0	- 46.4	- 33.0
Pondere in total valoare (%)							Pondere in total cantitate(%)					
Structura consum												
Consum satisfăcut din productia locala	91.0	90.4	87.7	61.5	85.5	75.4	94.1	92.4	90.3	60.6	85.4	73.7
Consum satisfăcut din importuri	9.0	9.6	12.3	38.5	14.5	24.6	5.9	7.6	9.7	39.4	14.6	26.3
Structura exporturi												
Intra UE	93.2	85.8	84.2	80.0	83.3	82.5	87.2	76.8	72.8	62.7	68.6	66.8
Extra UE	6.8	14.2	15.8	20.0	16.7	17.5	12.8	23.2	27.2	37.3	31.4	33.2
Structura importuri												
Intra UE	98.7	100.0	99.2	99.7	99.1	99.4	99.0	100.0	98.7	99.8	99.4	99.6
Extra UE	1.3	-	0.8	0.3	0.9	0.6	1.0	-	1.3	0.2	0.6	0.4
Valoare - euro/tona							Dinamica (% an/an)					
Pret mediu (Valoare/Cantitate)												
Productie	1,875.8	2,110.2	1,891.4	1,860.6	1,975.8	2,063.0		12.50	- 10.37	- 1.63	6.19	4.41
Import	2,793.7	2,714.2	2,500.5	1,812.9	2,105.3	2,288.8	-	2.85	- 7.87	- 27.50	16.13	8.72
Export	2,485.6	2,076.7	1,765.0	1,802.9	1,671.2	1,664.1	-	16.45	- 15.01	2.15	- 7.30	- 0.43

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucrii Fiancial Trends

Tablou exporturi detaliat pe tari de destinatie

Loc	Tara destinatie	Valoare - mil. euro					(%)	in total	
		2012	2013	2014	2015	2016	2017	2012-2017	EXP 2017
	Total	2.179	2.069	2.283	2.260	2.470	3.198	7,97	100
1	Italia	1.299	1.058	1.034	0.768	0.685	0.716	- 11.2	22.4
2	UK	0.242	0.276	0.246	0.359	0.400	0.619	20.7	19.4
3	Republica Moldova	0.133	0.260	0.341	0.399	0.383	0.545	32.6	17.0
4	Bulgaria	0.042	0.038	0.093	0.186	0.425	0.460	61.1	14.4
5	Ungaria	0.173	0.107	0.144	0.142	0.151	0.344	14.8	10.8
6	Spania	0.167	0.165	0.203	0.172	0.226	0.248	8.2	7.8
8	Germania	0.022	0.056	0.043	0.054	0.055	0.081	29.2	2.5
9	Belgia	0.001	0.015	0.062	0.028	0.021	0.054	109.8	1.7
10	Franta	-	0.000	0.002	0.007	0.020	0.043	N/A	1.3
Cantitate - tone									
	Total	877	997	1,294	1,254	1,478	1,922	17.0	100
1	Italia	503	500	595	342	307	321	- 8.6	16.7
2	UK	82	86	70	122	149	234	23.5	12.2
3	Republica Moldova	108	221	342	435	453	632	42.5	32.9
4	Bulgaria	24	24	50	106	330	392	75.1	20.4
5	Ungaria	73	56	79	83	87	159	16.8	8.2
6	Spania	51	50	62	59	80	89	11.7	4.6
8	Germania	7	18	13	19	20	29	33.8	1.5
9	Belgia	0	5	17	9	7	21	132.8	1.1
10	Franta	-	-	1	2	6	12	N/A	0.6

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucrii Fiancial Trends

Tablou importuri detaliat pe tari de provenienta

		Valoare - mil. euro						(%)	in total
Loc	Tara provenienta	2012	2013	2014	2015	2016	2017	2012-2017	IMP 2017
	Total	0.826	0.921	1.447	4.820	1.105	1.441	11.8	100
1	Ungaria	0.205	0.306	0.520	0.383	0.334	0.440	16.5	30.6
2	Cehia	0.137	0.120	0.158	0.236	0.176	0.324	18.9	22.5
3	Belgia	0.077	0.113	0.144	0.142	0.141	0.184	18.9	12.8
4	Danemarca	0.191	0.154	0.124	0.129	0.156	0.180	- 1.1	12.5
5	Polonia	0.013	0.026	0.030	3.134	0.072	0.116	54.9	8.0
6	Italia	0.065	0.078	0.065	0.123	0.106	0.071	1.7	4.9
8	Franta	0.108	0.099	0.136	0.113	0.043	0.051	- 13.8	3.6
9	Germania	0.014	0.016	0.017	0.011	0.035	0.038	21.0	2.6
10	Bulgaria	-	-	0.222	0.522	0.023	0.029	N/A	2.0
Cantitate - tone									
	Total	296	340	579	2,659	525	630	16.3	100
1	Ungaria	121	157	256	400	262	269	17.4	42.8
2	Cehia	56	53	79	117	94	163	23.6	25.8
3	Belgia	22	28	33	32	35	44	14.4	6.9
4	Danemarca	55	43	35	39	47	55	- 0.3	8.7
5	Polonia	8	25	21	1,718	35	64	52.7	10.1
6	Italia	12	11	10	33	26	10	- 2.3	1.7
8	Franta	15	17	21	19	11	8	- 11.2	1.3
9	Germania	2	4	7	0	1	2	- 1.1	0.3
10	Bulgaria	-	-	107	291	9	13	N/A	2.1

Anexa 3. Produs 10

Tablou indicatori produs 10

Indicatori	Valoare - mil. euro						Cantitate - tone					
	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017
Statistici cheie												
Productie	4.430	4.305	2.860	2.473	2.415	5.930	2,178	1,141	881	736	755	2,120
Export	0.364	0.432	0.580	1.010	1.051	1.016	98	118	451	252	248	237
Import	3.476	4.784	5.517	3.812	4.520	4.724	1,973	2,544	3,024	2,212	2,440	2,298
Balanta Comerciala	-	3.112	-	4.353	-	2.802	-	-	-	-	-	-
Consum	7.542	8.658	7.797	5.275	5.883	9.638	4,054	3,568	3,453	2,696	2,947	4,181
Consum per capita (euro sau kg)	0.38	0.43	0.39	0.27	0.30	0.49	0.20	0.18	0.17	0.14	0.15	0.21
Ratie import/consunm (%)	0.46	0.55	0.71	0.72	0.77	0.49	0.49	0.71	0.88	0.82	0.83	0.55
Ratie productie/export (%)	0.08	0.10	0.20	0.41	0.44	0.17	0.04	0.10	0.51	0.34	0.33	0.11
Dinamica valoare (%)							Dinamica cantitate (% an/an)					
Productie	-	2.82	-	33.57	-	13.51	-	47.62	-	22.76	-	16.46
Export		18.51		34.3		74.2		20.35		283.52		44.17
Import		37.6		15.3		30.9		28.9		18.8		26.8
Consum		14.8		9.9		32.3		-		12.0		3.2
Consum per capita (euro sau kg)		15.2		9.6		32.1		-		11.7		2.8
Pondere in total valoare (%)							Pondere in total cantitate(%)					
Structura consum												
Consum satisfăcut din productia locala	53.9	44.7	29.2	27.7	23.2	51.0	51.3	28.7	12.4	18.0	17.2	45.0
Consum satisfăcut din importuri	46.1	55.3	70.8	72.3	76.8	49.0	48.7	71.3	87.6	82.0	82.8	55.0
Structura exporturi												
Intra UE	99.8	99.0	95.4	97.3	92.5	93.8	100.0	99.1	98.2	97.2	91.9	93.8
Extra UE	0.2	1.0	4.6	2.7	7.5	6.2	-	0.9	1.8	2.8	8.1	6.2
Structura importuri												
Intra UE	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Extra UE	-	-	-	-	-	-	-	-	-	-	-	-
Valoare - euro/tona							Dinamica (% an/an)					
Pret mediu (Valoare/Cantitate)												
Productie	2,034.0	3,773.5	3,245.3	3,359.9	3,199.9	2,797.0		85.52	-	14.00	-	4.76
Import	1,761.6	1,880.5	1,824.8	1,723.4	1,852.5	2,056.1		6.75	-	2.96	-	5.56
Export	3,724.8	3,667.8	1,284.7	4,008.2	4,246.0	4,286.4		-	1.53	-	64.98	212.00

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucriari Fiancial Trends

Tablou exporturi detaliat pe tari de destinatie

Anchouri exporturi detaliate pe tari de destinatie							CAGR	Pondere	
Loc	Tara destinatie	Valoare - mil. euro					(%)	in total	
		2012	2013	2014	2015	2016	2017	2012-2017	EXP 2017
	Total	0.364	0.432	0.580	1.010	1.051	1.016	22.77	100
1	Germania	0.345	0.395	0.432	0.584	0.751	0.754	16.9	74.2
2	Italia	0.006	0.004	0.038	0.064	0.087	0.082	67.7	8.1
3	UK	0.001	0.002	0.014	0.034	0.042	0.047	122.8	4.7
4	Georgia	-	-	-	-	0.022	0.028	N/A	2.8
5	Serbia	-	0.004	0.027	0.028	0.051	0.028	N/A	2.8
6	Spania	0.002	0.004	0.020	0.030	0.035	0.023	63.9	2.2
8	Bulgaria	-	0.010	0.016	0.013	0.016	0.014	N/A	1.4
9	Ungaria	0.007	0.013	0.012	0.178	0.013	0.012	9.6	1.1
10	Cipru	-	-	0.005	0.007	0.011	0.010	N/A	1.0
Cantitate - tone									
	Total	98	118	451	252	248	237	19.4	100
1	Germania	91	102	401	135	174	175	14.1	74.0
2	Italia	3	1	7	12	15	15	41.3	6.4
3	UK	0	0	3	7	7	8	107.5	3.2
4	Georgia	-	-	-	-	4	5	N/A	2.2
5	Serbia	-	1	8	7	13	7	N/A	3.0
6	Spania	0	1	7	7	8	4	82.1	1.7
8	Bulgaria	-	5	10	8	10	9	N/A	3.7
9	Ungaria	3	7	7	60	9	8	19.1	3.3
10	Cipru	-	-	1	1	2	2	N/A	0.8

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucriari Fiancial Trends

Tablou importuri detaliat pe tari de provenienta

Tablou importuri detaliat pe tari de provenienta							CAGR	Pondere	
Loc	Tara provenienta	Valoare - mil. euro					(%)	in total	
		2012	2013	2014	2015	2016	2017	2012-2017	IMP 2017
	Total	3.476	4.784	5.517	3.812	4.520	4.724	6.3	100
1	Ungaria	2.508	3.347	3.798	2.815	3.492	3.235	5.2	68.5
2	Germania	0.128	0.210	0.282	0.271	0.482	0.684	39.7	14.5
3	Polonia	0.462	0.275	0.150	0.370	0.286	0.279	- 9.6	5.9
4	Olanda	-	0.557	1.053	0.009	0.006	0.257	N/A	5.4
5	Spania	0.103	0.101	0.096	0.080	0.098	0.135	5.6	2.9
6	Italia	0.160	0.101	0.097	0.089	0.099	0.104	- 8.2	2.2
8	Cehia	-	0.030	0.028	0.025	0.016	0.013	N/A	0.3
9	Bulgaria	0.066	0.090	0.006	-	0.001	0.010	- 31.5	0.2
10	Luxemburg	-	-	0.000	0.002	0.003	0.003	N/A	0.1
Cantitate - tone									
	Total	1,973	2,544	3,024	2,212	2,440	2,298	3.1	100
1	Ungaria	1,665	2,067	2,466	1,717	2,101	1,865	2.3	81.2
2	Germania	44	70	93	59	70	93	16.3	4.1
3	Polonia	186	148	117	296	218	221	3.5	9.6
4	Olanda	-	173	299	2	1	73	N/A	3.2
5	Spania	33	46	27	20	20	26	- 4.3	1.1
6	Italia	28	16	10	9	16	10	- 18.9	0.4
8	Cehia	-	12	11	10	6	5	N/A	0.2
9	Bulgaria	15	10	1	-	1	3	- 26.5	0.1
10	Luxemburg	-	-	-	-	1	1	N/A	0.1

Anexa 3. Produs 11

Tablou indicatori produs 11

Indicatori	Valoare - mil. euro						Cantitate - tone					
	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017
Statistici cheie												
Productie	73.072	86.188	95.757	111.129	119.242	104.793	25,812	30,731	35,375	40,332	44,039	36,156
Export	24.125	33.436	34.242	39.392	43.098	42.467	7,039	9,918	9,704	10,483	11,398	11,361
Import	13.045	13.784	14.960	16.406	18.937	24.958	4,968	5,332	5,858	6,145	10,078	10,368
Balanta Comerciala	11.081	19.652	19.281	22.986	24.162	17.509	-	-	-	-	-	-
Consum	61.992	66.536	76.476	88.143	95.080	87.283	23,740	26,145	31,529	35,994	42,718	35,164
Consum per capita (euro sau kg)	3.08	3.32	3.83	4.44	4.81	4.44	1.18	1.31	1.58	1.81	2.16	1.79
Ratie import/consom (%)	0.21	0.21	0.20	0.19	0.20	0.29	0.21	0.20	0.19	0.17	0.24	0.29
Ratie productie/export (%)	0.33	0.39	0.36	0.35	0.36	0.41	0.27	0.32	0.27	0.26	0.26	0.31
Dinamica valoare (%)							Dinamica cantitate (% an/an)					
Productie		17.95	11.10	16.05	7.30	- 12.12		19.06	15.11	14.01	9.19	- 17.90
Export		38.59	2.4	15.0	9.4	- 1.5		40.90	- 2.15	8.02	8.73	- 0.33
Import		5.7	8.5	9.7	15.4	31.8		7.3	9.9	4.9	64.0	2.9
Consum		7.3	14.9	15.3	7.9	- 8.2		10.1	20.6	14.2	18.7	- 17.7
Consum per capita (euro sau kg)		7.7	15.4	15.7	8.5	- 7.7		10.5	21.0	14.6	19.3	- 17.2
Pondere in total valoare (%)							Pondere in total cantitate(%)					
Structura consum												
Consum satisfăcut din productia locala	79.0	79.3	80.4	81.4	80.1	71.4	79.1	79.6	81.4	82.9	76.4	70.5
Consum satisfăcut din importuri	21.0	20.7	19.6	18.6	19.9	28.6	20.9	20.4	18.6	17.1	23.6	29.5
Structura exporturi												
Intra UE	100.0	99.5	99.4	99.6	99.7	99.7	100.0	99.5	99.3	99.5	99.6	99.5
Extra UE	0.0	0.5	0.6	-	0.3	0.3	0.0	0.5	0.7	0.5	0.4	0.5
Structura importuri												
Intra UE	100.0	100.0	99.7	96.2	92.5	95.2	100.0	100.0	99.7	95.8	93.7	95.4
Extra UE	0.0	0.0	0.3	3.8	7.5	4.8	0.0	0.0	0.3	4.2	6.3	4.6
Valoare - euro/tona							Dinamica (% an/an)					
Pret mediu (Valoare/Cantitate)												
Productie	2,831.0	2,804.6	2,706.9	2,755.4	2,707.7	2,898.3	-	0.93	- 3.48	1.79	- 1.73	7.04
Import	2,625.8	2,585.2	2,553.8	2,669.9	1,879.0	2,407.2	-	1.55	- 1.21	4.55	- 29.62	28.11
Export	3,427.3	3,371.2	3,528.5	3,757.7	3,781.1	3,738.1	-	1.64	4.66	6.50	0.62	- 1.14

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucri Fiancial Trends

Tablou exporturi detaliat pe tari de destinatie

Loc	Tara destinatie	Valoare - mil. euro						(%)	in total
		2012	2013	2014	2015	2016	2017	2012-2017	EXP 2017
	Total	24.125	33.436	34.242	39.392	43.098	42.467	11.97	100
1	Germania	6.910	8.098	8.599	9.024	11.801	12.059	11.8	28.4
2	Austria	7.109	9.947	10.679	10.394	10.138	10.665	8.5	25.1
3	UK	4.939	9.542	8.782	8.821	8.347	6.346	5.1	14.9
4	Olanda	2.081	2.675	4.057	8.309	-	5.099	19.6	12.0
5	Franta	0.210	0.149	0.114	0.477	2.486	2.470	63.8	5.8
6	Finlanda	0.000	-	-	-	0.569	1.447	921.7	3.4
8	Spania	0.250	0.348	0.163	0.370	0.752	1.280	38.7	3.0
9	Danemarca	0.093	0.141	0.059	0.058	0.160	0.527	41.6	1.2
10	Ungaria	0.151	0.260	0.693	0.371	0.283	0.470	25.5	1.1
Cantitate - tone									
	Total	7,039.1	9,918.0	9,704.3	10,483.0	11,398.4	11,360.5	10.0	100
1	Germania	2,001	2,378	2,401	2,434	2,919	3,013	8.5	26.5
2	Austria	1,710	2,398	2,477	2,488	2,505	2,567	8.5	22.6
3	UK	1,878	3,555	3,381	3,399	3,267	2,508	6.0	22.1
4	Olanda	424	578	627	1,214	974	917	16.7	8.1
5	Franta	58	41	30	120	640	623	61.0	5.5
6	Finlanda	-	-	-	-	152	391	N/A	3.4
8	Spania	96	129	58	106	206	349	29.4	3.1
9	Danemarca	22	27	12	12	35	135	44.0	1.2
10	Ungaria	66	113	302	134	81	137	15.7	1.2

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucri Fiancial Trends

Tablou importuri detaliat pe tari de provenienta

Valoare - mil. euro							(%)	in total	
Loc	Tara provenienta	2012	2013	2014	2015	2016	2017	2012-2017	IMP 2017
	Total	13.045	13.784	14.960	16.406	18.937	24.958	13.9	100
1	Ungaria	5.413	6.102	7.212	9.002	8.540	10.089	13.3	40.4
2	Polonia	3.415	3.625	4.010	4.405	5.253	5.961	11.8	23.9
3	Bulgaria	0.336	0.237	0.347	0.303	0.884	3.002	55.0	12.0
4	Germania	2.269	2.111	1.447	0.956	1.876	2.892	5.0	11.6
5	Olanda	0.133	0.424	0.220	0.527	0.448	1.151	54.0	4.6
6	Ucraina	-	-	0.001	0.621	1.412	1.063	N/A	4.3
8	Franta	0.178	0.269	0.178	0.281	0.245	0.231	5.3	0.9
9	Italia	0.030	0.019	0.006	0.012	0.145	0.167	40.9	0.7
10	Thailanda	0.000	-	-	-	-	0.114	213.6	0.5
Cantitate - tone									
	Total	4,968	5,332	5,858	6,145	10,078	10,368	15.9	100
1	Ungaria	1,625	1,843	2,207	2,712	3,036	4,044	20.0	39.0
2	Polonia	2,137	2,337	2,633	2,528	3,359	3,282	9.0	31.7
3	Bulgaria	170	94	134	110	301	1,250	49.1	12.1
4	Germania	687	626	410	283	2,447	778	2.5	7.5
5	Olanda	47	118	58	139	136	352	49.5	3.4
6	Ucraina	-	-	0	255	627	435	N/A	4.2
8	Franta	22	64	22	30	49	23	0.9	0.2
9	Italia	23	22	3	1	83	78	28.0	0.8
10	Thailanda	0	-	-	-	-	36	223.8	0.3

Anexa 3. Produs 12

Tablou indicatori produs 12

Indicatori	Valoare - mil. euro						Cantitate - tone								
	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017			
Statistici cheie															
Productie	79.211	82.478	75.777	59.766	61.671	65.883	35,531	37,925	37,177	31,753	31,574	32,647			
Export	4.659	11.340	9.592	7.486	7.399	6.936	1,279	3,026	2,604	2,120	1,949	1,754			
Import	2.926	3.836	5.401	7.214	8.439	9.118	619	807	1,249	1,589	1,865	2,089			
Balanta Comerciala	1.733	7.504	4.191	0.273	-	1.040	-	-	-	-	-	-			
Consum	77.478	74.974	71.586	59.493	62.711	68.065	34,872	35,706	35,822	31,222	31,490	32,981			
Consum per capita (euro sau kg)	3.86	3.74	3.59	2.99	3.17	3.46	1.74	1.78	1.80	1.57	1.59	1.68			
Ratie import/consom (%)	0.04	0.05	0.08	0.12	0.13	0.13	0.02	0.02	0.03	0.05	0.06	0.06			
Ratie productie/export (%)	0.06	0.14	0.13	0.13	0.12	0.11	0.04	0.08	0.07	0.07	0.06	0.05			
Dinamica valoare (%)							Dinamica cantitate (% an/an)								
Productie	4.12	-	8.12	-	21.13	3.19	6.74	-	1.97	-	14.59	-	0.56	3.40	
Export	143.40	-	15.4	-	22.0	-	1.2	-	6.2	136.60	-	13.95	-	8.05	10.00
Import	31.1	40.8	33.6	17.0	8.0	8.0	30.4	54.7	27.2	27.2	17.3	12.0			
Consum	-	3.2	-	4.5	-	16.9	5.4	8.5	2.4	0.3	-	12.8	0.9	4.7	
Consum per capita (euro sau kg)	-	2.9	-	4.2	-	16.6	6.0	9.2	2.8	0.7	-	12.5	1.4	5.4	
Pondere in total valoare (%)							Pondere in total cantitate(%)								
Structura consum															
Consum satisfăcut din producția locala	96.2	94.9	92.5	87.9	86.5	86.6	98.2	97.7	96.5	94.9	94.1	93.7			
Consum satisfăcut din importuri	3.8	5.1	7.5	12.1	13.5	13.4	1.8	2.3	3.5	5.1	5.9	6.3			
Structura exporturi															
Intra UE	98.6	99.5	99.4	100.0	99.7	99.6	98.8	99.6	99.5	100.0	99.7	99.6			
Extra UE	1.4	0.5	0.6	-	0.3	0.4	1.2	0.4	0.5	0.0	0.3	0.4			
Structura importuri															
Intra UE	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0			
Extra UE	-	-	-	-	-	-	-	-	-	-	-	-			
Valoare - euro/tona							Dinamica (% an/an)								
Pret mediu (Valoare/Cantitate)															
Productie	2,229.3	2,174.8	2,038.3	1,882.2	1,953.2	2,018.1	-	2.45	-	6.28	-	7.66	3.77	3.32	
Import	4,724.6	4,751.1	4,324.6	4,539.5	4,525.3	4,364.9		0.56	-	8.98	4.97	-	0.31	-	3.54
Export	3,642.5	3,747.2	3,683.6	3,531.3	3,795.6	3,953.7		2.88	-	1.70	-	4.13	7.48	4.16	

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucrii Fiancial Trends

Tablou exporturi detaliat pe tari de destinatie

Tabloul exporturi detaliat pe tari de destinatie							CAGR	Pondere	
		Valoare - mil. euro					(%)	in total	
Loc	Tara destinatie	2012	2013	2014	2015	2016	2017	2012-2017	EXP 2017
	Total	4.659	11.340	9.592	7.486	7.399	6.936	8.28	100
1	Germania	0.232	0.366	0.426	0.555	1.978	2.560	61.6	36.9
2	Austria	1.588	2.677	3.345	2.814	1.847	1.573	- 0.2	22.7
3	Danemarca	1.593	2.400	2.103	1.651	1.375	0.688	- 15.5	9.9
4	Suedia	0.458	1.381	2.145	1.322	-	0.651	7.3	9.4
5	Croatia	-	-	0.060	0.380	0.519	0.470	N/A	6.8
6	Finlanda	-	-	-	0.011	0.068	0.230	N/A	3.3
8	Italia	0.066	0.067	0.059	0.058	0.117	0.190	23.7	2.7
9	Olanda	0.004	0.058	0.574	0.395	0.264	0.152	110.3	2.2
10	Ungaria	0.018	0.011	0.037	0.031	0.036	0.142	52.0	2.0
Cantitate - tone									
	Total	1,279	3,026	2,604	2,120	1,949	1,754	6.5	100
1	Germania	71	105	126	155	405	590	52.7	33.6
2	Austria	418	676	898	759	500	390	- 1.4	22.2
3	Danemarca	481	696	621	516	433	178	- 18.0	10.2
4	Suedia	132	361	588	376	278	180	6.4	10.3
5	Croatia	-	-	16	108	134	128	N/A	7.3
6	Finlanda	-	-	-	3	17	64	N/A	3.7
8	Italia	19	21	19	19	38	64	27.3	3.6
9	Olanda	1	16	150	96	66	38	103.4	2.2
10	Ungaria	6	5	15	13	12	44	51.6	2.5

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucrii Fiancial Trends

Tablou importuri detaliat pe tari de provenienta

Tablou importuri detaliat pe tari de provenienta							CAGR	Pondere	
		Valoare - mil. euro					(%)	in total	
Loc	Tara provenienta	2012	2013	2014	2015	2016	2017	2012-2017	IMP 2017
	Total	2.926	3.836	5.401	7.214	8.439	9.118	25.5	100
1	Germania	1.370	1.693	2.431	3.517	3.780	4.126	24.7	45.3
2	Ungaria	0.132	0.184	0.389	0.661	1.216	1.438	61.2	15.8
3	Cehia	-	0.041	0.549	1.140	1.241	1.233	N/A	13.5
4	Italia	0.261	0.338	0.412	0.562	0.794	0.930	28.9	10.2
5	Spania	0.119	0.380	0.467	0.459	0.512	0.715	43.0	7.8
6	Franta	0.080	0.125	0.119	0.116	0.181	0.265	27.2	2.9
8	Polonia	0.442	0.369	0.425	0.561	0.644	0.153	- 19.2	1.7
9	Danemarca	0.031	0.002	0.024	0.018	0.025	0.082	21.2	0.9
10	Belgia	0.278	0.341	0.034	-	-	0.072	- 23.6	0.8
Cantitate - tone									
	Total	619	807	1,249	1,589	1,865	2,089	27.5	100
1	Germania	274	295	429	634	631	714	21.1	34.2
2	Ungaria	46	60	151	218	390	526	62.8	25.2
3	Cehia	-	15	144	302	324	321	N/A	15.4
4	Italia	26	37	50	72	109	141	40.5	6.8
5	Spania	29	127	128	133	168	215	49.4	10.3
6	Franta	14	19	20	19	27	40	24.0	1.9
8	Polonia	128	104	160	159	203	60	- 14.2	2.9
9	Danemarca	7	0	5	4	5	27	32.0	1.3
10	Belgia	48	56	9	-	-	9	- 29.3	0.4

Anexa 3. Produs 13

Tablou indicatori produs 13

Indicatori	Valoare - mil. euro						Cantitate - tone										
	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017					
Statistici cheie																	
Productie	6.313	5.694	5.417	4.550	4.342	5.307	2,100	1,792	1,583	1,280	1,128	1,294					
Export	0.164	0.248	0.618	0.975	1.055	0.989	53	113	178	252	276	257					
Import	0.104	0.082	1.589	0.942	0.280	0.501	23	39	780	454	84	12					
Balanta Comerciala	0.060	0.165	-	0.971	0.033	0.775	0.488	-	-	-	-	-					
Consum	6.253	5.529	6.388	4.517	3.567	4.819	2,071	1,717	2,185	1,482	936	1,161					
Consum per capita (euro sau kg)	0.31	0.28	0.32	0.23	0.18	0.25	0.10	0.09	0.11	0.07	0.05	0.06					
Ratie import/consum (%)	0.02	0.01	0.25	0.21	0.08	0.10	0.01	0.02	0.36	0.31	0.09	0.11					
Ratie productie/export (%)	0.03	0.04	0.11	0.21	0.24	0.19	0.03	0.06	0.11	0.20	0.24	0.20					
Dinamica valoare (%)							Dinamica cantitate (% an/an)										
Productie	-	9.80	-	4.87	-	16.00	-	14.70	-	11.66	-	19.14	-	11.83	14.70		
Export		50.91		149.6		57.7		8.2		57.32		41.09		9.65	-	6.96	
Import	-	20.8		1,831.1	-	40.7	-	70.3		66.2		1,905.7	-	41.8	-	81.6	48.1
Consum	-	11.6		15.5	-	29.3	-	21.0		17.1		27.2	-	32.1	-	36.9	24.1
Consum per capita (euro sau kg)	-	11.2		16.0	-	29.0	-	20.6		16.8		27.7	-	31.9	-	36.5	24.8
Pondere in total valoare (%)							Pondere in total cantitate(%)										
Structura consum																	
Consum satisfăcut din producția locala	98.3	98.5	75.1	79.1	92.2	89.6	98.9	97.7	64.3	69.4	91.1	89.3					
Consum satisfăcut din importuri	1.7	1.5	24.9	20.9	7.8	10.4	1.1	2.3	35.7	30.6	8.9	10.7					
Structura exporturi																	
Intra UE	100.0	99.1	100.0	99.9	98.6	99.4	100.0	99.1	100.0	99.9	97.7	99.2					
Extra UE	-	0.9	-	-	1.4	0.6	-	0.9	-	0.1	2.3	0.8					
Structura importuri																	
Intra UE	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0					
Extra UE	-	-	-	-	-	-	-	-	-	-	-	-					
Valoare - euro/tona							Dinamica (% an/an)										
Pret mediu (Valoare/Cantitate)																	
Productie	3,005.9	3,178.3	3,422.5	3,555.3	3,847.8	4,100.5		5.74	7.68	3.88	8.23	6.57					
Import	4,439.1	2,115.1	2,036.5	2,074.2	3,349.7	4,049.3	-	52.35	-	3.72	1.85	61.49	20.88				
Export	3,108.3	2,184.0	3,464.5	3,873.5	3,821.6	3,852.4	-	29.74		58.63	11.81	-	1.34		0.80		

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucrii Fiancial Trends

Tablou exporturi detaliat pe tari de destinatie

Tablou exporturi detaliat pe tari de destinatie							CAGR	Pondere	
Loc	Tara destinatie	Valoare - mil. euro						(%)	in total
		2012	2013	2014	2015	2016	2017	2012-2017	EXP 2017
	Total	0.164	0.248	0.618	0.975	1.055	0.989	43.23	100
1	Italia	0.067	0.093	0.279	0.365	0.372	0.385	42.0	38.9
2	UK	0.007	0.002	0.080	0.180	0.217	0.194	93.3	19.6
3	Spania	0.005	0.003	0.095	0.178	0.191	0.143	95.3	14.5
4	Germania	0.012	0.031	0.022	0.053	-	0.071	42.4	7.2
5	Bulgaria	-	0.009	0.071	0.060	0.046	0.063	N/A	6.3
6	Franta	0.067	0.000	0.005	0.019	0.045	0.056	- 3.5	5.6
8	Belgia	-	0.000	0.029	0.071	0.060	0.037	N/A	3.7
9	Gipru	0.003	0.000	0.026	0.032	0.037	0.025	50.3	2.5
10	Ungaria	0.003	0.107	0.009	0.006	0.007	0.006	12.7	0.6
Cantitate - tone									
	Total	53	113	178	252	276	257	37.2	100
1	Italia	26	34	72	89	93	88	27.5	34.2
2	UK	3	1	14	35	50	36	70.6	14.1
3	Spania	2	1	24	44	48	35	88.2	13.8
4	Germania	5	11	8	15	16	22	36.5	8.5
5	Bulgaria	-	6	44	38	29	46	N/A	17.8
6	Franta	16	-	1	4	8	11	- 7.6	4.1
8	Belgia	-	0	6	15	13	8	N/A	3.1
9	Gipru	1	0	5	6	7	5	39.2	1.8
10	Ungaria	2	60	4	4	4	4	18.5	1.4

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucrii Fiancial Trends

Tablou importuri detaliat pe tari de provenienta

Tablou importuri detaliat pe tari de provenienta							CAGR	Pondere	
Loc	Tara provenienta	Valoare - mil. euro					(%)	in total	
		2012	2013	2014	2015	2016	2017	2012-2017	IMP 2017
	Total	0.104	0.082	1.589	0.942	0.280	0.501	37.0	100
1	Ungaria	0.007	0.007	0.062	0.075	0.103	0.253	105.2	50.5
2	Italia	0.058	0.012	0.020	0.042	0.045	0.079	6.2	15.8
3	Belgia	-	0.025	0.010	0.029	0.038	0.073	N/A	14.6
4	Spania	-	-	0.006	0.004	0.061	0.057	N/A	11.3
5	Germania	-	0.025	-	-	0.008	0.025	N/A	5.1
6	Slovenia	-	-	-	-	-	0.005	N/A	1.0
8	Polonia	0.015	-	1.366	0.705	0.012	0.005	- 19.6	1.0
9	Olanda	-	-	0.102	0.035	-	0.002	N/A	0.4
10	Franta	0.005	-	0.001	-	0.000	0.001	- 21.4	0.3
Cantitate - tone									
	Total	23	39	780	454	84	124	39.5	100
1	Ungaria	4	2	34	26	34	69	77.4	55.4
2	Italia	9	4	5	7	7	11	5.2	9.1
3	Belgia	-	4	3	8	10	18	N/A	14.4
4	Spania							N/A	N/A
5	Germania	-	26	-	-	2	4	N/A	3.6
6	Slovenia	-	-	-	-	-	2	N/A	1.6
8	Polonia	6	-	672	345	4	2	- 23.2	1.2
9	Olanda							N/A	N/A
10	Franta	1	-	0	-	-	0	- 24.2	0.2

Tablou indicatori produs 14

Indicatori	Valoare - mil. euro						Cantitate - tone									
	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017				
Statistici cheie																
Producție	4.088	6.044	7.626	4.129	3.414	3.467	2,086	2,875	3,459	1,862	874	933				
Export	3.446	3.368	2.936	3.814	3.414	3.467	899	837	774	991	874	933				
Import	0.519	0.406	0.472	0.412	0.628	0.628	254	185	206	203	306	336				
Salanta Comerciala	2.927	2.962	2.464	3.402	2.786	2.839	-	-	-	-	-	-				
Consum	1.161	3.082	5.161	0.727	0.628	0.628	1,441	2,224	2,891	1,074	306	336				
Consum per capita (euro sau kg)	0.06	0.15	0.26	0.04	0.03	0.03	0.07	0.11	0.14	0.05	0.02	0.02				
Ratie import/consum (%)	0.45	0.13	0.09	0.57	1.00	1.00	0.18	0.08	0.07	0.19	1.00	1.00				
Ratie productie/export (%)	0.84	0.56	0.39	0.92	1.00	1.00	0.43	0.29	0.22	0.53	1.00	1.00				
Dinamica valoare (%)							Dinamica cantitate (% an/an)									
Producție		47.84	26.17	-	45.85	-	17.32		37.86	20.30	-	46.17	-	53.07		6.81
Export		-	2.28	-	12.8	-	29.9	-	6.87	-	7.52	27.98	-	11.79		6.81
Import		-	21.9	-	16.3	-	12.7	-	52.5	-	0.1					10.1
Consum			165.4	-	67.5	-	85.9	-	13.5	-	0.1					10.1
Consum per capita (euro sau kg)			166.4	-	68.1	-	85.9	-	13.0	-	0.5					10.8
Pondere in total valoare (%)							Pondere in total cantitate(%)									
Structura consum																
Consum satisfăcut din producția locala	55.3	86.8	90.9	43.3	-	-	82.4	91.7	92.9	81.1	-	-				
Consum satisfăcut din importuri	44.7	13.2	9.1	56.7	100.0	100.0	17.6	8.3	7.1	18.9	100.0	100.0				
Structura exporturi																
Intra UE	100.0	99.7	99.5	93.2	99.8	100.0	100.0	99.7	99.4	85.9	99.5	99.9				
Extra UE	0.0	0.3	0.5	-	0.2	0.0	-	0.3	0.6	14.1	0.5	0.1				
Structura importuri																
Intra UE	100.0	100.0	99.1	100.0	100.0	100.0	100.0	100.0	99.1	100.0	100.0	100.0				
Extra UE	-	-	0.9	-	-	-	-	-	0.9	-	-	-				
Valoare - euro/tona							Dinamica (% an/an)									
Preț mediu (Valoare/Cantitate)																
Producție	1,960.0	2,101.9	2,204.5	2,217.6	3,907.2	3,715.1		7.24	4.88	0.59	76.19	-	4.91			
Import	2,042.8	2,191.7	2,294.2	2,029.4	2,057.2	1,866.9		7.29	4.67	-	11.54	1.37	-	9.25		
Export	3,835.4	4,024.3	3,793.6	3,850.6	3,907.2	3,715.1		4.93	-	5.73	1.50	1.47	-	4.91		

Source: EUROSTAT, UN, Banca Mondiale, INS, prelucrări Financial Trends

Abia exporturi detaliat pe tari de destinatie							CAGR	Pondere	
Loc	Tara destinatie	Valoare - mil.euro					(%)	in total	
		2012	2013	2014	2015	2016	2017	2012-2017	EXP 2017
	Total	3.446	3.368	2.936	3.814	3.414	3.467	0.12	100
1	Olanda	3.270	3.204	2.735	3.342	3.150	3.147	- 0.8	90.8
2	UK	0.010	0.015	0.048	0.064	0.095	0.076	48.8	2.2
3	Italia	0.080	0.087	0.070	0.063	0.065	0.073	- 1.9	2.1
4	Germania	0.025	0.025	0.031	0.051	-	0.072	23.8	2.1
5	Bulgaria	-	-	-	-	0.011	0.040	N/A	1.2
6	Spania	0.011	0.020	0.015	0.011	0.009	0.028	19.5	0.8
8	Belgia	-	0.003	0.009	0.010	0.009	0.014	N/A	0.4
9	Franta	0.049	0.002	0.009	0.010	0.006	0.008	- 30.7	0.2
10	Cipru	0.000	0.001	0.000	0.003	0.004	0.005	72.0	0.1
Cantitate - tone									
	Total	899	837	774	991	874	933	0.8	100
1	Olanda	833	773	704	772	771	792	- 1.0	84.9
2	UK	5	6	18	23	34	35	49.7	3.7
3	Italia	33	36	24	24	26	27	- 3.9	2.9
4	Germania	8	8	10	19	21	26	26.6	2.8
5	Bulgaria	-	-	-	-	7	32	N/A	3.4
6	Spania	4	9	7	5	4	10	17.4	1.0
8	Belgia	-	1	2	3	2	4	N/A	0.5
9	Franta	16	1	3	4	2	2	- 31.9	0.2
10	Cipru	0	0	0	1	2	2	82.1	0.2

Source: EUROSTAT, UN, Banca Mondiale, INS, prelucrări Financial Trends

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Anexa 3. Produs 15

Tablou indicatori produs 15

Indicatori	Valoare - mil. euro						Cantitate - tone											
	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017						
Statistici cheie																		
Productie	38.731	27.181	23.913	22.156	20.026	47.334	15,109	10,091	9,604	8,892	8,176	18,063						
Export	9.542	9.589	8.211	8.437	8.559	9.089	3,141	2,968	2,326	2,588	3,031	2,730						
Import	5.791	6.573	7.970	7.874	7.773	17.969	2,288	2,601	3,225	3,141	3,323	6,287						
Balanta Comerciala	3.752	3.016	0.241	0.562	0.786	8.880	-	-	-	-	-	-						
Consum	34.979	24.165	23.672	21.594	19.240	56.214	14,256	9,725	10,503	9,446	8,468	21,621						
Consum per capita (euro sau kg)	1.74	1.21	1.19	1.09	0.97	2.86	0.71	0.49	0.53	0.48	0.43	1.10						
Ratie import/consum (%)	0.17	0.27	0.34	0.36	0.40	0.32	0.16	0.27	0.31	0.33	0.39	0.29						
Ratie productie/export (%)	0.25	0.35	0.34	0.38	0.43	0.19	0.21	0.29	0.24	0.29	0.37	0.15						
Dinamica valoare (%)							Dinamica cantitate (% an/an)											
Productie	-	29.82	-	12.02	-	7.35	-	9.61	136.36	-	33.21	-	4.83	-	7.41	-	8.06	120.94
Export		0.49	-	14.4		2.7		1.5	6.2	-	5.50	-	21.63		11.25	17.10	-	9.93
Import		13.5		21.3	-	1.2	-	1.3	131.2		13.7		24.0	-	2.6		5.8	89.2
Consum	-	30.9	-	2.0	-	8.8	-	10.9	192.2	-	31.8		8.0	-	10.1	-	10.3	155.3
Consum per capita (euro sau kg)	-	30.7	-	1.7	-	8.4	-	10.4	193.9	-	31.5		8.4	-	9.7	-	9.8	156.8
Pondere in total valoare (%)							Pondere in total cantitate(%)											
Structura consum																		
Consum satisfăcut din producția locala	83.4	72.8	66.3	63.5	59.6	68.0	83.9	73.2	69.3	66.7	60.8	70.9						
Consum satisfăcut din importuri	16.6	27.2	33.7	36.5	40.4	32.0	16.1	26.8	30.7	33.3	39.2	29.1						
Structura exporturi																		
Intra UE	91.9	90.7	85.4	87.8	91.2	88.5	90.0	81.0	76.6	80.9	79.8	79.8						
Extra UE	8.1	9.3	14.6	-	8.8	11.5	10.0	19.0	23.4	19.1	20.2	20.2						
Structura importuri																		
Intra UE	100.0	100.0	99.0	100.0	100.0	100.0	100.0	100.0	95.8	100.0	100.0	100.0						
Extra UE	0.0	-	1.0	-	-	-	0.0	-	4.2	-	-	-						
Valoare - euro/tona							Dinamica (% an/an)											
Pret mediu (Valoare/Cantitate)																		
Productie	2,563.4	2,693.5	2,489.8	2,491.6	2,449.5	2,620.5		5.07	-	7.56	0.07	-	1.69		6.98			
Import	2,530.6	2,526.7	2,471.1	2,506.8	2,339.0	2,858.0	-	0.15	-	2.20	1.44	-	6.69		22.19			
Export	3,038.1	3,230.6	3,529.9	3,260.0	2,824.4	3,329.8		6.33	9.26	-	7.64	-	13.36		17.89			

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucrari Fiancial Trends

Tablou exporturi detaliat pe tari de destinatie

Tablou exporturi detaliat pe tari de destinatie							CAGR	Pondere	
Loc	Tara destinatie	Valoare - mil. euro					(%)	in total	
		2012	2013	2014	2015	2016	2017	EXP 2017	
	Total	9.542	9.589	8.211	8.437	8.559	9.089	- 0.97	100
1	Italia	3.584	3.981	2.233	1.997	2.193	2.526	- 6.8	27.8
2	Olanda	0.900	1.110	1.778	2.436	2.391	1.626	12.6	17.9
3	UK	1.588	1.600	1.369	1.325	1.329	1.616	0.3	17.8
4	Spania	0.681	0.663	0.559	0.699	-	0.778	2.7	8.6
5	Vietnam	-	-	0.063	-	-	0.418	N/A	4.6
6	Belgia	0.001	0.135	0.230	0.204	0.265	0.372	251.6	4.1
8	Hong Kong	0.687	0.804	0.897	0.925	0.561	0.343	- 12.9	3.8
9	Republica Moldova	0.085	0.066	0.086	0.095	0.165	0.264	25.5	2.9
10	Germania	0.082	0.091	0.113	0.175	0.207	0.261	26.2	2.9
Cantitate - tone									
	Total	3,141	2,968	2,326	2,588	3,031	2,730	- 2.8	100
1	Italia	1,052	1,110	605	544	618	648	- 9.2	23.7
2	Olanda	272	291	427	689	694	453	10.8	16.6
3	UK	439	422	340	329	345	421	- 0.8	15.4
4	Spania	244	218	177	223	217	242	- 0.1	8.9
5	Vietnam							N/A	N/A
6	Belgia	0	28	53	52	67	84	284.8	3.1
8	Hong Kong	275	531	327	454	277	151	- 11.3	5.5
9	Republica Moldova	37	29	49	36	88	177	36.6	6.5
10	Germania	19	19	27	52	405	70	30.1	2.5

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucrari Fiancial Trends

Tablou importuri detaliat pe tari de provenienta

Tablou importuri detaliat pe tari de provenienta							CAGR	Pondere	
Loc	Tara provenienta	Valoare - mil. euro					(%)	in total	
		2012	2013	2014	2015	2016	2017	IMP 2017	
	Total	5.791	6.573	7.970	7.874	7.773	17.969	25.4	100
1	Germania	1.019	1.148	1.225	1.469	2.366	11.004	61.0	41.2
2	Ungaria	0.638	0.512	1.499	1.193	0.534	1.681	21.4	9.4
3	Polonia	1.545	1.508	1.822	1.346	1.392	1.440	- 1.4	8.0
4	Olanda	0.869	0.976	1.234	1.199	1.068	1.106	4.9	6.2
5	Cehia	0.616	0.714	0.944	1.630	1.244	0.987	9.9	5.5
6	Spania	0.602	0.611	0.419	0.291	0.463	0.783	5.4	4.4
8	Italia	0.201	0.551	0.274	0.307	0.361	0.566	23.0	3.2
9	Slovenia	-	-	0.000	0.007	0.087	0.160	N/A	0.9
10	Franta	0.122	0.061	0.073	0.107	0.123	0.136	2.3	0.8
Cantitate - tone									
	Total	2,288	2,601	3,225	3,141	3,323	6,287	22.4	100
1	Germania	316	364	382	456	885	3,332	60.2	53.0
2	Ungaria	583	406	759	604	309	853	7.9	13.6
3	Polonia	489	546	692	608	814	731	8.4	11.6
4	Olanda	218	274	334	303	276	259	3.6	4.1
5	Cehia	374	477	647	891	745	691	13.0	11.0
6	Spania	192	193	111	89	141	223	3.1	3.5
8	Italia	19	172	23	23	34	85	35.4	1.4
9	Slovenia	-	-	0	5	34	63	N/A	1.0
10	Franta	23	13	13	14	20	24	0.3	0.4

Anexa 3. Produs 16

Tablou indicatori produs 16

Indicatori	Valoare - mil. euro						Cantitate - tone								
	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017			
Statistici cheie															
Productie	4.586	4.448	9.291	11.166	9.108	8.706	2,147	2,044	4,100	5,053	4,378	4,030			
Export	2.000	1.740	1.158	1.674	1.954	2.139	829	699	365	528	830	1,466			
Import	0.728	1.652	2.449	3.912	3.417	7.180	257	658	977	1,616	1,138	2,251			
Balanta Comerciala	1.272	0.088 -	1.290 -	2.238 -	1.463 -	5.041	-	-	-	-	-	-			
Consum	3.314	4.360	10.581	13.404	10.571	13.748	1,576	2,003	4,712	6,142	4,686	4,815			
Consum per capita (euro sau kg)	0.16	0.22	0.53	0.67	0.53	0.70	0.08	0.10	0.24	0.31	0.24	0.25			
Ratie import/consom (%)	0.22	0.38	0.23	0.29	0.32	0.52	0.16	0.33	0.21	0.26	0.24	0.47			
Ratie productie/export (%)	0.44	0.39	0.12	0.15	0.21	0.25	0.39	0.34	0.09	0.10	0.19	0.36			
Dinamica valoare (%)							Dinamica cantitate (% an/an)								
Productie	-	3.01	108.90	20.19	-	18.44	-	4.80	100.56	23.25	-	13.36	-	7.94	
Export	-	12.98	-	33.4	44.5	16.7	9.5	-	15.69	-	47.77	44.61	57.21	76.72	
Import		126.9	48.2	59.7	-	12.6	110.1		155.8	48.6	65.4	-	29.6	97.9	
Consum		31.6	142.7	26.7	-	21.1	30.1		27.1	135.2	30.3	-	23.7	2.8	
Consum per capita (euro sau kg)		32.1	143.6	27.2	-	20.7	30.8		27.6	136.1	30.8	-	23.3	3.4	
Pondere in total valoare (%)							Pondere in total cantitate(%)								
Structura consum															
Consum satisfăcut din productia locala	78.0	62.1	76.9	70.8	67.7	47.8	83.7	67.2	79.3	73.7	75.7	53.2			
Consum satisfăcut din importuri	22.0	37.9	23.1	29.2	32.3	52.2	16.3	32.8	20.7	26.3	24.3	46.8			
Structura exporturi															
Intra UE	99.9	99.4	99.4	98.6	85.1	81.8	99.9	99.5	98.7	98.5	74.1	76.7			
Extra UE	0.1	0.6	0.6	-	14.9	18.2	0.1	0.5	1.3	1.5	25.9	23.3			
Structura importuri															
Intra UE	99.9	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0			
Extra UE	0.1	-	-	-	-	-	0.0	-	-	-	-	-			
Valoare - euro/tona							Dinamica (% an/an)								
Pret mediu (Valoare/Cantitate)															
Productie	2,135.7	2,175.8	2,266.3	2,209.9	2,080.4	2,160.4		1.88	4.16	-	2.49	-	5.86	3.84	
Import	2,832.3	2,512.4	2,506.2	2,419.9	3,003.5	3,189.5	-	11.29	-	0.25	-	3.44	24.12	6.19	
Export	2,413.2	2,490.6	3,174.7	3,172.2	2,355.5	1,459.0		3.21	27.47	-	0.08	-	25.75	-	38.06

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucrii Fiancial Trends

Tablou exporturi detaliat pe tari de destinatie							CAGR	Pondere	
Loc	Tara destinatie	Valoare - mil. euro					(%)	in total	
		2012	2013	2014	2015	2016	2017 2012-2017	EXP 2017	
	Total	2.000	1.740	1.158	1.674	1.954	2.139	1.35	100
1	UK	1.852	1.594	0.812	1.094	1.291	1.307 -	6.7	61.1
2	Siria	-	-	-	-	0.204	0.348	N/A	16.3
3	Spania	0.014	0.051	0.090	0.098	0.088	0.138	59.0	6.5
4	Germania	0.003	0.018	0.025	0.253	-	0.088	94.1	4.1
5	Franta	0.016	0.014	0.095	0.041	0.034	0.060	30.4	2.8
6	Bulgaria	-	0.001	0.002	0.010	0.037	0.046	N/A	2.2
8	Italia	0.049	0.035	0.060	0.102	0.039	0.036 -	5.9	1.7
9	Georgia	-	-	-	-	0.020	0.031	N/A	1.4
10	Cipru	0.013	0.011	0.020	0.016	0.008	0.020	8.8	1.0
Cantitate - tone									
	Total	829	699	365	528	830	1,466	12.1	100
1	UK	781	651	245	239	446	967	4.4	65.9
2	Siria	-	-	-	-	191	327	N/A	22.3
3	Spania	4	18	30	36	33	49	64.0	3.3
4	Germania	1	5	8	168	71	27	102.4	1.9
5	Franta	4	4	34	16	13	21	41.4	1.4
6	Bulgaria	-	0	1	5	20	24	N/A	1.6
8	Italia	16	11	19	37	14	13 -	4.3	0.9
9	Georgia	-	-	-	-	3	4	N/A	0.3
10	Cipru	4	4	7	6	3	7	13.3	0.5

Sursa date: EUROSTAT, UN, Banca Mondiala, INS, prelucrii Fiancial Trends

Tablou importuri detaliat pe tari de provenienta							CAGR	Pondere	
Loc	Tara provenienta	Valoare - mil. euro					(%)	in total	
		2012	2013	2014	2015	2016	2017	2012-2017	IMP 2017
	Total	0.728	1.652	2.449	3.912	3.417	7.180	58.0	100
1	Germania	0.198	0.661	0.977	1.757	2.162	2.327	63.7	32.4
2	Polonia	0.031	0.046	0.102	0.125	0.089	2.233	135.2	31.1
3	Suedia	0.290	0.237	0.285	0.273	0.357	1.326	35.5	18.5
4	Italia	0.023	0.430	0.447	0.773	0.263	0.355	73.2	4.9
5	Bulgaria	0.017	0.046	0.138	0.375	0.085	0.270	74.1	3.8
6	Cehia	0.015	0.012	0.112	0.299	0.167	0.246	74.0	3.4
8	Olanda	0.012	0.017	0.069	0.062	0.085	0.243	81.4	3.4
9	Ungaria	0.083	0.115	0.146	0.079	0.124	0.069 -	3.5	1.0
10	UK	0.000	0.010	0.148	0.000	0.012	0.036	319.1	0.5
Cantitate - tone									
	Total	257	658	977	1,616	1,138	2,251	54.3	100
1	Germania	62	243	392	711	737	764	65.2	33.9
2	Polonia	2	22	28	35	28	837	234.5	37.2
3	Suedia	85	60	78	76	99	349	32.5	15.5
4	Italia	2	217	232	410	87	40	78.3	1.8
5	Bulgaria	4	11	54	159	24	67	75.7	3.0
6	Cehia	6	4	42	114	81	111	78.5	4.9
8	Olanda	1	4	23	9	11	35	99.2	1.5
9	Ungaria	60	64	88	43	57	34 -	10.7	1.5
10	UK	-	3	37	-	3	6	N/A	0.3

Anexa 4. Forecast 2018-2022

Tablou estimari perioada 2018-2022

Indicatori	Scenariul pesimist (limita inferioara a intervalului)						Scenariul central						Scenariul optimist (limita superioara a intervalului)					
	CAGR						CAGR						CAGR					
	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)
P1																		
Productie (mil. euro)	29.6	30.7	32.2	33.4	34.7	0.1	33.8	34.6	35.8	36.9	38.0	2.0	38.1	39.0	40.0	40.9	41.6	3.9
Export (mil. euro)	0.2	0.2	0.2	0.3	0.3	11.1	0.2	0.3	0.3	0.3	0.4	14.0	0.3	0.3	0.3	0.4	0.4	16.8
Import (mil. euro)	1.8	2.2	2.6	3.0	3.4	13.0	2.2	2.6	2.9	3.3	3.7	15.0	2.6	3.0	3.4	3.7	4.0	17.1
Balanta Comerciala (mil.euro) -	1.7	- 2.0	- 2.3	- 2.7	- 3.0	-	- 2.0	- 2.3	- 2.6	- 3.0	- 3.3	-	- 2.3	- 2.7	- 3.0	- 3.3	- 3.6	-
Consum (mil. euro)	31.2	32.7	34.5	36.1	37.8	0.9	35.8	36.9	38.4	39.9	41.3	2.7	40.4	41.7	43.0	44.2	45.3	4.6
Consum per capita (euro)	1.60	1.69	1.79	1.89	1.99	1.6	1.84	1.91	2.00	2.08	2.17	3.4	2.07	2.15	2.23	2.31	2.38	5.3

Tablou estimari perioada 2018-2022

Indicatori	(limita inferioara a intervalului)						Scenariul central						(limita superioara a intervalului)					
	CAGR						CAGR						CAGR					
	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)
P2																		
Productie (mil. euro)	27.6	28.8	30.7	33.0	35.3	5.0	30.6	32.5	34.3	36.5	38.5	6.9	33.6	35.5	37.1	39.1	40.9	8.2
Export (mil. euro)	0.6	0.8	1.0	1.2	1.5	11.1	1.0	1.2	1.4	1.6	1.8	15.9	1.4	1.6	1.8	2.0	2.2	20.2
Import (mil. euro)	2.5	2.9	3.3	3.7	4.1	11.1	2.8	3.1	3.5	3.9	4.3	12.3	3.0	3.4	3.8	4.1	4.5	13.4
Balanta Comerciala (mil.euro) -	1.9	- 2.1	- 2.2	- 2.4	- 2.6	-	- 1.7	- 1.9	- 2.1	- 2.3	- 2.5	-	- 1.6	- 1.8	- 1.9	- 2.1	- 2.3	-
Consum (mil. euro)	29.5	30.9	32.9	35.4	37.9	5.4	32.3	34.4	36.4	38.7	40.9	7.0	35.1	37.2	39.1	41.2	43.2	8.2
Consum per capita (euro)	1.51	1.59	1.71	1.85	1.99	6.1	1.66	1.78	1.89	2.02	2.15	7.7	1.80	1.92	2.03	2.15	2.27	8.9

Tablou estimari perioada 2018-2022

Indicatori	(limita inferioara a intervalului)						Scenariul central						(limita superioara a intervalului)					
	CAGR						CAGR						CAGR					
	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)
P3																		
Productie (mil. euro)	174.8	186.9	199.4	211.6	224.0	4.8	185.6	197.3	209.0	220.8	232.7	5.7	196.4	208.3	220.0	231.3	242.3	6.5
Export (mil. euro)	-	0.0	-	-	-	100.0	-	0.1	-	0.0	-	100.0	0.1	0.2	0.1	0.2	0.1	14.0
Import (mil. euro)	8.8	9.7	10.6	11.6	12.4	7.4	9.4	10.3	11.1	12.0	12.9	8.3	10.0	11.0	11.9	12.7	13.5	9.4
Balanta Comerciala (mil.euro) -	8.8	- 9.7	- 10.6	- 11.6	- 12.4	-	- 9.4	- 10.2	- 11.1	- 12.0	- 12.9	-	- 9.9	- 10.8	- 11.8	- 12.6	- 13.4	-
Consum (mil. euro)	183.6	196.6	209.9	223.2	236.4	5.0	195.0	207.4	220.1	232.8	245.6	5.8	206.3	219.1	231.8	243.9	255.8	6.7
Consum per capita (euro)	9.42	10.15	10.90	11.66	12.43	5.7	10.00	10.71	11.43	12.16	12.91	6.5	10.58	11.31	12.03	12.74	13.45	7.4

Tablou estimari perioada 2018-2022

Indicatori	(limita inferioara a intervalului)						Scenariul central						(limita superioara a intervalului)					
	CAGR						CAGR						CAGR					
	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)
P4																		
Productie (mil. euro)	-	-	-	-	0.0	- 56.3	1.2	1.2	1.3	1.3	1.3	6.1	2.7	2.6	2.5	2.5	2.4	20.5
Export (mil. euro)	-	-	-	-	-	100.0	0.1	-	-	-	-	100.0	2.0	2.0	1.9	1.8	1.6	542.7
Import (mil. euro)	-	-	-	-	-	100.0	0.3	0.2	0.1	0.0	-	100.0	1.1	1.0	0.8	0.7	0.6	6.1
Balanta Comerciala (mil.euro) -	-	-	-	-	-	-	- 0.2	- 0.2	- 0.1	- 0.0	-	-	- 1.0	- 1.1	- 1.1	- 1.1	- 1.0	-
Consum (mil. euro)	-	-	-	-	0.0	- 59.5	1.4	1.5	1.4	1.3	1.3	1.8	1.7	1.6	1.5	1.4	1.4	0.2
Consum per capita (euro)	-	-	-	-	0.00	- 59.2	0.07	0.08	0.07	0.07	0.07	1.1	0.09	0.08	0.08	0.07	0.07	0.5

Tablou estimari perioada 2018-2022

Indicatori	(limita inferioara a intervalului)						Scenariul central						(limita superioara a intervalului)					
	CAGR						CAGR						CAGR					
	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)
P5																		
Productie (mil. euro)	0.8	1.1	1.3	1.6	1.9	6.9	1.3	1.5	1.8	2.0	2.2	11.0	3.2	4.2	3.8	3.5	3.2	19.2
Export (mil. euro)	0.8	1.1	1.3	1.6	1.9	6.9	1.3	1.5	1.8	2.0	2.2	11.0	1.8	2.0	2.2	2.5	2.7	14.9
Import (mil. euro)	-	-	-	-	-	100.0	2.0	1.7	1.4	1.0	0.6	23.5	6.7	6.6	5.9	5.3	4.6	14.4
Balanta Comerciala (mil.euro) -	0.8	1.1	1.3	1.6	1.9	-	- 0.7	- 0.2	0.4	1.0	1.6	-	- 4.9	- 4.6	- 3.7	- 2.9	- 2.0	-
Consum (mil. euro)	-	-	-	-	-	100.0	2.0	1.7	1.4	1.0	0.6	23.5	8.1	8.8	7.5	6.4	5.2	17.0
Consum per capita (euro)	-	-	-	-	-	100.0	0.10	0.09	0.07	0.05	0.03	23.0	0.41	0.45	0.39	0.33	0.27	17.7

Tablou estimari perioada 2018-2022

Indicatori	(limita inferioara a intervalului)						Scenariul central						(limita superioara a intervalului)					
	CAGR						CAGR						CAGR					
	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)
P6																		
Productie (mil. euro)	27.1	28.1	29.4	30.7	32.0	0.0	32.5	33.3	34.3	35.4	36.4	2.6	37.9	39.4	40.1	40.9	41.5	5.3
Export (mil. euro)	-	-	-	-	-	100.0	0.0	0.0	0.0	0.0	-	100.0	0.4	0.3	0.3	0.3	0.2	34.0
Import (mil. euro)	0.2	0.2	0.1	0.2	0.2	17.5	0.5	0.5	0.5	0.5	0.4	0.4	0.8	0.8	0.8	0.7	0.7	10.3
Balanta Comerciala (mil.euro) -	0.2	- 0.2	- 0.1	- 0.2	- 0.2	-	- 0.4	- 0.4	- 0.4	- 0.5	- 0.4	-	- 0.4	- 0.5	- 0.5	- 0.5	- 0.5	-
Consum (mil. euro)	27.2	28.3	29.6	30.8	32.2	0.1	32.9	33.8	34.8	35.8	36.9	2.6	38.3	39.9	40.6	41.4	42.0	5.3
Consum per capita (euro)	1.40	1.46	1.54	1.61	1.69	0.5	1.69	1.74	1.80	1.87	1.94	3.3	1.96	2.06	2.11	2.16	2.21	6.0

Tablou estimari perioada 2018-2022

Indicatori	(limita inferioara a intervalului)						Scenariul central						(limita superioara a intervalului)					
	CAGR						CAGR						CAGR					
	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)
P7																		
Productie (mil. euro)	608.2	635.8	656.3	689.7	717.4	2.7	646.8	671.3	697.0	722.8	748.7	3.6	685.4	715.1	738.2	762.2	784.9	4.5
Export (mil. euro)	47.7	51.6	55.7	60.1	64.6	6.4	50.5	54.7	58.9	63.1	67.3	7.3	53.3	57.9	62.2	66.3	70.2	8.3
Import (mil. euro)	43.2	47.0	50.5	55.1	58.4	7.6	44.3	48.0	51.4	55.9	59.3	8.0	45.4	49.3	52.7	56.7	60.1	8.3
Balanta Comerciala (mil.euro) -	4.5	4.6	5.2	5.0	6.2	-	6.2	6.7	7.5	7.1	8.0	-	8.0	8.6	9.5	9.6	10.1	-
Consum (mil. euro)	603.6	631.2	651.1	684.7	711.2	2.7	640.5	664.6	689.5	715.6	740.7	3.6	677.5	706.5	728.7	752.6	774.8	4.5
Consum per capita (euro)	30.97	32.58	33.81	35.78	37.40	3.4	32.86	34.30	35.80	37.39	38.95	4.2	34.75	36.46	37.84	39.32	40.74	5.2

Anexa 4. Forecast 2018-2022

P8

Tabloul estimari perioada 2018-2022

Indicatori	(limita inferioara a intervalului)						Scenariul central						(limita superioara a intervalului)					
	CAGR						CAGR						CAGR					
	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)
P8																		
Productie (mil. euro)	0.5	0.5	0.6	0.7	0.8	12.4	0.6	0.6	0.7	0.7	0.8	13.3	0.6	0.6	0.7	0.8	0.9	14.3
Export (mil. euro)	0.5	0.5	0.6	0.7	0.8	12.4	0.6	0.6	0.7	0.7	0.8	13.3	0.6	0.6	0.7	0.8	0.9	14.3
Import (mil. euro)	0.3	0.3	0.3	0.3	0.4	4.6	0.4	0.4	0.4	0.4	0.4	8.8	0.5	0.5	0.5	0.5	0.5	12.7
Balanta Comerciala (mil.euro)	0.3	0.3	0.3	0.4	0.4	-	0.2	0.2	0.3	0.3	0.4	-	0.1	0.1	0.2	0.2	0.3	-
Consum (mil. euro)	0.3	0.3	0.3	0.3	0.4	4.6	0.4	0.4	0.4	0.4	0.4	8.8	0.5	0.5	0.5	0.5	0.5	12.7
Consum per capita (euro)	0.01	0.01	0.02	0.02	0.02	5.3	0.02	0.02	0.02	0.02	0.02	9.5	0.02	0.03	0.03	0.03	0.03	13.5

Tabloul estimari perioada 2018-2022

(limita inferioara a intervalului)							Scenariul central							(limita superioara a intervalului)								
CAGR							CAGR							CAGR								
Indicatori	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)				
P9																						
Productie (mil. euro)	4.3	3.2	3.2	3.5	3.7	-	13.3	7.0	6.3	5.5	4.8	4.1	-	11.5	9.7	9.0	8.0	7.1	6.2	-	4.1	
Export (mil. euro)	2.7	3.0	3.2	3.5	3.7	-	3.1	3.3	3.5	3.7	3.9	4.1	-	5.3	3.8	4.0	4.2	4.4	4.6	-	7.6	
Import (mil. euro)	-	-	-	-	-	-	100.0	1.8	1.7	1.9	1.9	1.9	-	5.5	4.6	4.4	4.4	4.3	4.1	-	23.3	
Balanta Comerciala (mil.euro)	2.7	3.0	3.2	3.5	3.7	-	-	1.5	1.7	1.8	2.0	2.3	-	-	0.8	-	0.4	-	0.2	0.1	0.5	-
Consum (mil. euro)	1.6	0.2	-	-	-	-	100.0	5.5	4.6	3.7	2.7	1.9	-	20.3	10.6	9.4	8.2	7.0	5.7	-	0.6	
Consum per capita (euro)	0.08	0.01	-	-	-	-	100.0	0.28	0.24	0.19	0.14	0.10	-	19.8	0.54	0.48	0.42	0.36	0.30	-	0.0	

Tabloul estimari perioada 2018-2022

(limita inferioara a intervalului)							Scenariul central							(limita superioara a intervalului)						
CAGR							CAGR							CAGR						
Indicatori	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)		
P10																				
Productie (mil. euro)	1.4	1.6	2.0	2.3	2.5	-	15.6	4.4	4.4	4.5	4.7	4.8	-	4.0	7.4	7.4	7.4	7.3	4.2	
Export (mil. euro)	1.1	1.3	1.5	1.6	1.8	-	12.7	1.3	1.5	1.7	1.8	2.0	-	14.9	1.5	1.8	1.9	2.1	16.7	
Import (mil. euro)	2.9	2.7	2.8	3.0	3.1	-	8.0	4.6	4.7	4.8	4.9	4.9	-	0.6	6.4	6.4	6.3	6.3	5.7	
Balanta Comerciala (mil.euro)	-	1.8	-	1.4	-	1.3	-	-	3.3	-	3.2	-	3.1	-	3.0	-	4.8	-	-	
Consum (mil. euro)	3.2	3.0	3.3	3.6	3.8	-	16.9	7.7	7.6	7.6	7.7	7.7	-	4.5	12.2	12.0	11.7	11.6	3.3	
Consum per capita (euro)	0.16	0.16	0.17	0.19	0.20	-	16.4	0.39	0.39	0.40	0.40	0.40	-	3.8	0.63	0.62	0.61	0.60	3.9	

Tabloul estimari perioada 2018-2022

(limita inferioara a intervalului)							Scenariul central							(limita superioara a intervalului)						
CAGR							CAGR							CAGR						
Indicatori	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)		
PII																				
Productie (mil. euro)	103.2	111.0	119.2	127.1	135.7	5.3	122.1	130.2	137.2	144.3	151.4	7.6	141.1	147.7	153.5	159.8	166.1	9.6		
Export (mil. euro)	40.8	43.7	47.3	50.9	54.7	5.2	46.7	50.5	53.8	57.0	60.3	7.3	52.6	55.4	58.5	62.0	64.9	8.8		
Import (mil. euro)	23.4	25.9	28.7	31.4	34.2	6.5	26.9	29.4	31.9	34.5	37.1	8.2	30.4	32.6	35.7	38.0	40.4	10.1		
Balanta Comerciala (mil.euro)	17.3	17.8	18.7	19.5	20.5	-	19.7	21.1	21.8	22.5	23.2	-	22.2	22.8	22.9	24.0	24.5	-		
Consum (mil. euro)	85.9	93.3	100.6	107.6	115.2	5.7	102.4	109.1	115.4	121.8	128.2	8.0	118.9	124.9	130.6	135.8	141.6	10.2		
Consum per capita (euro)	4.41	4.81	5.22	5.62	6.06	6.4	5.25	5.63	5.99	6.36	6.74	8.7	6.10	6.44	6.78	7.10	7.44	10.9		

Tabloul estimari perioada 2018-2022

(limita inferioara a intervalului)							Scenariul central							(limita superioara a intervalului)											
CAGR							CAGR							CAGR											
Indicatori	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)							
P12																									
Productie (mil. euro)	41.9	34.8	29.1	24.8	24.8	-	17.8	53.2	49.2	44.2	39.4	34.6	-	12.1	64.4	59.6	54.0	48.7	43.2	-	8.1				
Export (mil. euro)	0.7	-	-	-	-	-	100.0	6.5	6.4	6.2	5.9	5.6	-	4.1	12.4	12.1	11.6	11.1	10.4	-	8.5				
Import (mil. euro)	10.4	11.8	13.2	14.6	16.0	-	11.9	11.0	12.4	13.7	15.1	16.4	-	12.5	11.6	13.1	14.5	15.9	17.0	-	13.3				
Balanta Comerciala (mil.euro)	-	9.7	-	11.8	-	13.2	-	4.5	-	6.0	-	7.5	-	10.8	-	0.8	-	1.0	-	2.9	-	4.8	-	6.6	-
Consum (mil. euro)	51.6	46.6	42.3	39.4	40.7	-	9.8	57.6	55.2	51.8	48.6	45.4	-	7.8	63.6	60.7	56.9	53.6	49.8	-	6.1				
Consum per capita (euro)	2.65	2.40	2.19	2.06	2.14	-	9.2	2.96	2.85	2.69	2.54	2.39	-	7.2	3.26	3.13	2.96	2.80	2.62	-	5.5				

Tabloul estimari perioada 2018-2022

(limita inferioara a intervalului)							Scenariul central							(limita superioara a intervalului)								
CAGR							CAGR							CAGR								
Indicatori	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)				
P13																						
Productie (mil. euro)	3.4	3.2	3.0	2.8	2.6	-	13.3	4.5	4.2	3.9	3.7	3.5	-	8.3	5.6	5.3	5.0	4.7	4.4	-	3.8	
Export (mil. euro)	1.1	1.2	1.4	1.6	1.8	-	12.9	1.3	1.5	1.7	1.9	2.1	-	15.8	1.6	1.8	2.0	2.1	2.3	-	18.2	
Import (mil. euro)	-	-	-	-	-	-	100.0	0.6	0.6	0.7	0.7	0.7	-	6.7	1.8	1.8	1.7	1.7	1.6	-	26.9	
Balanta Comerciala (mil.euro)	1.1	1.2	1.4	1.6	1.8	-	-	0.8	0.9	1.0	1.2	1.4	-	-	0.2	-	0.0	0.2	0.4	0.6	-	-
Consum (mil. euro)	2.3	1.9	1.6	1.2	0.8	-	30.5	3.7	3.3	2.9	2.5	2.1	-	15.4	5.8	5.3	4.8	4.3	3.7	-	5.0	
Consum per capita (euro)	0.12	0.10	0.08	0.06	0.04	-	30.0	0.19	0.17	0.15	0.13	0.11	-	14.9	0.30	0.27	0.25	0.22	0.20	-	4.3	

Tabloul estimari perioada 2018-2022

(limita inferioara a intervalului)							Scenariul central							(limita superioara a intervalului)						
CAGR							CAGR							CAGR						
Indicatori	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)	2018	2019	2020	2021	2022	2017/2022(%)		
P14																				
Productie (mil. euro)	3.1	3.2	3.0	3.6	3.4	-	0.3	3.6	3.7	3.5	4.0	3.9	2.1	6.3	5.9	5.1	4.4	4.3	4.3	
Export (mil. euro)	3.1	3.2	3.0	3.6	3.4	-	0.3	3.6	3.7	3.5	4.0	3.9	2.1	4.2	4.4	4.2	4.3	4.3	4.3	
Import (mil. euro)	0.5	0.5	0.6	0.6	0.8	-	4.1	0.7	0.7	0.8	0.8	0.9	8.1	0.9	0.9	1.0	1.0	1.1	12.1	
Balanta Comerciala (mil.euro)	2.6	2.7	2.4	2.9	2.6	-	-	3.0	3.0	2.7	3.2	2.9	-	3.4	3.5	3.2	3.3	3.2	-	
Consum (mil. euro)	0.5	0.5	0.6	0.6	0.8	-	4.1	0.7	0.7	0.8	0.8	0.9	8.1	3.0	2.4	1.9	1.1	1.1	12.1	
Consum per capita (euro)	0.02	0.03	0.03	0.03	0.04	-	4.7	0.03	0.04	0.04	0.04	0.05	8.8	0.15	0.12	0.10	0.06	0.06	12.1	

Anexa 4. Forecast 2018-2022

P15

Tabloul estimari perioada 2018-2022

	(limita inferioara a intervalului)							Scenariul central							(limita superioara a intervalului)						
Indicatori	2018	2019	2020	2021	2022	CAGR 2017/2022(%)		2018	2019	2020	2021	2022	CAGR 2017/2022(%)		2018	2019	2020	2021	2022	CAGR 2017/2022(%)	
P15																					
Productie (mil. euro)	19.0	21.6	25.6	29.0	33.0	-	7.0	42.9	44.7	47.0	49.6	52.2	-	2.0	66.8	69.7	71.5	72.9	73.7	-	9.2
Export (mil. euro)	7.5	7.4	7.4	7.3	7.3	-	4.4	8.6	8.5	8.3	8.2	8.1	-	2.3	9.7	9.7	9.4	9.3	9.1	-	0.0
Import (mil. euro)	10.7	13.2	15.7	17.9	20.4	-	2.5	16.7	18.6	20.9	22.8	24.9	-	6.8	22.8	25.4	27.2	28.9	30.5	-	11.2
Balanta Comerciala (mil.euro)	-	3.2	-	5.8	-	8.3	-	13.1	-	8.1	-	10.2	-	12.5	-	14.6	-	16.8	-	13.1	-
Consum (mil. euro)	22.2	27.4	33.9	39.6	46.1	-	3.9	51.0	54.8	59.6	64.2	69.0	-	4.2	79.9	85.4	89.3	92.5	95.1	-	11.1
Consum per capita (euro)	1.14	1.41	1.76	2.07	2.42	-	3.3	2.62	2.83	3.09	3.35	3.63	-	4.9	4.10	4.41	4.64	4.83	5.00	-	11.8

P16

Tabloul estimari perioada 2018-2022

	(limita inferioara a intervalului)						Scenariul central							(limita superioara a intervalului)					
Indicatori	2018	2019	2020	2021	2022	CAGR 2017/2022(%)	2018	2019	2020	2021	2022	CAGR 2017/2022(%)	2018	2019	2020	2021	2022	CAGR 2017/2022(%)	
P16																			
Productie (mil. euro)	6.9	7.4	8.5	9.5	10.7	4.2	10.8	11.8	12.6	13.4	14.3	10.4	14.7	15.4	16.0	16.7	17.3	14.7	
Export (mil. euro)	1.5	1.6	1.7	1.8	2.0	-	1.6	2.2	2.3	2.4	2.5	2.6	3.9	2.9	3.1	3.2	3.2	3.3	9.0
Import (mil. euro)	5.2	7.3	7.4	9.5	9.7	6.2	6.8	8.7	8.8	10.8	10.9	8.8	8.3	10.5	10.8	12.6	12.6	12.0	
Balanta Comerciala (mil.euro)	- 3.7	- 5.7	- 5.7	- 7.7	- 7.7	-	- 4.5	- 6.4	- 6.4	- 8.3	- 8.3	-	- 5.4	- 7.3	- 7.6	- 9.4	- 9.4	-	
Consum (mil. euro)	10.6	13.1	14.2	17.2	18.4	6.0	15.4	18.1	19.0	21.7	22.6	10.4	20.1	22.7	23.6	26.1	26.6	14.1	
Consum per capita (euro)	0.55	0.68	0.74	0.90	0.97	6.7	0.79	0.94	0.99	1.13	1.19	11.2	1.03	1.17	1.23	1.36	1.40	14.9	

